**IDBI Trusteeship Services Ltd.**
CIN : U65991MH2001GOI131154

**PRESS RELEASE**

**TO DEBENTURE-HOLDERS OF SRG HOUSING FINANCE LIMITED ("ISSUER")**

**Date: 18.11.2026**

**Sub: Intimation of Breach of Covenants - SRG HOUSING FINANCE LIMITED ("ISSUER")**

This press release is being made in our capacity as the Debenture Trustee for secured, rated, listed, redeemable, non-convertible debentures, issued by SRG HOUSING FINANCE LIMITED, vide debenture trust deed dated 24.10.2025.

Pursuant to the non-submission of the Financial Results, Security Cover Certificate and Quarterly compliance report (QCR) within the prescribed timeline to us, the Issuer is in non-compliance in respect of non-submission of Financial Results, Security Cover Certificate and Quarterly compliance report (QCR) within the prescribed timelines.

**For IDBI Trusteeship Services Limited,**

**Authorised Signatory**

**Regd. Office :** Universal Insurance Building, Ground Floor, Sir P. M. Road, Fort, Mumbai - 400 001.
Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : itsl@idbitrustee.com • response@idbitrustee.com
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**IDBI Trusteeship Services Ltd.**
CIN : U65991MH2001GOI131154

**Notice for Breach of Financial Covenant and intimation of the meeting of debenture holders of SRG HOUSING FINANCE LIMITED ("Issuer")**

**Dated: 18.11.2026**

To,

The Esteemed Debenture Holder,

**Sub: Notice for breach of covenants and intimation of the meeting of debenture holders– SRG HOUSING FINANCE LIMITED ("Issuer") – NCDs of Rs. 26 Cr.**

**Ref: ISIN- INE559N07066**

We are acting as Debenture Trustee for Listed and secured NCDs aggregating to Rs. 26 Crores issued by the Captioned Issuer and subscribed by various Debenture Holders.

This has reference to periodical compliances submitted by SRG HOUSING FINANCE LIMITED for the quarter ended on September 2026.

Note that in terms of applicable provisions of SEBI Master circular dated September 28, 2026, you are requested to kindly take this email as a notice for breach of covenants cum notice for calling a meeting of debenture holders on;

1. 10.12.2026, Thursday
2. 12:00 noon

Through VC/OAVM the link of which is given below.

Debenture Holders Meeting – SRG HOUSING FINANCE LIMITED
Thursday, December 10 · 12:00 – 1:30pm
Time zone: Asia/Kolkata
Google Meet joining info
Video call link: https://meet.google.com/pux-duvo-ghw
Or dial: (US) +1 608-909-0177 PIN: 600 131 874#
More phone numbers: https://tel.meet/pux-duvo-ghw?pin=5642624362625

The purpose of calling this meeting is regarding the breach of information covenant, pursuant to the Non submission of Financial Results, Security Cover Certificate and Quarterly compliance report (QCR) within the prescribed timeline, which was to be submitted to the Debenture Trustee by the captioned issuer on a quarterly basis as per the timeline prescribed in SEBI (LODR) Regulations 2015.

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Note that in terms of para 3.3.2. Of The SEBI Master circular dated September 28, 2026 you as an investor of the debt securities can provide:

a) Negative consent for proceeding with the enforcement of security; and

b) Positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA);

Further note that the time period within which the **negative consent/positive consent** for any action or waiver or any further directions needs to be provided to the debenture trustee in writing through email or a letter is **within 15 days from the date of notice**.

It is mentioned that;

*a) DHs have the right to provide negative consent for proceeding with the enforcement of security; and*
*b) DHs have the right to provide positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA)*

Further, note that in case requisite consents are not received either for enforcement of security or for signing ICA, then the Debenture Trustee shall take further action, if any, as per the decision taken in the meeting of the holders of listed debt securities.

Thanking you,

Yours faithfully,
**For IDBI Trusteeship Services Limited**

**Authorised Signatory**