IDBI Trusteeship Services Ltd.
CIN : U65991MH2001GOI131154

Notice for Breach of Financial Covenant and intimation of the meeting of debenture holders of National Highways Authority of India ("Issuer")

Dated: 18.11.2026

To,

The Esteemed Debenture Holder,

Sub: Notice for breach of covenants and intimation of the meeting of debenture holders– National Highways Authority of India ("Issuer")

Ref: ISIN- INE906B07HP8, INE906B07IC4, INE906B07ID2, INE906B07IE0, INE906B07IF7, INE906B07IG5, INE906B07IH3, INE906B07II1, INE906B07IJ9, INE906B07IK7, INE906B07IL5, INE906B07IY8, INE906B07IZ5, INE906B07JA6, INE906B07JB4, INE906B08039

This has reference to periodical compliances submitted by National Highways Authority of India for the quarter ended on September 2026.

Note that in terms of applicable provisions of SEBI Master circular dated September 28, 2026, you are requested to kindly take this email as a notice for breach of covenants cum notice for calling a meeting of debenture holders on;

1. 10.12.2026,Thursday
2. 2:00 PM

Through VC/OAVM the link of which is given below.

Debenture Holders Meeting – National Highways Authority of India
Thursday, December 10 · 2:00 – 3:30pm
Time zone: Asia/Kolkata
Google Meet joining info
Video call link: https://meet.google.com/chs-qoxq-qyf
Or dial: (US) +1 440-688-1223 PIN: 813 382 207#
More phone numbers: https://tel.meet/chs-qoxq-qyf?pin=9296054876872

The purpose of calling this meeting is regarding the breach of information covenant, pursuant to the Non submission of Financial Results and Security Cover Certificate within the prescribed timeline, which was to be submitted to the Debenture Trustee by the captioned issuer on a quarterly basis as per the timeline prescribed in SEBI (LODR) Regulations 2015.

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Note that in terms of para 3.3.2. Of The SEBI Master circular dated September 28, 2026 you as an investor of the debt securities can provide:

a) Negative consent for proceeding with the enforcement of security; and

b) Positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA);

Further note that the time period within which the **negative consent/positive consent** for any action or waiver or any further directions needs to be provided to the debenture trustee in writing through email or a letter is **within 15 days from the date of notice**.

It is mentioned that;

a) DHs have the right to provide negative consent for proceeding with the enforcement of security; and
b) DHs have the right to provide positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA)

Further, note that in case requisite consents are not received either for enforcement of security or for signing ICA, then the Debenture Trustee shall take further action, if any, as per the decision taken in the meeting of the holders of listed debt securities.

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited

Authorised Signatory