

IDBI TRUSTEESHIP SERVICES LIMITED

Press Release - Essel Lucknow Raebareli Toll Roads Limited

**Re: - Default in payment of interest/ principal of Non-Convertible
Debentures (NCDs).**

We are acting as a Debenture Trustee for Listed, Secured, Rated, Redeemable NCDs issued by Essel Lucknow Raebareli Toll Roads Limited ("Company / Issuer") under Debenture Trust Deed dated 26th November 2015 aggregating to Rs. 600 crore.

This is with reference to the payment of interest and principal which was due on September 30th, 2026, we requested the Company for providing the status of payment. However, the company vide communication dated October 1st 2026 has informed that it has defaulted in the payment to the debenture holders which was due against its Non-Convertible Debentures (NCDs).

For IDBI Trusteeship Services Limited,



Authorised Signatory

Date: 1st October 2026