

PRESS RELEASE

TO DEBENTURE-HOLDERS OF ("ISSUER")

Date: Sept 16, 2026

Sub: Intimation of Breach of Covenants – Emami Frank Ross Limited

This press release is being made in our capacity as the Debenture Trustee for Secured, Rated, and Listed, non-convertible debentures, issued by EMAMI FRANK ROSS LIMITED, vide debenture trust deed dated 28th June, 2022.

Pursuant to observation by the Debenture Trustee that, the Issuer is in breach of covenants as it has not submitted Financial Covenant Certificate for the quarter ended on 30 June, 2026 which constitutes as a breach of covenant.

For IDBI Trusteeship Services Limited,

GANESH
VISHWAS
DESHPANDE

Digitally signed by GANESH
VISHWAS DESHPANDE
Date: 2026.09.16 16:37:35
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Authorised Signatory

Dear Debenture Holder/Investor,

Subject: Notice for breach of Financial Covenant and intimation of the meeting of debenture holders (Emami Frankross Limited) ISIN: INE711X07062;

We are acting as the Debenture Trustee for 9.5% Secured Rated Listed Non-Convertible Debenture with an Issue Size of Rs 42 Crores issued by Emami Frankross Limited.

This has reference to Non-Submission of Financial Covenant Certificate by Emami Frankross Limited for the quarter ended on **June 30, 2026.**

Note that in terms of applicable provisions of SEBI Master circular for Debenture Trustees dated August 13, 2025 you are requested to kindly take this email as a notice for breach of covenants cum notice for calling a meeting of debenture holders on -

1. October 5, 2026 (Monday)
 2. 3 PM (IST)
- Through VC/OAVM the link of which is given below.

Monday, October 5 · 3:00 – 4:30pm

Time zone: Asia/Kolkata

Google Meet joining info

Video call link: <https://meet.google.com/iux-zoim-kky>

Or dial: (US) +1 515-318-5364 PIN: 951 880 898#

More phone numbers: <https://tel.meet/iux-zoim-kky?pin=3831225148143>

The purpose for the calling of this meeting is the Non Submission of Financial Covenant Certificate by Emami Frankross Limited for the quarter ended on 30 June, 2026 which constitutes as a breach of covenant. Note that in terms of para 3.3.2. of Chapter X of SEBI Master circular for Debenture Trustees dated August 13, 2025, you as an investor of the debt securities can provide-

- a) negative consent for proceeding with the enforcement of security; and
- b) positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA);

Further, note that the time period within which the **negative consent/positive consent** for any action or waiver or any further directions needs to be provided to the debenture trustee in writing through email or a letter is **within 15 days from the date of notice.**

It is mentioned that;

- a) DHs have the right to provide negative consent for proceeding with the enforcement of security; and*
- b) DHs have the right to provide positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA)*

Further, note that in case requisite consents are not received either for enforcement of security or for signing ICA, then the Debenture Trustee shall take further action, if any, as per the decision taken in the meeting of the holders of listed debt securities.

Yours faithfully,

For IDBI Trusteeship Services Limited

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DESHPANDE

Digitally signed by
GANESH VISHWAS
DESHPANDE
Date: 2026.09.16
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Authorised Signatory