PRESS RELEASE

TO DEBENTURE-HOLDERS OF DVARA KSHETRIYA GRAMIN FINANCIAL SERVICES PRIVATE LTD ("ISSUER")

Date: August 14, 2026

Sub: Intimation of Breach of Covenant – Dvara Kshetriya Gramin Financial Services Private Ltd ISIN INE179P07589.

This press release is being made in our capacity as the Debenture Trustee for listed, rated, senior, secured non-convertible debentures, issued by **Dvara Kshetriya Gramin Financial Services Private Ltd**, vide debenture trust deed dated March 25, 2025.

Pursuant to breach of financial covenant (Return on Asset) which tantamount to breach of covenant.

For IDBI Trusteeship Services Limited,

Authorised Signatory

IDBI Trusteeship Services Ltd. ITSL

IDBI Trusteeship Services Ltd.
CIN : U65991MH2001GOI131154

Ref No./ITSL/OPR/2026-27
Date: 14.08.2026

To,
Global Access Fund LP

Dear Debenture Holder/Investor,

<u>Subject: Notice for breach of covenants and intimation of the meeting of debenture holders- Dvara Kshetriya Gramin Financial Services Private Ltd</u>

This has reference to periodical compliances submitted by **<u>Dvara Kshetriya Gramin Financial Services Private Ltd</u>** for the quarter ended on **30th June 2026**
Note that in terms of applicable provisions of SEBI Master circular dated 16-05-2024 you are requested to kindly take this email as a notice for breach of covenants cum notice for calling a meeting of debenture holders on;

1. Day and Date of meeting- 18th August , 2026 (https://meet.google.com/mtx-txyv-odb)
2. Time of meeting- 6.00 PM

The purpose for the calling of the meeting is breach of covenant as per the enclosed report/certificate received by the issuer company. The financial covenant certificate and security cover certificate is enclosed in this email for your kind perusal.

Note that In terms of para 3.3.2. of The SEBI Master circular dated 16-05-2024 you as an investor of the debt securities can provide

a) negative consent for proceeding with the enforcement of security; and

b) positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA);

Further note that the time period within which the **negative consent/positive consent** for any action or waiver or any further directions needs to be provided to the debenture trustee in writing through email or a letter is **within 15 days from the date of notice**.

It is mentioned that;

<u>a) DHs have the right to provide negative consent for proceeding with the enforcement of security; and</u>
<u>b) DHs have the right to provide positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA)</u>

Further, note that in case requisite consents are not received either for enforcement of security or for signing ICA, then the Debenture Trustee shall take further action, if any, as per the decision taken in the meeting of the holders of listed debt securities.

Thanks and Regards

For IDBI Trusteeship Services Limited

Authorised Signatory

IDBI Trusteeship Services Ltd. ITSL