

PRESS RELEASE

TO DEBENTURE-HOLDERS OF AI ASSETS HOLDING LIMITED (“ISSUER”)



Date: June 18, 2026

Sub: Intimation of Breach of Covenant – AI Assets Holding Limited

This press release is being made in our capacity as the Debenture Trustee for unsecured, rated, listed, redeemable, non-convertible debentures, issued by AI Assets Holding Limited, vide debenture trust deed dated November 01, 2019 under ISIN-INE0AED08037.

Pursuant to the Regulation 52 of SEBI (LODR) Regulation, 2015 the issuer has failed to submit the Audited Financial Results for the quarter ended 31st March 2026.

For IDBI Trusteeship Services Limited,

Authorised Signatory

Dear Debenture Holder/Investor,

This has reference to periodical compliances submitted by AI Assets Holding Limited for the quarter ended March 31, 2026.

Note that in terms of applicable provisions of SEBI Master circular dated 13-08-2025 you are requested to kindly take this email as a notice for breach of covenants cum notice for calling a meeting of debenture holders on:

breach of covenants and intimation of the meeting of debenture holders- ISIN- INE0AED08037

Thursday, July 2 · 12:31 – 1:31pm

Time zone: Asia/Kolkata

Google Meet joining info

Video call link: <https://meet.google.com/ngm-qttt-eki>

Or dial: (US) +1 631-699-5425 PIN: 381 131 123#

More phone numbers: <https://tel.meet/ngm-qttt-eki?pin=6360865372482>

The purpose for the calling of the meeting is non submission of Audited Financial Results in accordance with the Regulation 52 of SEBI (LODR) Regulations, 2015, for the quarter ended 31st March 2026 by the issuer company. Note that in terms of para 3.3.2. of The SEBI Master circular dated 13-08-2025 you as an investor of the debt securities can provide

- a) negative consent for proceeding with the enforcement of security/ guarantee; and
- b) positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA);

Further note that the time period within which the **negative consent/positive consent** for any action or waiver or any further directions needs to be provided to the debenture trustee in writing through email or a letter is **within 15 days from the date of notice**.

It is mentioned that;

a) DHs have the right to provide negative consent for proceeding with the enforcement of security/ guarantee; and

b) DHs have the right to provide positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA)

Further, note that in case requisite consents are not received either for enforcement of security or for signing ICA, then the Debenture Trustee shall take further action, if any, as per the decision taken in the meeting of the holders of listed debt securities.