



# IDBI Trusteeship Services Limited

ITSL is a SEBI registered Trusteeship Company

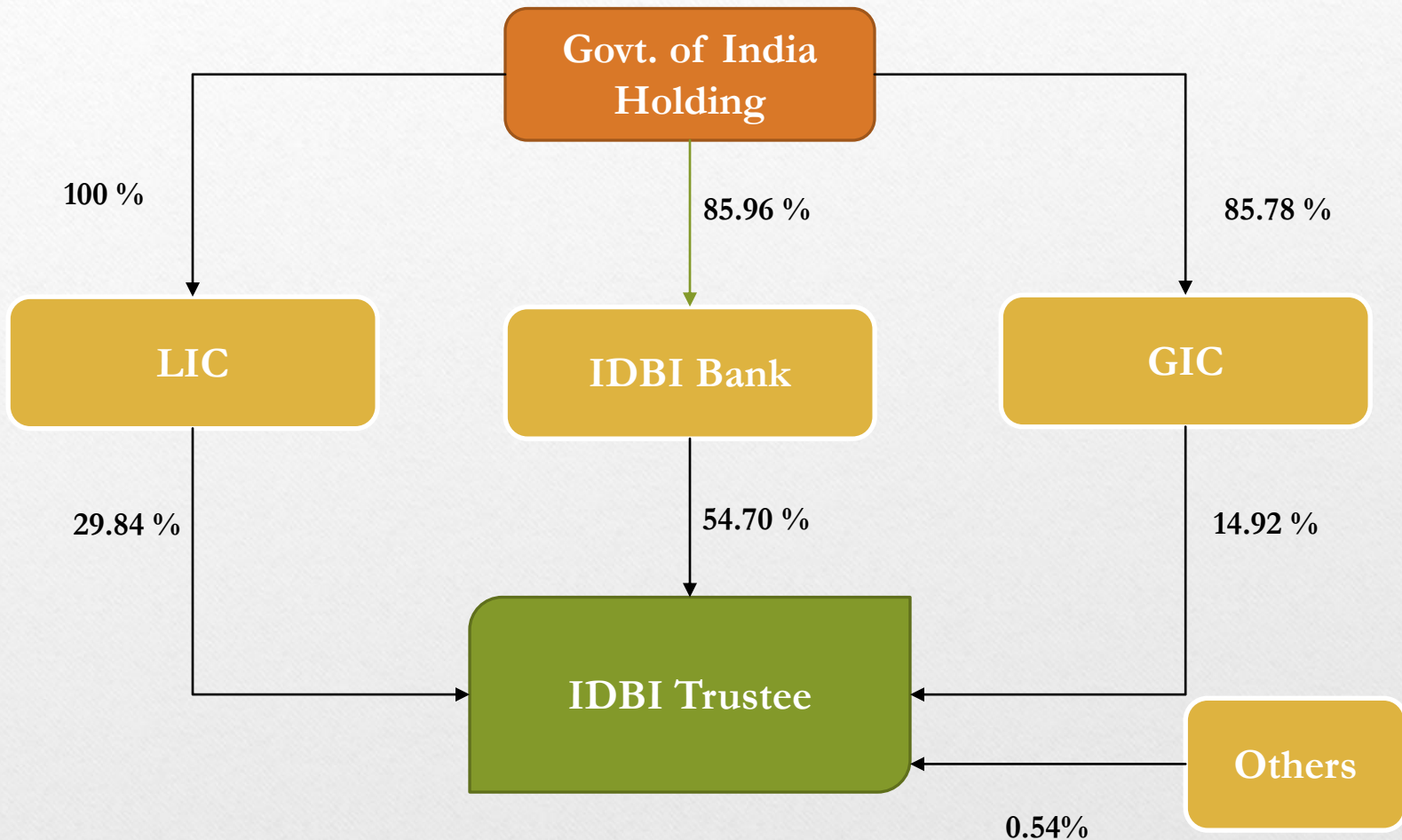


## About Us



- Started its journey in 1992 as Division of IDBI Bank.
- The leading (Number 1) Trusteeship service provider in the country.
- Converted into a Company in 2001 for SEBI compliance.
- A Government Company u/s 2 (45) of the Companies Act 2013.
- A Subsidiary of IDBI Bank Ltd.
- AUM : Rs.20,00,000 Crore ( approx.) till March 31,2019.

## ITSL –Shareholding (As on 31/03/2020)



# Our People, Our Vision & Our Mission



Professionals of varied domain expertise in banking and financial services as well as legal arena are currently driving the company.

## **Our Vision:**

To become one of the best Trusteeship Service provider in the world by making use of our capabilities, vast knowledge and superior operational excellence. To be market player, with a difference, in providing specialised financial and legal services to the Corporates worldwide.

## **Our Mission:**

To add value in our services to our clients; abide by Regulations and provide meaningful returns to the stakeholders.

## Our Board of Directors



**Mr. J. Samuel Joseph , Chairman (ITSL) & Dy. MD, IDBI Bank**

**Mr. Ravishankar G. Shinde, Executive Director, LIC (Retd.)**

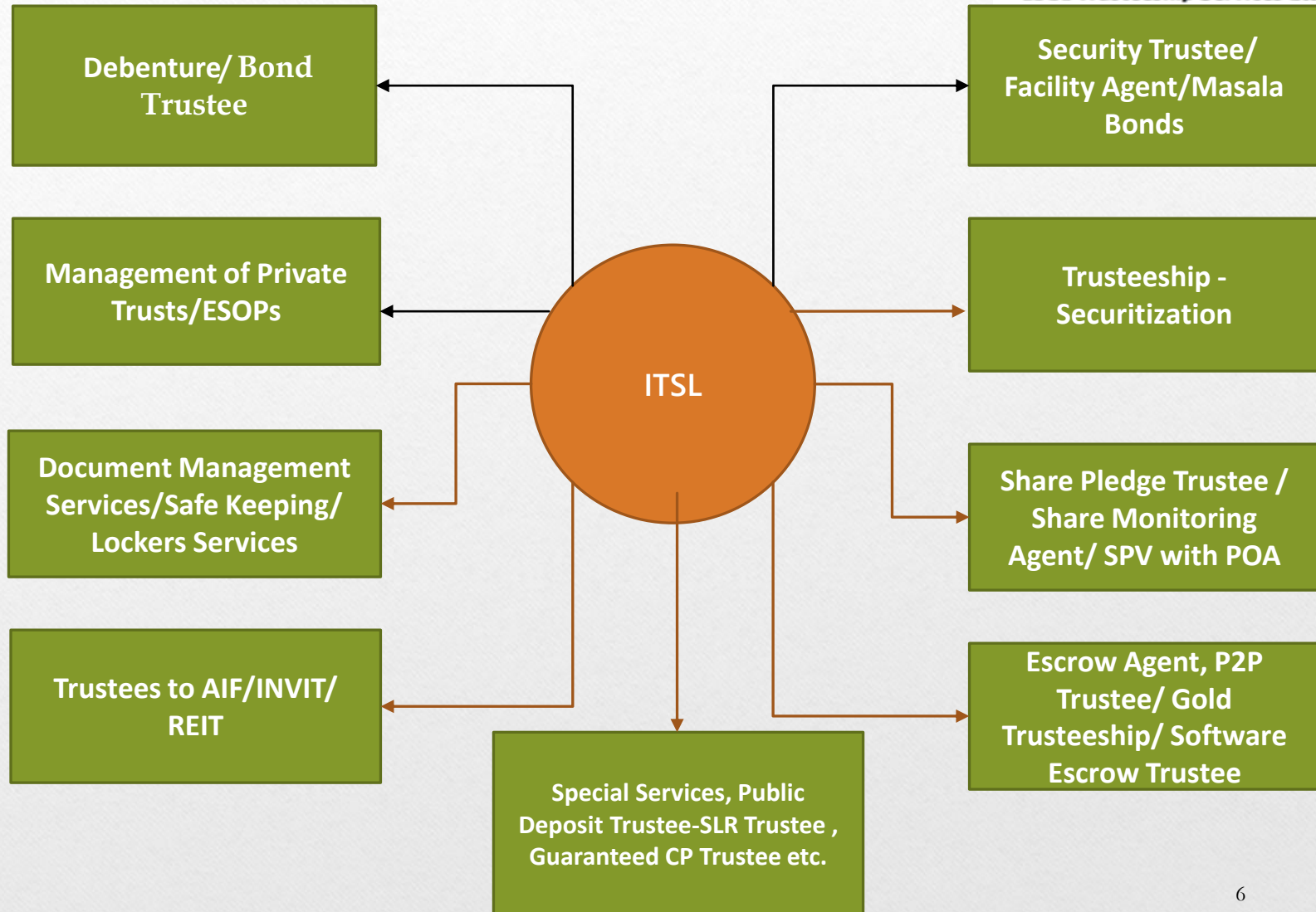
**Ms. Madhuri J. Kulkarni, Executive Director, LIC (Retd.)**

**Mr. Satyajit Tripathy , General Manager, GIC**

**Ms. Padma Betai , Managing Director & CEO**



# Bouquet of Our Services



## Services Offered



Debenture  
Trustee/  
Bond Trustee

To act as Trustee to the Public and Private Placement Issues of Non-convertible Debentures and Bonds

Security Trustee/  
Facility  
Agent/Masala Bond

To act as a Trustee on behalf of single or multiple lenders (both domestic & foreign). Under this arrangement entire security is created in favor of the Trustee, who acts upon instructions from the lenders

Trustees -  
Securitization

To act as Securitization Trustee where in commercial or consumer credits are purchased and sold in the form of financial instruments

## Services Offered



Share Pledge  
Trustee /  
Share  
Monitoring  
Agent

To hold the pledge on behalf of lenders / investors offered as security by the borrower and act on lenders / investors instructions for monitoring such pledged shares / securities.

Escrow Agent/  
NDU Agent

To monitor the cash flows and ensure utilization of the same as per pre-defined mechanism . To act as Non Disposal Undertaking Agents for shares pledged with us by borrower.

Trustees –

VCF/AIF/  
INVIT / REIT

To ensure compliance as per the terms of the fund documents as well as Regulatory provisions.



## Services Offered



### P2P Trusteeship

To act as P2P Trustee for leading platforms offering the P2P Lending platforms in the country as per the RBI Regulations.

### Gold Trusteeship

To act as a Trustee to various Gold Platforms offering the facility of Gold purchase by Customers on the digital platform.

### Public Deposit Trustees-SLR Trustee & CP Trustees

To act as a Public Deposit Trustee as well as Trustees in case of Guaranteed CPs etc.

## Services Offered



Safe keeping /  
Lockers  
Services

To provide safe keeping / lockers facility in our safe custody

Management of  
Private Trusts /  
Employee Stock  
Options

To monitor the cash flows and ensure utilization of the same as per pre-defined mechanism. Act as a Trustee for ESOPs etc.

Special  
Corporate  
Services

To act as a nominee director as well as any other Special Trusteeship Services as required in a fiduciary capacity.

## Services Offered



### Document Management Services

To capture, store, and retrieves both paper and electronic documents which entails reduced storage space, enhanced security, improved regulatory compliance and easier retrieval system for the customer especially in the times of pandemic.

### Software Escrow Trustee

In case of highly valuable source codes involved with IT Software/ Pharmaceutical companies etc. ITSL protects under its safe custody , the software licence by ensuring that the licensee only gets the access to source codes (& other connected materials) in the event that the licensor gets out of business ( due to bankruptcy or any other statutory action) , discontinues the support of the licensed software, breaches maintenance obligations etc. Or in the event of occurring of any such other release conditions as per the Software Escrow Trustee.

### Special Purpose Vehicles with POA

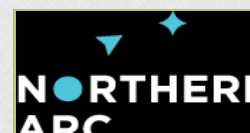
The SPV is a distinct company with its own assets and liabilities, as well as its own legal status. Usually, they are created for a specific legal/ commercial objective, often which is to isolate financial risk and ITSL as a bankruptcy remote Trustee to such SPVs under a POA in its fiduciary capacity.

## Our Clientele



- We have serviced around 12000 transactions till now and are servicing around 2000 clients including almost all the top corporates of India.
- Some of the sectors covered extensively by us include BFSI, NBFC, Infrastructure Companies, Real Estate, Invits, PSUs , P2P and many more including new start ups .

## A few sector wise key clients : NBFC & BFSI





## Infra , Conglomerates & Real Estate:



## Few PSU & P2P etc.



## Our Edge



- Highly experienced and motivated Executives with rich experience in Banking & Financial Services.
- One Stop Services from Vetting of Documents to Execution and Storage of Transaction Documents.
- Advise on Structure and Diligence measures.
- Strict monitoring and regulatory compliance.
- Immediate Issuance of Custody Confirmation Letters as well as robust internal compliance system including ERP.
- Maintaining high level of confidentiality.

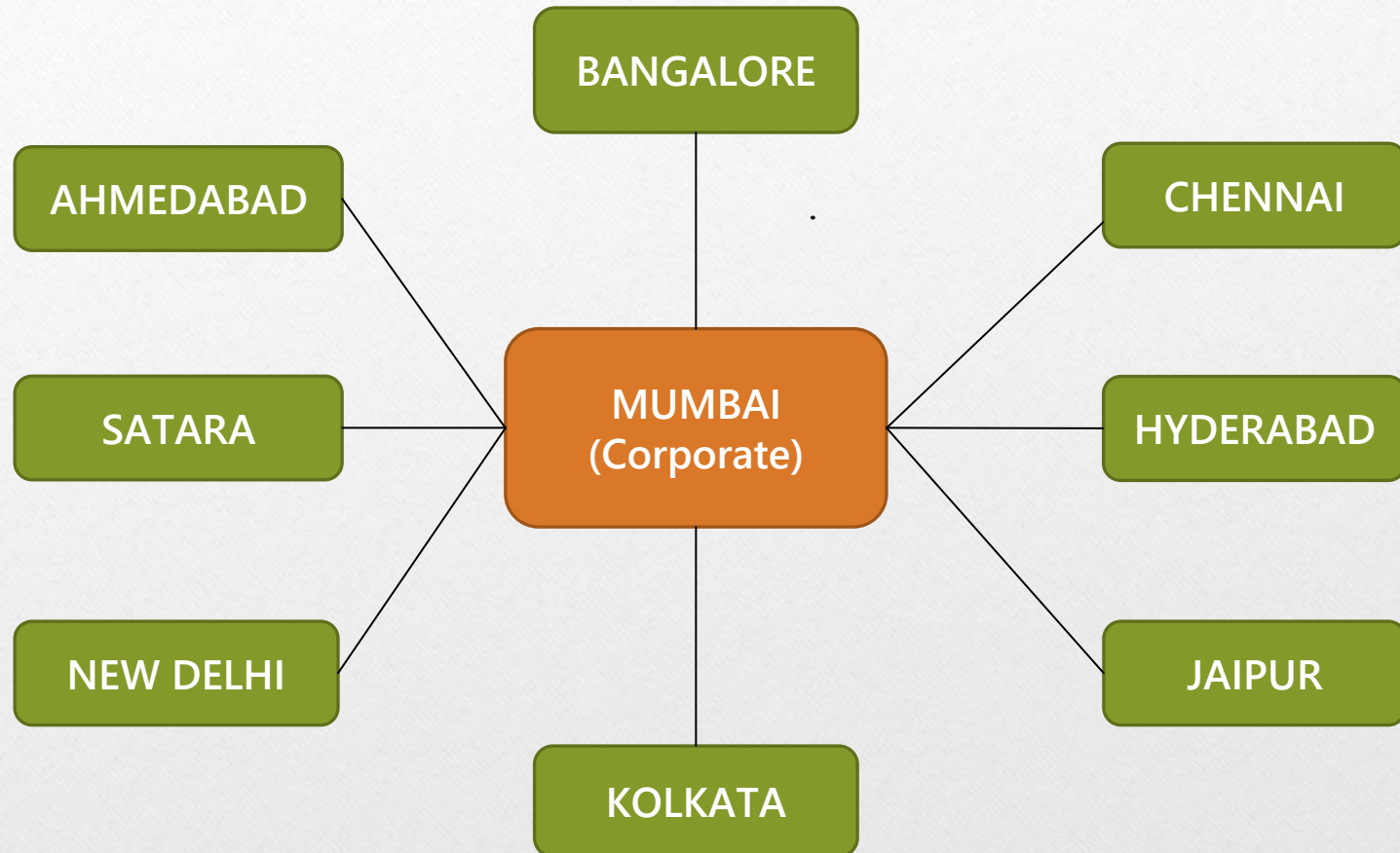
## Infrastructural Support and Manpower



- Pan India presence through company owned and company operated offices and Constituted Attorneys.
- Professionally Qualified Employees
- In house Legal Department with cumulative work experience of over 70 years.
- Hi -tech Document Processing Devices
- Fire proof Documents Storage Facility –pan India



## ITSL - Network





## Contact Us



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**Ballard Estate**  
**Mumbai 400 001**

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