

06.04.2020

IDBI TRUSTEESHIP SERVICES LIMITED

PRESS RELEASE

Re:- AP Transco Limited (“Issuer”)- Default in payment of interest amount in respect of ISIN INE947F09073 due on April 01, 2020 by AP Transco Limited to the Debenture holders - NCD issue of Rs 350 Crores.

We are acting as a Debenture Trustee for Listed Non-convertible Debenture issuance of Rs. 350 crores issued by the Issuer.

This is to inform that we as Debenture Trustee for the NCDs issued by AP Transco Limited have received an email dated 03.04.2020 from the Issuer informing us that “Issuer has submitted the proposals to GoTS vide Lr. No.FA&CCA(A/cs)&CFO/SAO (B&R and Loans)/D.No.134/2020, dt.31.01.2020 for sanction of Bonds interest due on 01.04.2020 for ISIN INE947F09073 and the sanction is awaited.”

We have not received any further communication from the Issuer pertaining to payment of interest for ISIN INE947F09073, inspite of various follow-ups.

Thanking you.

Yours faithfully,

For IDBI Trusteeship Services Limited

**Sd/-
Authorised Signatory**