

Ref. No. 12764/ITSL/OPR/2019-20

Date: 04th February, 2019

Securities and Exchange Board of India,
MIRSD,
SEBI Bhavan,
Plot No C4-A, 'G' Block,
Bandra Kurla Complex,
Bandra East, Mumbai -400 051.

Kind Attn: Ms. Surabhi Gupta (General Manager)

Dear Ma'am,

Ref: SEBI Circular Ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: New Media Broadcasting Private Limited – Rated, Senior, Listed, Secured, Redeemable NCDs aggregating to Rs. 300 crores– Non-Receipt of Information for Payment of Interest (ISIN No. INE343UO7011).

We are acting as a Debenture Trustee for captioned NCDs issued by New Media Broadcasting Private Limited ("Company/Issuer") under Debenture Trust Deed dated 18th February, 2016 aggregating to Rs. 300 crores.

This is with reference to the payment of interest against ISIN No. INE343UO7011 which was due on 31st January, 2020. In this connection, we have to inform that no information is forthcoming from the Issuer Company on the payment status against the aforesaid ISIN, even after various follow-ups made with the Company.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

This is for your record and information.

Thanking you,

Yours Faithfully,

For IDBI Trusteeship Services Limited



Authorised Signatory

