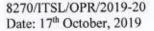
IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154





To,
Securities and Exchange Board of India
Department of Debt and Hybrid Securities (DDHS)
SEBI Bhavan,
Plot No C4-A, 'G' Block,
Bandra Kurla Complex,
Bandra East, Mumbai -51

KIND ATTN: Mr. Sabir Sawant (DGM)

Dear Sir,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Reliance Home Finance Limited - Listed, Secured NCDs - Default in payment of Principal (ISIN No. INE217K07281)

We are acting as a Debenture Trustee for Listed, Secured, NCD's issued by Reliance Home Finance Ltd (Company / Issuer) under Debenture Trust Deed dated 2nd July, 2014 aggregating to Rs. 650 crore.

This is with reference to the payment of principal against ISIN INE217K07281 which was due on 16.10.2019. The company vide letter dated October 16, 2019 (enclosed herewith for ready reference) has informed, that the Company has not serviced their obligation in respect of principal repayment which was due on 16.10.2019 in view of the RBI Circular dated June 7, 2019 on Prudential Framework for Resolution of Stressed Assets against the aforesaid ISIN.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited,

Authorised Signatory

Encl:- As above.

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October 16, 2019

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001

Dear Sir,

Sub.: Disclosure regarding payment of interest on Non-Convertible Debentures (NCDs)

As informed earlier, the Lenders of the Company (Banks) have entered into an Inter-Creditor Agreement for arriving at the debt resolution plan in accordance with the circular dated June 7, 2019 issued by the Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets.

The Company has been directed by the lenders led by the Lead Bank to keep servicing only the interest obligation across all lenders. Debt servicing towards principal repayment irrespective of type of facility is to be made on parity.

Accordingly, as regards the Non-Convertible Debentures (NCDs) (ISIN - INE217K07281), which is maturing on October 16, 2019, the Company has duly serviced its interest obligation without repayment of the principal amount.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) read with Clause (11) of Part B of Schedule III and Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully, For Reliance Home Finance Limited

PRINAL Pinkesh R. Shah Chief Financial Officer