

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



8207/ITSL/OPR/2019

October 16, 2019

To,

**Securities and Exchange Board of India
Department of Debt and Hybrid Securities (DDHS)**

1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021

KIND ATTN: Mr. Sabir Sawant (Deputy General Manager)

Dear Sir,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Earlier letter ref. 5719/ITSL/OPR/2018 dated September 17, 2018 & 6216/ITSL/OPR/2018 dated October 1, 2018 and 6671/ITSL/OPR/2018 dated October 15, 2018, 7319/ITSL/OPR/2018 dated November 1, 2018, 7770/ITSL/OPR/2018 dated November 16, 2018, 8924/ITSL/OPR/2018 dated December 17, 2018, 10118/ITSL/OPR/2019 dated January 16, 2019, 10792/ITSL/OPR/2019 dated February 18, 2019, 12421/ITSL/OPR/2019 dated March 18, 2019, 4501/ITSL/OPR/2019 dated July 15, 2019, 4695/ITSL/OPR/2019 dated July 25, 2019, 5848/ITSL/OPR/2019 dated August 16, 2019 and 7665/ITSL/OPR/2019 dated October 1, 2019

Sub: Orissa Stevedors Limited ("Company"/ "OSL") (ISIN: INE 496S07011)

We are acting as a Debenture Trustee for Listed, Secured, and Non-convertible Debenture issuance of Rs. 108 Crores issued by the Company.

The debentureholders vide their email dated October 16, 2019 has informed Debenture Trustee (attached herewith) that the interest/ principal payment due date on October 15, 21019 has not been paid by the Company.

Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

A handwritten signature in blue ink, appearing to read 'Dorugade'.

Authorised Signatory

Dipali Dorugade

From: Siddharth R. Mehrotra <Siddharth.Mehrotra@edelweissfin.com>
Sent: 16 October 2019 10:49
To: Dipali Dorugade
Cc: Asim Mehta; Navin Sambtani; Nilesh Mohnot; sgunware@idbitrustee.com; naresh.sachwani@idbitrustee.com; jatin.bhat@idbitrustee.com; sneha.jadhav@idbitrustee.com; himansu.jena@oslgroun.in; rashmi.panda@oslgroun.in
Subject: RE: Orissa Stevedores Limited- Confirmation of Payments to Debenture Holders Principal & Interest amount due on 15-10-2019 INE496S07011

The interest/principal due on 15.10.2019 has not been paid.

Regards

Siddharth Mehrotra

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From: Dipali Dorugade [<mailto:dipali.dorugade@idbitrustee.com>]
Sent: Wednesday, October 16, 2019 10:37 AM
To: Siddharth R. Mehrotra - ARC; Nilesh Mohnot - ARC
Cc: Asim Mehta - ARC; Navin Sambtani - ARC; sgunware@idbitrustee.com; naresh.sachwani@idbitrustee.com; jatin.bhat@idbitrustee.com; sneha.jadhav@idbitrustee.com; himansu.jena@oslgroun.in; rashmi.panda@oslgroun.in
Subject: RE: Orissa Stevedores Limited- Confirmation of Payments to Debenture Holders Principal & Interest amount due on 15-10-2019 INE496S07011

Dear Siddharth/ Nilesh,

Request you to kindly confirm if captioned client has paid interest/ principal due on 15.10.2019.

Regards

Dipali Dorugade

IDBI Trusteeship Services Limited

T: (91) (22) 40807027 M: (91) 8879150016

Asian Building, Ground Floor,

17, R. Kamani Marg, Ballard Estate,

Mumbai - 400 001.

From: Dipali Dorugade [<mailto:dipali.dorugade@idbitrustee.com>]
Sent: 15 October 2019 10:56
To: himansu.jena@oslgroun.in; rashmi.panda@oslgroun.in
Cc: Siddharth R. Mehrotra (Siddharth.Mehrotra@edelweissfin.com); Asim.Mehta@edelweissfin.com; 'Nilesh Mohnot' (Nilesh.Mohnot@edelweissfin.com); 'Navin Sambtani' (Navin.Sambtani@edelweissfin.com); sgunware@idbitrustee.com; Naresh Sachwani <naresh.sachwani@idbitrustee.com> (naresh.sachwani@idbitrustee.com); jatin.bhat@idbitrustee.com; sneha.jadhav@idbitrustee.com