



IDBI Trusteeship Services Limited (ITSL)

(Subsidiary of IDBI Bank Ltd)

Updated as on 04/04/2022

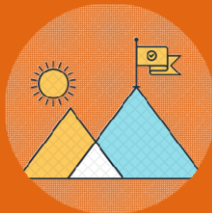
Our Vision & Mission

Vision



To become one of the best trusteeship service provider in the world by making use of our capabilities, vast knowledge and superior operational excellence. To be market player, with a difference, in providing specialised financial and legal services to the corporates worldwide.

Mission



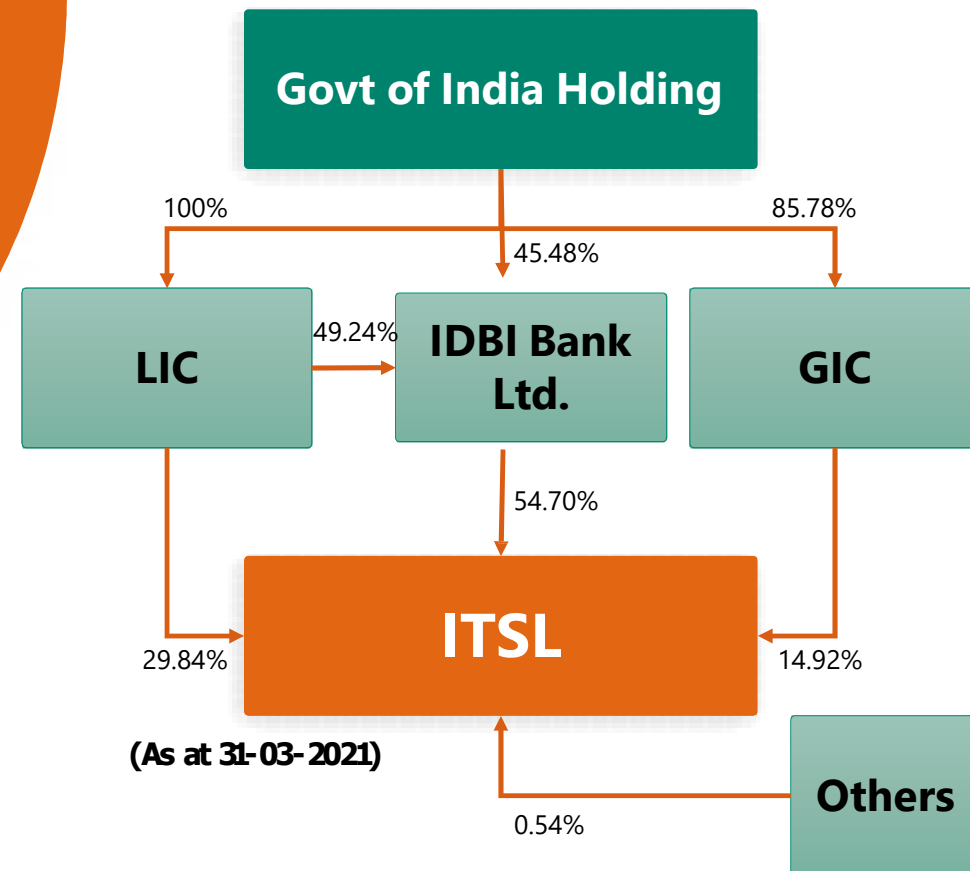
To add value in our services to our clients; abide by regulations and provide meaningful returns to the stakeholders.

About Us

The Industrial Development Bank of India (now IDBI Bank Ltd) had set up its Debenture Trusteeship Cell in 1992.

ITSL was formed in 2001 as a professional Trustee company jointly promoted by IDBI Bank Ltd, LIC and GIC pursuant to amendments in regulatory guidelines for Debenture Trusteeship.

ITSL was registered with SEBI on September 4, 2001 and has completed over two decades of Trusteeship Services in India.



Our Board of Directors



Mr. J. Samuel Joseph
Chairman (ITSL) &
Dy. MD, IDBI Bank



Mr. Pradeep Kumar Jain,
Executive Director,
LIC of India



Ms. Madhuri J. Kulkarni,
Executive Director,
LIC of India (Retd.)



Ms. Jayashree Ranade,
General Manager & CFO,
GIC of India



Ms. Padma Betai ,
Managing Director &
CEO



2001

Incorporation of ITSL &
SEBI Registration.
Debenture Trusteeship,
Custody Services & Security
Trustee services

Milestones



2005

1st. Securitization
Trustee from ITSL



2007

Merger of Western India
Trustee & Executioner Co.
(WITECO) with ITSL



2008

ITSL remains the leading
Trustee in India with
highest market share



2011

ITSL becomes a
subsidiary of IDBI Bank
Ltd.



IDBI Trusteeship Services Ltd

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Milestones

2016

First Masala
Bond Trustee - ITSL

2017

First INVIT Trustee in India
by ITSL

2018

Opening of Ahmedabad
/Bangalore / Chennai /
Hyderabad Offices of ITSL

2020

No.1 in PRIME Data Base
from FY 15 Onwards &
Introduction of Document
Management Service (DMS)

Our Strengths



Highest Net Worth

A strong institutional pedigree with highest net worth amongst trustee companies in India



Fully Integrated

A fully integrated fiduciary trustee service solution provider



Experience

Two decades plus professional experience in Indian markets



Confidentiality

Neutrality, impartial as well as high level of confidentiality



Quick Turn-around

Quickest turn-around service standards



Risk Management

Effective and robust risk management policy



Document Management

Efficient document management services



Compliance

Expertise in monitoring and rigorous compliance metrics

Our Credentials



Number 1 amongst Trustee

The leading - Number 1, trusteeship service company in the country as per prime database since inception (from FY 2015-16 till now - For Privately Placed Debentures).



Spectrum of Services

Provides a broad spectrum of trusteeship services



Asset Under our Charge

Asset Under our Charge (A u C) is more than INR 20 lakh crores (figure as on FY 2021).



Monitoring

Ability to monitor assets across real estate, infrastructure and financial services sector.



Assignments

Largest number of assignments serviced till date.



Expert Legal /Compliance Cell

Strong expertise in legal process and handling of Debenture Holders in accordance with law.



P2P Trusteeship

Leading Trustee in the P2P segment.



Varied & Ethical Services

Trustee with experience of servicing government funds as well as trustee for co-lending facilities.

Infrastructure and Manpower



Pan India presence through company owned and company operated offices.



In house legal department with cumulative work experience of more than 70 years



Constituted Attorneys at different locations for service delivery.



Execution ability across India with minimum TAT



Highly professional & responsive business officers



Best operating efficiency in the Industry



Experienced and qualified officials



Effective operations without any adverse regulatory actions/remarks in past twenty years

Our Services



A: Services for Fund Raising/Financing

- Debenture/Bond Trustee
- Security Trustee
- Securitization Trustee
- Masala Bonds
- Escrow agents/Trustee
- CP Trustee & Share Pledge



B: Corporate services for other Trusts

- Trustee to Alternative Funds (AIFs)
- INVIT & REITs
- P2P Lending - Trustee
- Management of private trust & special services



C: Other Trusteeship Services

- Safe custody
- Document management services
- Public Deposit/SLR Trustee
- ESOPs/Welfare Trusts
- Software Escrow Trustee
- SPV with PoA-bankruptcy remote trustee
- Facility Agent

Services for Fund Raising/ Financing

- **Debenture/Bond Trustee**
- **Security Trustee**
- **Securitization Trustee**
- **Masala Bonds**
- **Escrow agents/Trustee**
- **CP Trustee & Share Pledge**

Ever since its inception, ITSL has been providing a wide spectrum of trusteeship services to corporates in India. ITSL acts as a Debenture Trustee to the Public and Private Placement Issuances of Non-convertible Debentures and Bonds as per the regulatory framework. It also acts as a security trustee on behalf of single or multiple lenders wherein the stipulated security is created in favor of the Trustee by the borrower.

As a Securitisation Trustee it facilitates the originators wherein commercial or consumer credits are purchased and sold in the form of financial instruments. Trusteeship services is extended to Rupee Denominated Off-Shore Bond issuances as well as guaranteed CP issuances. It also holds the pledge on behalf of lenders / investors in respect of the shares offered as security by the borrower and ensures utilization of the charged funds as per pre-defined mechanism encapsulated in the executed agreements.

Corporate Services for Other Trusts

- **Trustee to Alternative Funds (AIFs)**
- **INVIT & REITs**
- **P2P Lending- Trustee**
- **Management of private trust & special services**

ITSL extends Trusteeship services for all CAT I/II/III AIFs as per regulatory framework. Societies/UHNW business family's also use the services of Trustee for succession planning etc. It acts as a Trustee to Infrastructure Investment Trusts (INVITs & REITs) as per regulatory norms. In case of escrow arrangements ,it facilitates the funds flow between the borrower and lender through Escrow Accounts as a P2P Trustee.

Other Trusteeship Services

- **Safe custody**
- **Document management services**
- **Public Deposit/SLR Trustee**
- **ESOPs/Welfare Trusts**
- **Software Escrow Trustee**
- **SPV with PoA-bankruptcy remote trustee**
- **Facility Agent**

ITSL provides fireproof safe custody facilities under 24 hours security along with easy retrieval features. It captures and stores the documents digitally which entails reduced storage space, enhanced security, improved regulatory compliance and fast retrieval system for the customer especially in the times of pandemic like Covid-19. It also acts as a Trustee for deposit taking NBFCs / HFCs that are mandatorily required to maintain SLR. Valuable source codes, licenses are kept in its safe custody by ensuring that the licensee only gets the access to source codes under the release conditions as per the terms of the software escrow trustee agreement. ITSL extends trusteeship services to various welfare trusts, ESOPs as well as SPVs with a Power of Attorney.

A few sector wise key clients : NBFC & HFCs



Banks & PSU



Infra & P2P Companies



Corporates



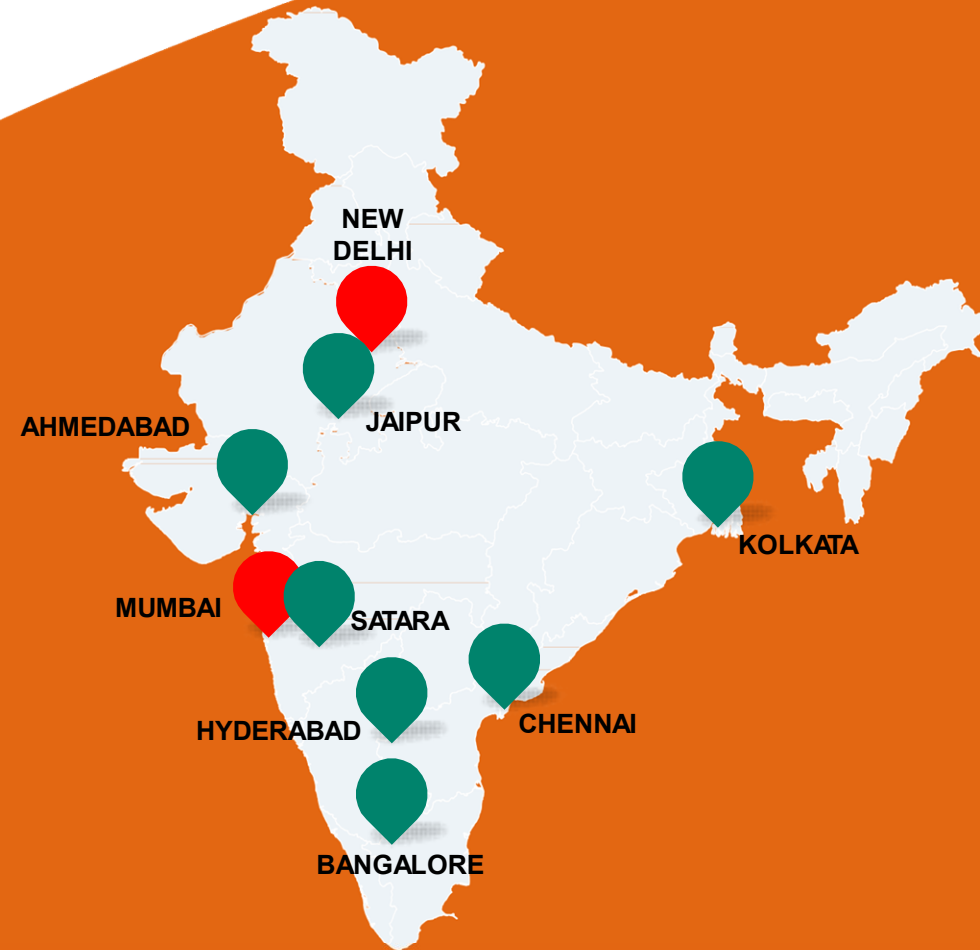
Corporates



ITSL – Footprint



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-  **itsl@idbitrustee.com**
-  **www.idbitrustee.com**



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Thank You

