



December 30, 2020

BSE Limited
Debt Segment,
1st Floor, P.J Towers,
Fort, Mumbai – 400 001

Kind Attn: Mr. Jeevan Noronha

Dear Sir,

Sub: Certificate of Payment of Interest and Principal Repayment under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter dated December 2, 2020 in respect of exercising of call option and in terms of the provisions of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Bank has completed payment of interest with stepped up coupon @ 11.25% from March 6, 2020 till date of maturity and full Principal Repayment in respect of below mentioned Non-Convertible debt securities:

Particulars	ISIN	Scrip Code	Redemption/ Interest Payment Date (Exercise of call option date)
10.25% Unsecured Non-Convertible Tier I Subordinated Perpetual Bonds	INE528G09061	972560	December 30, 2020

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For YES BANK LIMITED

Shivanand R. Shettigar
Group Company Secretary