

Dear Sir/Madam,

Sub: Intimation pursuant to SEBI Master Circular dated May 16, 2024

This bears reference to SEBI circular no. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024 and SEBI/HO/MIRSD/CRADT/CIR/P/2020/254 dated December 31, 2020 titled "Creation of Security in issuance of listed debt securities and 'due diligence' by debenture trustee(s)" and SEBI circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 titled "Revised format of security cover certificate, monitoring and revision in timelines" ("SEBI Circulars") and the financing transaction(s) entered into between Tata Capital Housing Finance Limited ("TCHFL") and You ("Existing Documentation").

You are required to be intimated that subject to market conditions, receipt of requisite approvals and other considerations, TCHFL proposes to undertake an issue of secured, rated, listed, redeemable, non-convertible debentures ("NCDs") aggregating up to Rs. 3500 Crores (the "Issue") and to seek the listing of the NCDs on National Stock Exchange of India Limited and/or BSE Limited. The NCDs are proposed to be secured by *pari-passu* charge by way of hypothecation over the Specified class of assets of the Company i.e.

- Receivables and book debts (present and future), arising out of secured/ unsecured loans given by the Company (excluding those which have been given as security to the National Housing Bank);
- Investments (other than those which are required for statutory purposes) as may be decided by the Company from time to time;
- Other assets which may be identified by the Company from time to time.

in favour of IDBI Trusteeship Services Limited, in our capacity as the debenture trustee for the Issue ("Debenture Trustee"). This security for the NCDs will be *pari-passu* with the Security offered to You under the Existing Documentation. Further by execution/creation of charge under new debenture trust deed, the security cover ratio of existing secured lenders are not diluted/compromised as per the information and data available with us.

In order to ensure prudent compliance with all Applicable Laws, Existing Documentation and pursuant to the SEBI Circulars, the Debenture Trustee (acting in its capacity as the debenture trustee for the issue) hereby intimates You of the proposed Issue and the security, as referred above, on which the charge will be created by TCHFL in our favour.

In case you may have any comments / objections or need any clarification, please communicate the same to us within the next 5 working days, and in case of no communication is received from You, we shall consider your deemed approval / no-objection to the proposed Issue and creation of security as mentioned herein above.

This intimation shall also be hosted on our website.

All capitalised terms used but not defined here shall have the meaning provided to them in the Existing Documentation.

Thank and Regards,
For IDBI Trusteeship Services Limited



Authorised Signatory