

Date : 31st March, 2023.

To,

*The Debenture Holders (Physical Holding) of
Reliance Home Finance Limited,*

**Reg : (1) Payment of amount as per the Resolution Plan approved by the ICA
Lenders under the RBI Prudential Framework for Resolution of
Stressed Asset, 2019.**

**(2) Order dated 3rd March, 2023 passed by the Hon'ble Supreme Court of
India.**

Dear Debenture Holders,

As you are aware the resolution plan approved by the ICA lenders under the RBI Prudential Framework for Resolution of Stressed Asset, 2019 and as passed by the Hon'ble Supreme Court vide its order dated 3rd March, 2023, payouts as per the said Resolution Plan has been proceed on 31st March, 2023.

However, the payout could not be processed for several debenture holders holding Non-Convertible Debentures (NCD's) issued by Reliance Home Finance Limited in physical form as there their bank account details are not available in the record of RHFL.

Accordingly, we request the debenture holders holding NCD's in physical form, who have not received any amount as per the said Resolution Plan, to provide the following documents to claim the amount payment to them as per the said Resolution Plan.

Documents required to be submitted :

1. Physical Debenture Holding certificate.
2. Self Attested PAN card and Aadhaar Card of first holder.
3. Cancelled cheque for Bank A/c details of the Sole/ First Holder.

Further, such debenture holders who have not received the amounts and are holding NCD's in physical form are requested to address an email to rhflphysicaldh@idbitrustee.com with the above documents along with a confirmation that they are agreeable to receive the amounts pursuant to the Resolution Plan



approved by the ICA lenders under the RBI Prudential Framework for Resolution of Stressed Asset, 2019 and as allowed by the Hon'ble Supreme Court of India.

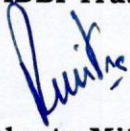
Kindly note, in terms of the order passed by the Hon'ble Supreme Court, debenture holders who have dissented to the said Resolution Plan shall not receive any payment unless they expressly provide their assent to the said Resolution Plan which was presented to all the debenture holders who are represented by IDBI Trusteeship Services Limited.

After receipt of the above documents the authenticity of the same will be verified from the Issuer and the Resolution Applicant and accordingly payment will be made.

Thanking You,

With Regards,

For IDBI Trusteeship Services Limited,



Ritobrata Mitra.

Asst. Vice President.

