IDBI Trusteeship Services Ltd.
CIN : U65991MH2001GOI131154

Dear Sir/Madam,

Sub: Intimation of raising funds by way of issuance of secured non-convertible debentures by SMC Global Securities Limited ("Issuer")

This bears reference to SEBI circular no. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024 ("SEBI Master Circular") and the financing documents executed in relation to the transaction(s) entered into between Issuer and You ("Existing Documentation").

You are required to be intimated that subject to market conditions, receipt of requisite approvals and other considerations, the Issuer proposes to undertake a public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of INR ₹1,000 (Rupees one thousand only) of the aggregate nominal value up to ₹75 Crores ("Base Issue Size") with an option to retain oversubscription up to INR 75 Crores ("Green Shoe Option"), aggregating up to 15,00,000 Debentures for an aggregate amount of up to ₹150 Crores on public issue basis. The Issuer may also list any series / tranches of NCDs on National Stock Exchange of India Limited / BSE Limited. The NCDs are proposed to be secured through a pari passu charge by way of hypothecation over the Hypothecated Assets (as mentioned in Annexure I) of Issuer more specifically mentioned in the transaction documents proposed to be executed in relation to the NCDs (including the Disclosure Document, Debenture Trustee Agreement, Debenture Trust Deed and Deed of Hypothecation). The security will be created in our favour, in our capacity as the debenture trustee for the Issue. This security for the NCDs will be pari passu with the security created under the Existing Documentation.

In order to ensure prudent compliance with all applicable laws, the Existing Documentations and pursuant to the SEBI Circulars, we hereby intimate you of the proposed Issue and the security, as referred above, on which a pari passu charge by way of hypothecation will be created by Issuer in our favour.

In case you may have any comments / objections or need any clarification, please communicate the same to us within the next 5 working days, and in case of no communication is received from You, we shall consider your deemed approval / no-objection to the proposed Issue and creation of security as mentioned herein above.

This intimation shall also be hosted on our website.

All capitalised terms used but not defined here shall have the meaning provided to them in the Existing Documentation.

ANNEXURE I

Hypothecated Assets	Trade Receivables and Margin Trading Facility

Your Faithfully,

For **IDBI Trusteeship Services Limited**

Authorised Signatory

IDBI Trusteeship Services Ltd. ITSL