

# IDBI Trusteeship Services Ltd.

CIN : U65991MH2001GOI131154



Name of the DT: IDBI Trusteeship Services Limited

## SECTION - IV - COMPLIANCE

### COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 31st March 2024

#### A No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

Yes

#### B Change in status or constitution

Reporting of changes in status or constitution' of Debenture Trustee including the following:

NO

i. Amalgamation, demerger, consolidation or any other kind of corporate restructuring falling within the scope of section 230 of the Companies Act, 2013 or the corresponding provision of any other law for the time being in force.

NO

ii. Change in Director, including managing director/ whole-time director

NO

iii. Change in shareholding not resulting in change in control

NO

#### C Other Information

(i) Details of arrest / conviction of key officials of DT

NIL

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT

NIL

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

NIL

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

NIL

(v) Action taken by the DT on the above issues

NIL

#### D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

337.43 Cr.

Network (unaudited) as defined in the Regulations as on HY ended 31/03/2024 (Rs. in crores)

NIL

(ii) Any change in infrastructure since the last report / registration/ renewal

NIL

(iii) Changes in Key personnel during the half year ended 31st March 2024

Name(s) of the key personnel	Appointment/ Cessation	Date of Appointment/ Cessation	Qualification	Experience
No Change				

No Change

#### E Details of deficiencies and non compliances

NIL

#### F Date of the review of the report by the Board of Directors

Date of Board Review (ddmmlyyy)

19.04.2024

Observation of the BoD on

NIL



i) the deficiencies and non compliances

NIL

ii) corrective measures initiated

NIL

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:

Name of Compliance Officer: Mr. Sumit Panjabi

Email ID: sumit@idbitrustee.com

Date: 19-04-2024

NAME: IDBI Trusteeship Services Limited  
 REGISTRATION NUMBER: IND000000460  
 DATE OF REGISTRATION (IN DD/MM Renewal Certificate dated 14th February, 2017)

SECTION I: ACTIVITIES

Details of other activities carried out by Debenture Trustee(s) including type of activity, description of activity etc as on 31st March 2024

Activity Type	Description of Activity	No. of clients
Alternative Investment Fund (AIF)	Alternative Investment Fund Trusteeship	126
Commercial Paper Trustee (CP)	Commercial Paper Trusteeship	14
Escrow Agent (ESC)	Escrow Agent Trusteeship	173
Facility Agent (FAC)	Facility Agent Trusteeship	109
Infrastructure Investment Fund (INVIT)	InvIT Trusteeship	14
Monitoring (MON)	Monitoring the value of shares	37
NDU Agent (NDU)	NDU Agentship	81
Power of Attorney(POA)	Holding POA	2
Private Trust (PT)	Holding Private Trustee	34
Public Deposit Trustee (PDT)	Public Deposit Trusteeship	16
Safe Keeping (SAF)	Safe keeping of documents	298
Securitization (SEZ)	Securitization Trusteeship	171
Security Agent (SA)	Acting as an agent on behalf of security holder	122
Security Trustee (SEC)	Holding of security for the benefit lenders	2308
Settlor (SET)	Creation of Trust	15
Share Pledge Trustee (SPT)	Holding of shares for the benefit of lenders	220
SLR Trustee (SLR)	SLR Trusteeship for holding SLR securities for the benefit	7
Special Purpose Vehicle (SPV)	SPV Trusteeship	6
Venture Capital Fund (VCF)	VCF Trusteeship	43
Peer to Peer lending (P2P)	P2P Trusteeship	25
Masala Bond(MSB)	Acting as Security holder for Note Trustee	18

*Sumit Panjabi*



Name of Compliance Officer: Mr. Sumit Panjabi  
 Email ID: sumit@idbitrustee.com  
 Date: 19-04-2024