

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



5848/ITSL/OPR/2019

August 16, 2019

To,

Securities and Exchange Board of India

Market Intermediaries Regulation & Supervision Department - III

1st Floor, B-Wing, Mittal Court,

Nariman Point, Mumbai - 400 021

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Earlier letter ref. 5719/ITSL/OPR/2018 dated September 17, 2018 & 6216/ITSL/OPR/2018 dated October 1, 2018 and 6671/ITSL/OPR/2018 dated October 15, 2018, 7319/ITSL/OPR/2018 dated November 1, 2018, 7770/ITSL/OPR/2018 dated November 16, 2018, 8924/ITSL/OPR/2018 dated December 17, 2018, 10118/ITSL/OPR/2019 dated January 16, 2019, 10792/ITSL/OPR/2019 dated February 18, 2019, 12421/ITSL/OPR/2019 dated March 18, 2019, 4501/ITSL/OPR/2019 dated July 15, 2019 and 4695/ITSL/OPR/2019 dated July 25, 2019

Sub: Orissa Stevedors Limited ("Company"/ "OSL") (ISIN: INE 496S07011)

We are acting as a Debenture Trustee for Listed, Secured, and Non-convertible Debenture issuance of Rs. 108 Crores issued by the Company.

The debentureholders vide their email dated August 30, 2019 has informed Debenture Trustee (attached herewith) that the interest/ principal payment due date on September 15, 2019 has been extended till September 30, 2019.

Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory

Dipali Dorugade

From: Navin Sambtani <Navin.Sambtani@edelweissfin.com>
Sent: 30 August 2019 22:52
To: Asim Mehta; Dipali Dorugade
Cc: naresh.sachwani@idbitrustee.com; Nilesh Mohnot; Siddharth R. Mehrotra; Hardik Zaveri
Subject: Re: Orissa Stevedores Limited- Confirmation of Payments to Debenture Holders
Principal & Interest amount due on 15-7-2019 INE496S07011

Approved on behalf of all debenture holders.

On: 30 August 2019 18:59,
"Asim Mehta - ARC" <Asim.Mehta@edelweissfin.com> wrote:

Dear Dipali,

Please find attached the request letter for extension for payments of dues till 15 September 2019 till 30 September 2019. We are in process of approving the same and granting a one time extension till 30 September 2019.

Please find the draft for the approval of the extension. Request your comments on the same.

Regards,
Asim Mehta

Asim Mehta

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From: Asim Mehta - DARB
Sent: 15 July 2019 14:32
To: 'Dipali Dorugade' <dipali.dorugade@idbitrustee.com>; himansu.jena@oslgroup.in; rashmi.panda@oslgroup.in
Cc: sgunware@idbitrustee.com; naresh.sachwani@idbitrustee.com; jatin.bhat@idbitrustee.com; sneha.jadhav@idbitrustee.com; Navin Sambtani - DARB <Navin.Sambtani@edelweissfin.com>; Nilesh Mohnot - DARB <Nilesh.Mohnot@edelweissfin.com>; Siddharth Mehrotra - DARB <Siddharth.Mehrotra@edelweissfin.com>; Hardik Zaveri - Private Debt <Hardik.Zaveri@edelweissfin.com>
Subject: RE: Orissa Stevedores Limited- Confirmation of Payments to Debenture Holders Principal & Interest amount due on 15-7-2019 INE496S07011

Dear Dipali,

Kindly find the structured extension to OSL extending the due date for payment to 25 July 2019.

Regards,
Asim Mehta