

6573/ITSL/OPR/2019-20

Date: 27th August, 2019

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Reliance Home Finance Limited – Default in payment of Principal (ISIN No. INE217K07AO9) of Listed, Secured NCD's.

We are acting as a Debenture Trustee for Listed, Secured, NCD's issued by Reliance Home Finance Ltd under Debenture Trust Deed dated 20th August, 2016 aggregating to Rs. 1000 crore.

This is with reference to the payment of principal against ISIN INE217K07AO9 which was due on 26.08.2019. The company vide letter dated 27th August, 2019 (enclosed herewith for ready reference) has informed, that the Company has not serviced their obligation in respect of principal repayment due on 26.08.2019 against the aforesaid ISIN.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited,



Authorised Signatory.



August 27, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sir,

Sub.: Disclosure regarding payment of interest on Non-Convertible Debentures (NCDs)

We wish to inform you that the Lenders of the Company (Banks) have entered into an Inter-Creditor Agreement for arriving at the debt resolution plan in accordance with the circular dated June 7, 2019 issued by the Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets.

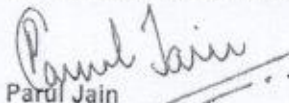
The Company has been directed by the lenders led by the Lead Lender to keep servicing interest obligation across all lenders. Debt servicing towards principal repayment irrespective of type of facility is to be made on parity.

Accordingly, as regards the Non-Convertible Debentures (NCDs) (ISIN - INE217K07AO9), which matured on August 26, 2019, the Company has duly serviced its interest obligation without repayment of the principal amount and for NCDs (ISIN - INE217K08206), the interest obligation has also been served by the Company as per the terms.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) read with Clause (11) of Part B of Schedule III and Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For **Reliance Home Finance Limited**

Parul Jain

Company Secretary & Compliance Officer

Reliance Home Finance Limited**Registered Office:** Reliance Centre, South Wing, 6th Floor, Off Western Express Highway, Santacruz (East), Mumbai - 400 055T +91 22 3303 6000 / F +91 22 3303 6662, E-mail: rhfl.investor@relianceada.com, Website: www.reliancehomefinance.com**Customer Service:** T +91 22 3967 1600 / 1800-300-90909 (toll free) / E-mail: customercare@reliancehomefinance.com

CIN: L67190MH2008PLC183216

A RELIANCE CAPITAL COMPANY