

6557/ITSL/OPR/2019-20

Date: 5th September, 2019.

To,

Securities and Exchange Board of India

Market Intermediaries Regulation & Supervision Department - III

1st Floor, B-Wing, Mittal Court,

Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Jorabat Shillong Expressway Limited – Default in payment of Interest & Principal on due dates i.e. 01.09.2019 (list of ISIN's attached hereunder and marked Annexure A)

We are acting as a Debenture Trustee for Listed, Secured, and Non – convertible Debenture issuance issued by the Issuer.

This is to inform that the captioned company have defaulted in payment of interest & principal on 01.09.2019 for ISIN's mentioned in Annexure A. Credit Rating Agency have been informed about the defaults.

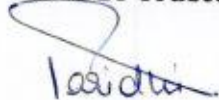
The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited,



Authorised Signatory.



Jorabat Shillong Expressway Limited

Regd. Office : The IL&FS Financial Center, Plot C-22, G Block,
Bandra Kurla Complex, Mumbai- 400051
Tel : 022-26533333 Fax : 022-26523979
CIN : U45203MH2010PLC204456

August 30, 2019

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of interest due on Non-Convertible Debentures (NCDs)

Ref: Listed, Rated, Redeemable, Secured, Non-Convertible Debentures ("NCD") in the form of 24 STRPPs

Please note that the interest due and payable on August 30, 2019 on the below mentioned NCD has not been paid to the debenture holders:

Sr. No.	ISIN	Description of Security	Security Code	Amount of Interest Due	Period for which the interest was due
1.	INE944Y07026	JORABAT 8.30% S1 STRPP-2 2020	JSEL20	15,778,754	March 1, 2019 to August 30, 2019
2.	INE944Y07034	JORABAT 8.30% S1 STRPP-3 2021	JSEL21	16,595,963	March 1, 2019 to August 30, 2019
3.	INE944Y07042	JORABAT 8.30% S1 STRPP-4 2022	JSEL22	18,775,190	March 1, 2019 to August 30, 2019
4.	INE944Y07059	JORABAT 8.30% S1 STRPP-5 2023	JSEL23	17,673,195	March 1, 2019 to August 30, 2019
5.	INE944Y07067	JORABAT 8.30% S1 STRPP-6 -2024	JSEL24B	19,064,102	March 1, 2019 to August 30, 2019
6.	INE944Y07075	JORABAT 8.30% S1 STRPP-7 2025	JSEL25A	20,397,227	March 1, 2019 to August 30, 2019
7.	INE944Y07083	JORABAT 8.30% S1 STRPP-8 -2026	JSEL26A	25,255,086	March 1, 2019 to August 30, 2019
8.	INE944Y07091	JORABAT 8.30% S1 STRPP-9 2027	JSEL27	27,166,036	March 1, 2019 to August 30, 2019
9.	INE944Y07109	JORABAT 8.30% S1 STRPP-10 2028	JSEL28	25,494,470	March 1, 2019 to August 30, 2019
10.	INE944Y07117	JORABAT 8.30% S1 STRPP-11 2029	JSEL29	27,236,200	March 1, 2019 to August 30, 2019
11.	INE944Y07125	JORABAT 8.30% S1 STRPP-12 2030	JSEL30	23,950,852	March 1, 2019 to August 30, 2019



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12	INE944Y07141	JORABAT 8.45% S2 STRPP-2 -2020	JSEL20	6,067,562	March 1, 2019 to August 30, 2019
13	INE944Y07158	JORABAT 8.45% S2 STRPP-3 -2021	JSEL21	6,387,323	March 1, 2019 to August 30, 2019
14	INE944Y07166	JORABAT 8.45% S2 STRPP-4 2022	JSEL22	7,218,886	March 1, 2019 to August 30, 2019
15	INE944Y07174	JORABAT 8.45% S2 STRPP-5 2023	JSEL23	6,798,694	March 1, 2019 to August 30, 2019
16	INE944Y07182	JORABAT 8.45% S2 STRPP-6 2024	JSEL24	7,328,137	March 1, 2019 to August 30, 2019
17	INE944Y07190	JORABAT 8.45% S2 STRPP-7 2025	JSEL25	7,840,769	March 1, 2019 to August 30, 2019
18	INE944Y07208	JORABAT 8.45% S2 STRPP-8 -2026	JSEL26	9,710,620	March 1, 2019 to August 30, 2019
19	INE944Y07216	JORABAT 8.45% S2 STRPP-9 -2027	JSEL27	10,441,753	March 1, 2019 to August 30, 2019
20	INE944Y07224	JORABAT 8.45% S2 STRPP-10 2028	JSEL28	9,803,062	March 1, 2019 to August 30, 2019
21	INE944Y07232	JORABAT 8.45% S2 STRPP-11 2029	JSEL29	10,471,165	March 1, 2019 to August 30, 2019
22	INE944Y07240	JORABAT 8.45% S2 STRPP-12 2030	JSEL30	9,206,390	March 1, 2019 to August 30, 2019

Please further note that the redemption of principal due and payable on August 30, 2019 on the below mentioned NCD has not been paid to the debenture holders:

	ISIN	Description of Security	Security Code	Amount of Principal Redemption due	Period for which the Principal Redemption was due
1	INE944Y07026	JORABAT 8.30% S1 STRPP-2 2020	JSEL20	186,600,630	March 1, 2019 to August 30, 2019
2	INE944Y07141	JORABAT 8.45% S2 STRPP-2 -2020	JSEL20	70,500,412	March 1, 2019 to August 30, 2019

Thanking you

Yours faithfully,

For Jorabat Shillong Expressway Limited


Vijay Kini
Director
DIN: 06612768

