

23585/ITSL/OPR/2021  
January 29, 2021

To,  
Securities and Exchange Board of India  
Market Intermediaries Regulation & Supervision Department - III  
1st Floor, B-Wing, Mittal Court,  
Nariman Point, Mumbai - 400 021

**KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)**

Dear Ma'am,

**Sub: SREI Equipment Finance Limited ("Issuer"/ "SREIEFL")- ISIN INE881J08177**

**Non-payment of principal and interest to Debenture holders by due date i.e. January 24, 2021 by SREIEFL of the NCD issued by SREIEFL for Rs. 260 Crores.**

We are acting as a Debenture Trustee for Listed, Unsecured, Non-convertible Debenture issuance of Rs. 260 crores issued by the Issuer.

We have not received any information regarding payment by the Company on the principal and interest amount due on **January 24, 2021**.

We have received the NCLT Order dated December 30, 2020 wherein NCLT has restrain us from taking any action upon default of payment of interest by SREIEFL.

WE shall inform once the payment of interest is made by the SREIEFL to the debenture holders.

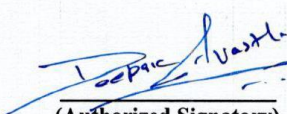
Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

**For IDBI Trusteeship Services Limited**

  
(Authorized Signatory) 