

IDBI TRUSTEESHIP SERVICES LIMITED

Press Release - Sical Multimodal And Rail Transport Limited

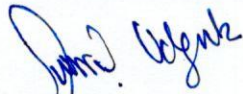
Re:- Default in payment of principal & interest.

We are acting as a Debenture Trustee for Listed, Secured, NCD's issued by Sical Multimodal And Rail Transport Limited ("Company / Issuer") under Debenture Trust Deed dated 21st March, 2017 aggregating to Rs. 100 crore.

This is with reference to the payment of interest and repayment of principal against ISIN INE183X07064 which was due on 31st March, 2023. The Company vide its email dated 03rd April, 2023 has informed, that the Company has not serviced its obligation & defaulted in respect of Principal & interest payment due on 31st March, 2023 (Refer Annexure A).

Further the Company vide its email dated 04th April, 2023 has informed, that the Company had made part payment of principal payment & full payment of Interest payment on 03rd March, 2023 due on 31st March, 2023 (Refer Annexure B).

For IDBI Trusteeship Services Limited,



Authorised Signatory
05th of April, 2023



SICAL**Sical Multimodal and Rail Transport Ltd**

South India House
73 Armenian Street
Chennai 600 001 India
Phone : 91.44.66157016 Fax : 91.44.66157017

Ref.:SMART/SD/2023

01st April, 2023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.:C/1, G Block
Bandra – Kurla Complex
Bandra [East]
Mumbai :: 400 051

ISIN :
INE183X07064
Dear Sirs,

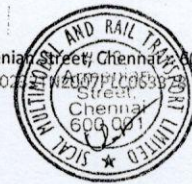
Sub : Certificate and details relating to payment of interest/dividend/
principal obligations for the 11% Secured Non –
Cumulative Rated Redeemable Non-convertible Debentures. of Sical
Multimodal and Rail Transport Limited issued to RBL Bank Limited

Ref : Regulation 57[5] of the SEBI [Listing Obligations and Disclosure
Requirements] Regulations, 2015

Pursuant to Regulation 57[5] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015, we hereby certify that the company has not paid the interest [semi-annual] due on the 11% Secured Non-cumulative Rated Redeemable Non-Convertible Debentures issued to the sole debenture holder M/s. RBL Bank Limited and the STRPP5 – 2nd Instalment of Rs.17.50 crore on the due date on 31st March, 2023. The details are furnished as per the format provided in Chapter X of the Operational Circular dated 29th July, 2022.

Name of the Issuer	ISIN	Due Date	Due Amount [IN Rs.Cr]	Record Date	Purpose [Interest / Call Put Option / if any]	Reason for unpaid [if any]
Sical Multimodal and Rail Transport Limited	INE183X07064	31-03-2023	17.50	31-03-2023	STRPP5- 2 nd Instalment	Could not make the payment due to cashflow constraints
Sical Multimodal and Rail Transport Limited	INE183X07064	31-03-2023	0.96	31-03-2023	Interest due on the NCDs	Could not make the payment due to cashflow constraint

Registered Office : South India House, 73, Armenian Street, Chennai - 600 001
CIN : U60100TN2005PLC000001



SICAL

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Phone : 91.44.66157016 Fax : 91.44.66157017

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Further we hereby certify that there are no other dues relating to the outstanding NCDs as at the end of 31st March, 2023 other than the above.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Multimodal and Rail Transport Limited



V. Radhakrishnan
Company Secretary

Registered Office : South India House, 73, Armenian Street, Chennai :: 600 001
CIN : U60232TN2007PLC063278



SICAL**Sical Multimodal and Rail Transport Ltd**

South India House
73 Armenian Street
Chennai 600 001 India
Phone : 91.44.66157016 Fax : 91.44.66157017
04th April, 2023

Ref.:SMART/SD/2023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.:C/1, G Block
Bandra – Kurla Complex
Bandra [East]
Mumbai :: 400 051
ISIN :
INE183X07064
Dear Sirs,

Sub : Certificate and details relating to payment of interest/dividend/
principal obligations for the 11% Secured Non –
Cumulative Rated Redeemable Non-convertible Debentures. of Sical
Multimodal and Rail Transport Limited issued to RBL Bank Limited
Ref : Regulation 57[5] of the SEBI [Listing Obligations and Disclosure
Requirements] Regulations, 2015

Pursuant to Regulation 57[5] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015, we hereby certify that the company has paid the interest [semi-annual] of Rs.95,98,630 [Rupees ninety five lakh ninety eight thousand six hundred and thirty only] due on the 11% Secured Non-cumulative Rated Redeemable Non-Convertible Debentures issued to the sole debenture holder M/s. RBL Bank Limited and part payment of Rs.4,20,16,507 [Rupees four crore twenty lakh sixteen thousand five hundred and seven only] against the dues on STRPP5 – 2nd Instalment on 03rd April, 2023. The details are furnished as per the format provided in Chapter X of the Operational Circular dated 29th July, 2022.

Name of the Issuer	ISIN	Due Date	Due Amount [IN Rs.Cr]	Record Date	Purpose [Interest / Call Put Option / if any]	Reason for unpaid [if any]
Sical Multimodal and Rail Transport Limited	INE183X07064	31-03-2023	17.50	31-03-2023	STRPP5- 2 nd Instalment	Made a part payment of Rs.4,20,16,507 on 03-04-2023
Sical Multimodal and Rail Transport Limited	INE183X07064	31-03-2023	0.96	31-03-2023	Interest due on the NCDs	Paid an amount of Rs.95,98,630 towards 11% semi-annual interest due on the NCDs on 03-04-2023.

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CIN : U60232TN



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Further we hereby certify that there is a balance amount of Rs.13,29,83,493 to be paid against the STRPP5 – 2nd instalment towards the NCDs.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Multimodal and Rail Transport Limited


V. Radhakrishnan
Company Secretary

Registered Office : South India House, 73, Armenian Street, Chennai :: 600 001

CIN : U60232TN2007PLC000378

