

IDBI TRUSTEESHIP SERVICES LIMITED

Press Release - ATS Infrabuild Private Limited

Re:- Default in re-payment of principal of Non-Convertible Debentures (NCDs).

We are acting as a Debenture Trustee for Listed, Secured, Rated, Redeemable NCD's issued by ATS Infrabuild Private Limited ("Company / Issuer") under ISIN INE686N07034 aggregating to Rs. 135 crores.

This is with reference to the payment which was due on June 11, 2024 against ISIN INE686N07034, we requested the Company for providing the status of payment vide emails dated June 11, 2024. Accordingly, the company vide communication dated June 12, 2024 has informed that it defaulted in repayment of principal which was due against ISIN INE686N07034 of its Non-Convertible Debentures (NCDs).

For IDBI Trusteeship Services Limited,

Authorised Signatory

