

6494/ITSL/OPR/2024-25

October 24, 2024

Edelweiss Retail Finance Ltd

Tower 3, 5th Floor, Wing B, Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (West), Mumbai 400070

Kind Attn: The Company Secretary/ Authorised Officer

Edelweiss Retail Finance Ltd (“Company/ Issuer”) – NOC from Debenture Trustee as per proviso to Sub-Regulation 8 of Regulation 52 of Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) (Second Amendment) Regulations, 2024 [SEBI (LODR) (SECOND AMENDMENT) REGULATIONS, 2024]

REF: PROVISO TO SUB-REGULATION 8 OF REGULATION 52 OF SEBI (LODR) (SECOND AMENDMENT) REGULATIONS, 2024.

Dear Sir/Ma’am,

We refer to the proviso to Regulation 52 of the SEBI (LODR) (SECOND AMENDMENT) REGULATIONS, 2024, wherein the said amendment states that the listed entities may publish only a window advertisement in the newspapers that refers to a Quick Response Code (“QR Code”) and the link of the website of the listed entity and stock exchange(s), where such financial results are available and capable of being accessed by the investors subject to prior approval from the debenture trustee in case of non-convertible securities outstanding as on the date of notification of this proviso.

We refer to the request email from the Company/ Issuer dated 22nd October 2024, requesting us for a confirmation for publishing only a window advertisement in the newspapers that refers to a QR Code and the link of the website of the listed entity and stock exchange. We in our capacity as Debenture Trustee, acting on behalf of the Debenture Holders under ISINs as mentioned in **Annexure A** enclosed below, we provide our approval in this regard subject to the compliance of the relevant provisions of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 to the extent applicable.

Thanking you,

For IDBI Trusteeship Services Limited

Authorised Signatory



Enclosed- Annexure A

Annexure A

ISINs
INE528S08019
INE528S08027
INE528S08035
INE528S08043
INE528S08050
INE528S08068
INE528S07110
INE528S07128