CLAIM CALCULATION IN RESPECT OF NCD HOLDERS OF SREI EQUIPMENT FINANCE LIMITED

ISIN	Unit	Face Value	Principal amount (A)	Coupon rate	Last date of Coupon payment	Coupon payment date for FY 2021-22	No. of Days from last coupon payment	Coupon payable on due date BUT NOT PAID (B)	penal interest of 2% on default coupon (C)	Coupon payable on Due Date but not due	Date of NCLT order	no. of days of interest payable until the date of the NCLT order	interest payable until the NCLT order (D)	Total Claim Amount (A+B+C+D)
INE881J07DG4														
	100	1000000	100000000	10.92%	13-Jun-20	13-Jun-21	366	10920000	218400	NA	8-Oct-21	117	3490819.672	114629219.7
INE881J07DH2														
	100	1000000	100000000	10.90%	20-Jun-20	20-Jun-21	366	10900000	218000	NA	8-Oct-21	110	3275956.284	114393956.3
INE881J08136														
	10	1000000	10000000	12.60%	30-Dec-20	–	–	–	–	1260000	8-Oct-21	282	970819.6721	10970819.67
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	10	1000000	10000000	12.60%	30-Dec-20	–	–	–	–	1260000	8-Oct-21	282	970819.6721	10970819.67
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934

	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934
	10	1000000	10000000	12.60%	30-Dec-20	–	–	–	–	1260000	8-Oct-21	282	970819.6721	10970819.67
	3	1000000	3000000	12.60%	30-Dec-20	–	–	–	–	378000	8-Oct-21	282	291245.9016	3291245.902
	10	1000000	10000000	12.60%	30-Dec-20	–	–	–	–	1260000	8-Oct-21	282	970819.6721	10970819.67
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934
	15	1000000	15000000	12.60%	30-Dec-20	–	–	–	–	1890000	8-Oct-21	282	1456229.508	16456229.51
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	7	1000000	7000000	12.60%	30-Dec-20	–	–	–	–	882000	8-Oct-21	282	679573.7705	7679573.77
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	3	1000000	3000000	12.60%	30-Dec-20	–	–	–	–	378000	8-Oct-21	282	291245.9016	3291245.902
	3	1000000	3000000	12.60%	30-Dec-20	–	–	–	–	378000	8-Oct-21	282	291245.9016	3291245.902

	50	1000000	50000000	12.60%	30-Dec-20	–	–	–	–	6300000	8-Oct-21	282	4854098.361	54854098.36
	10	1000000	10000000	12.60%	30-Dec-20	–	–	–	–	1260000	8-Oct-21	282	970819.6721	10970819.67
	5	1000000	5000000	12.60%	30-Dec-20	–	–	–	–	630000	8-Oct-21	282	485409.8361	5485409.836
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	31	1000000	31000000	12.60%	30-Dec-20	–	–	–	–	3906000	8-Oct-21	282	3009540.984	34009540.98
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	10	1000000	10000000	12.60%	30-Dec-20	–	–	–	–	1260000	8-Oct-21	282	970819.6721	10970819.67
	19	1000000	19000000	12.60%	30-Dec-20	–	–	–	–	2394000	8-Oct-21	282	1844557.377	20844557.38
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	15	1000000	15000000	12.60%	30-Dec-20	–	–	–	–	1890000	8-Oct-21	282	1456229.508	16456229.51
	35	1000000	35000000	12.60%	30-Dec-20	–	–	–	–	4410000	8-Oct-21	282	3397868.852	38397868.85
	3	1000000	3000000	12.60%	30-Dec-20	–	–	–	–	378000	8-Oct-21	282	291245.9016	3291245.902
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967

	3	1000000	3000000	12.60%	30-Dec-20	–	–	–	–	378000	8-Oct-21	282	291245.9016	3291245.902
	10	1000000	10000000	12.60%	30-Dec-20	–	–	–	–	1260000	8-Oct-21	282	970819.6721	10970819.67
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934
	3	1000000	3000000	12.60%	30-Dec-20	–	–	–	–	378000	8-Oct-21	282	291245.9016	3291245.902
	3	1000000	3000000	12.60%	30-Dec-20	–	–	–	–	378000	8-Oct-21	282	291245.9016	3291245.902
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	5	1000000	5000000	12.60%	30-Dec-20	–	–	–	–	630000	8-Oct-21	282	485409.8361	5485409.836
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	1	1000000	1000000	12.60%	30-Dec-20	–	–	–	–	126000	8-Oct-21	282	97081.96721	1097081.967
	5	1000000	5000000	12.60%	30-Dec-20	–	–	–	–	630000	8-Oct-21	282	485409.8361	5485409.836
	2	1000000	2000000	12.60%	30-Dec-20	–	–	–	–	252000	8-Oct-21	282	194163.9344	2194163.934

	50	1000000	50000000	12.60%	30-Dec-20	-	-	-	-	6300000	8-Oct-21	282	4854098.361	54854098.36
	1	1000000	1000000	12.60%	30-Dec-20	-	-	-	-	126000	8-Oct-21	282	97081.96721	1097081.967
INE881J08169														
	150	1000000	150000000	11.50%	17-Dec-20	-	-	-	-	17250000	8-Oct-21	295	13903688.52	163903688.5
	20	1000000	20000000	11.50%	17-Dec-20	-	-	-	-	2300000	8-Oct-21	295	1853825.137	21853825.14
INE881J08177														
	90	1000000	90000000	11.25%	24-Jan-20	24-Jan-21	366	10125000	202500	NA	8-Oct-21	257	7109631.148	107437131.1
INE881J08219														
	3	1000000	3000000	11.25%	07-May-20	07-May-21	366	337500	6750	NA	8-Oct-21	154	142008.1967	3486258.197
	2	1000000	2000000	11.25%	07-May-20	07-May-21	366	225000	4500	NA	8-Oct-21	154	94672.13115	2324172.131
	200	1000000	200000000	11.25%	07-May-20	07-May-21	366	22500000	450000	NA	8-Oct-21	154	9467213.115	232417213.1
	3	1000000	3000000	11.25%	07-May-20	07-May-21	366	337500	6750	NA	8-Oct-21	154	142008.1967	3486258.197
TOTAL			**1043000000**					**55345000**					**75885560.11**	**1175337460**