

**BID DOCUMENT FOR E AUCTION**

Whereas IDBI Trusteeship Services Limited ("ITSL") acting through its Authorised Officer ("AO") on behalf of the secured creditor comprising of **Edelweiss Asset Reconstruction Company Limited acting in its capacity as trustee for EARC Trust SC 244 ("EARC")** and State Bank of India, in exercise of its power under Section 13(4) read with 13(9) & 13(12) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("**SARFAESI ACT**") read with Rule 6 and 8 of Security Interest (enforcement) Rules, 2002 ("**Rules**") has decided to sell through **e-Auction** the Secured Asset mentioned in **ANNEXURE - I** for realization of the secured debt due to Secured Creditors i.e. **EARC and State Bank of India**. The sale shall be subject to the conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions as mentioned herein below:

|                                      |  |
|--------------------------------------|--|
| <b>Auctioneer Name</b>               | <b>IDBI Trusteeship Services Limited</b><br>Asian Building, Ground Floor, 17, R. Kamani Marg,<br>Ballard Estate,<br>Mumbai – 400 001.  |
| <b>Auction to be Conducted by</b>    | <b>M/s E-Procurement Technologies Ltd -Auction Tiger</b><br>B-704, Wall Street - II, Opp. Orient Club, Nr. Gujarat College,<br>Ellis Bridge, Ahmedabad - 380 006 Gujarat (India)   |
| <b>Auction Schedule</b>              | <b>Date of Auction:- January 07, 2021</b><br><b>Timings:-12:00 PM to 02:00 PM</b><br>(with unlimited extensions of 5 minutes each more particularly<br>described in Annexure-1)<br><b>Auction Website :- <a href="https://sarfaesi.auctiontiger.net">https://sarfaesi.auctiontiger.net</a></b>   |
| <b>Detailed Description of Asset</b> | <b>Refer Schedule I below</b>  |
| <b>Annexures to Bid Document</b>     | <p>1) Terms &amp; conditions of e-Auction (Annexure – I)<br/><b>INSTRUCTION:</b> This document is required to be duly filled in and signed by the bidder and thereafter uploaded on the website <a href="https://sarfaesi.auctiontiger.net">https://sarfaesi.auctiontiger.net</a> during the time of submission of the bid.</p> <p>2) Details of Bidder (Annexure – II)<br/><b>INSTRUCTION:</b> This document is required to be duly filled in and signed by the bidder and thereafter uploaded on the website <a href="https://sarfaesi.auctiontiger.net">https://sarfaesi.auctiontiger.net</a> during the time of submission of the bid.</p> <p>3) Declaration by Bidder (Annexure – III)<br/><b>INSTRUCTION:</b> This document is required to be duly filled in and signed by the bidder and thereafter uploaded on the website <a href="https://sarfaesi.auctiontiger.net">https://sarfaesi.auctiontiger.net</a> during the time of submission of the bid.</p> <p>4) Confirmation by Bidder Regarding Receipt of Training (Annexure – IV)<br/><b>INSTRUCTION:</b> This document is required to be duly filled in and signed by the bidder and thereafter uploaded on the website <a href="https://sarfaesi.auctiontiger.net">https://sarfaesi.auctiontiger.net</a> just after availing training on e-Auction.</p> <p>5) Price Confirmation Letter by H1 Bidder (Annexure –V)</p> |



|                             |   |
|-----------------------------|---|
|                             | <p>5) Price Confirmation Letter by H1 Bidder<br/>(Annexure –V)</p> <p><u>INSTRUCTION:</u> This document is required to be duly filled in and signed by H1 Bidder and thereafter e-mail scanned to the AO, EARC mentioned in the website <a href="https://sarfaesi.auctiontiger.net">https://sarfaesi.auctiontiger.net</a> immediately on completion of the bidding.</p> |
| <b>Special Instructions</b> | <p><u>Bidding in the last minutes and seconds should be avoided in the bidders own interest. Neither the Service Provider nor EARC will be responsible for any lapses / failure on the part of the Bidder, in such cases.</u></p>   |

Note: Bidder(s) will have to go through the ANNEXURES uploaded on the Web Portal (<https://sarfaesi.auctiontiger.net>) and follow the following procedures:

- **Annexure – I:** All the Prospective Bidder(s) will have to –
  - get the printout
  - fill it up and sign
  - upload the scanned copy while submitting the bid
- **Annexure – II:** All the Prospective Bidder(s) will have to –
  - get the printout
  - fill it up and sign
  - upload the scanned copy while submitting the bid
- **Annexure – III:** All the Prospective Bidder(s) will have to –
  - get the printout
  - fill it up and sign
  - upload the scanned copy while submitting the bid
- **Annexure – IV:** Just after receiving Training on e-Auction, Bidder(s) will have to –
  - get the printout
  - fill it up and sign
  - upload the scanned copy after receiving the training
- **Annexure – V:** Just after the completion of e-Bidding Process, the H1 Bidder will have to –
  - get the printout
  - fill it up and sign

e-mail the scanned copy to the to the Authorised Officer, IDBI Trusteeship Services Limited mentioned on the website <https://sarfaesi.auctiontiger.net>.

Please note that only persons who are entities compliant under Section 29A of the Insolvency and Bankruptcy Code, 2016 shall be considered as eligible bidders for the e-Auction process proposed to be undertaken pursuant to this bid document.





**Terms & Conditions for Sale of Property**

1. The e-auction sale of Secured Assets is on "as is where is" basis, "as is what is" basis, "whatever there is" basis and "no recourse" basis for and on behalf of the Secured Creditors i.e. Edelweiss Asset Reconstruction Company Limited acting in its capacity as trustee for EARC Trust SC 244 and State Bank of India.
2. In respect of the Secured Assets, the Secured Creditors i.e. Edelweiss Asset Reconstruction Company Limited (acting in its capacity as trustee for EARC Trust SC 244) and State Bank of India have dues of Rs. 576,53,25,122 (Rupees Five Seventy Six Crores Fifty Three Lakhs Twenty Five Thousand One Hundred and Twenty Two Only) outstanding as on September 30, 2020 towards the financial assistance availed by Essar Power (Orissa) Limited ("**Borrower**") together with further interest and other expenses/costs thereon.
3. EARC on behalf of the Lenders have applied to Orissa Industrial Infrastructure Development Corporation ("**OIDC**") vide EARC's letter dated November 21, 2020 seeking OIDC No Objection for selling the Leasehold land as defined in Sr. No 1, Lot No.1 in Schedule I below and the same shall be obtained by EARC prior to issuing Sale Certificate.
4. Only persons who are entities compliant under Section 29A of the Insolvency and Bankruptcy Code, 2016 shall be considered as eligible bidders for the e-Auction process.
5. The sale is being conducted lot wise however preference will be given to the bidders who would submit a composite bid i.e. for both the lots.
6. Bid document containing detailed terms and conditions of sale can be obtained from <https://sarfaesi.auctiontiger.net> from December 03, 2020 to January 06, 2021.
7. For participating in online e-auction sale, Bid document, copies of PANCARD, Board Resolution in case of Company, photo id and address proof are required to be submitted along with Earnest money Deposit (EMD), which is payable by way of RTGS/NEFT in the name of **ITSL – Escrow A/c**, account No. **004103000022677 IDBI Bank Limited**, Mittal Court, Nariman Point, Mumbai - 400 021, IFSC Code No. **IBKL0000004** on or before 5:00 PM on January 06, 2021. Once an Online Bid is submitted, same cannot be withdrawn. Further any EMD submitted by bidder will be required to send the UTR/Ref number of the RTGS/NEFT along with a copy of cancelled cheque on the e-mail id on [adityakapil@idbitrustee.com](mailto:adityakapil@idbitrustee.com) with a copy on [ankush.shah@edelweissfin.com](mailto:ankush.shah@edelweissfin.com)
8. Once the aforementioned document is submitted along with the EMD, the same shall be binding on the bidder irrespective of the fact that whether an online bid is placed in online e-auction or not. The EMD shall be returned only if the bidder is not a successful bidder.
9. The secured asset shall be sold by the undersigned by way of **Electronic Public Auction on January 07, 2021** through e-Auction Agency **M/s. e-Procurement Technologies Ltd. (Auction Tiger)** at their website/portal i.e. <https://sarfaesi.auctiontiger.net> and also on **Auction Tiger Mobile App** between **12:00 Noon to 2:00 PM** with auto extension clause, i.e. the end time of e-Auction will be extended by 5 minutes each time if bid is made before close of e-Auction.





10. The EMD will not carry any interest. The bidders may participate in the e-auction from their own office/place of their choice. Internet connectivity shall have to be arranged by each bidder himself/itself. The Authorised officer and/or the service provider shall not be held responsible for the internet connectivity, network problems, system crash down, power failure etc;
11. For details, help, procedure and online training on e-auction, prospective bidders may contact M/s. e-Procurement Technologies Ltd. as given below

|                  |  |
|------------------|--|
| Contact numbers  | Mr. Vijay Shetty +91 63524 90773<br>Mr. CHINTAN BHATT + 91 99785 91888   |
| Helpline numbers | +91 79 6813 6837 /80<br>(M) 9265562821 – HARDIK<br>(M) 9265562818 – GNANPRAKASH<br><a href="mailto:support@auctiontiger.net">support@auctiontiger.net</a>  |
| Email ids        | <a href="mailto:chintan.bhatt@auctiontiger.net">chintan.bhatt@auctiontiger.net</a><br><a href="mailto:Vijay.Shetty@auctiontiger.net">Vijay.Shetty@auctiontiger.net</a><br><a href="mailto:Maharashtra@auctiontiger.net">Maharashtra@auctiontiger.net</a> |

12. The successful Bidder will be required to deposit 25% of the sale price (including the EMD already deposited) immediately on confirmation of sale and the balance amount of the sale price is to be paid within 15 days of the confirmation of the sale or such time as may be extended by the AO at his sole discretion as per the extant Law. In case of failure to deposit the balance amount within the prescribed period, the amount of EMD and/or deposited amount shall stand forfeited and no claim shall be entertained against ITSL and/or EARC in respect thereof.
13. AO reserves the absolute right and discretion to accept or reject any or all Bids or adjourn/postpone/cancel the sale/modify any terms and conditions of the sale without prior notice and/or without assigning any reasons in respect thereof. The decision of the AO in this regard shall be final and binding.
14. The Secured Assets mentioned in the Bid Document are based on the charges/mortgages created by the Borrower in favour of Secured Creditors. Interested parties are requested to verify details of the Secured Assets.
15. The Secured Assets are being sold free from charges and encumbrances of all Secured Creditors (as defined under the SARFAESI Act) of the Borrower
16. The successful bidder would be required to bear all the necessary expenses like stamp duty, registration, incidental costs, expenses including GST and any other taxes relating to sale and transfer of Secured Assets.
17. ITSL and/or EARC and/or SBI or the AO of ITSL and/or EARC and/or SBI will not be held responsible for any charge, lien, encumbrance, property tax or any dues to the Government or anybody in respect of the Secured Assets, provided however ITSL, EARC and SBI confirm that the Secured Assets will be sold free of all charges and encumbrances of all Secured Creditors (as defined under the SARFAESI Act) of the Borrower.



18. ITSL and/or EARC and/or SBI is not aware of any known statutory liabilities relating to the Secured Assets. If any such other statutory liabilities are discovered at a subsequent stage, the same shall be solely dealt with by the Successful Bidder at his own costs and expenses.
19. The sale of the Secured Asset is subject to the terms and conditions prescribed in the SARFAESI Act and Security Interest (Enforcement) Rules, 2002 and the subsequent conditions mentioned hereinabove.
20. In case there is a discrepancy between the publications of sale notice in English and Vernacular Newspaper, then in such case the English newspaper will supersede the vernacular newspaper and it shall be considered as the final copy, thus removing the ambiguity.
21. The Borrower/Mortgagor/Guarantor may treat this as a 30 days Sale Notice under Rule 9(1) of the Rules. The Borrower/Mortgagor/Guarantor is hereby given a last and final opportunity to discharge the liability in full as stated above within 30 days from the date of this notice and redeem the security interest over the Secured Assets failing which the Secured Assets will be sold as per the terms and conditions mentioned above.
22. The Borrower/Mortgagor/Guarantor attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.
23. For any further clarifications regarding the sale, please contact +91 7506403756 or email at [adityakapil@idbitrustee.com](mailto:adityakapil@idbitrustee.com) or [ankush.shah@edelweissfin.com](mailto:ankush.shah@edelweissfin.com)





**Other Terms & Conditions for Sale of the Secured Asset**

1. The AO exercising the powers under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with Security Interest (Enforcement) Rules, 2002 is selling the Secured Assets and the same is being sold free from charges and encumbrances of the Secured Creditors (as defined under the SARFAESI Act) of the Borrower. Any statutory liabilities associated with the Secured Assets shall be borne wholly by the purchaser only. Sale shall take place after expiry of 30 days from the date of publication of the sale notice.
2. The interested buyers can, with prior appointment from AO, inspect the security documents regarding the charged assets at their own cost, at the AO's office in the presence of the AO or a representative of the AO.
3. On confirmation of sale and if the terms of payment have been complied with, the AO exercising the power of sale shall issue a certificate of sale of the Secured Asset in favour of the purchaser in terms of the Security Interest (Enforcement) Rules, 2002.
4. The symbolic possession of the Secured Asset shall be handed over to the successful Bidder on receipt of the entire purchase consideration.
5. The Secured Assets are being sold free from charges and encumbrances of Secured Creditors (as defined in the SARFAESI Act) of the Borrower.
6. The interested buyers may carry out their own due diligence. They may also verify at their own cost and in their own interest the area of land and any other relevant information before submitting the Bids. They may inspect the records relating to the mortgage available with the AO with prior appointment of AO. The AO/Secured Creditors shall not be responsible for any discrepancy or shortfall in the Secured Assets.
7. A Bidder shall be deemed to have full knowledge of the relevant documents, Secured Assets that have been made available for inspection pursuant to point 6 above, whether he/she inspects or visits or not.
8. All disputes arising amongst the parties shall be adjudicated according to Indian Law and the Courts in Mumbai alone shall have jurisdiction to entertain /adjudicate such disputes.
9. The successful bidder will be permitted to nominate another person to undertake the transaction on its behalf up to the date of confirmation of sale, provided however that only persons who entities compliant under Section 29A of the Insolvency and Bankruptcy Code, 2016 shall be eligible to be so nominated by the successful bidder.

Sd/-  
Authorised Officer



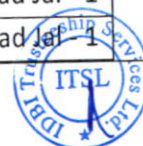
**SCHEDULE - I****Detailed Description of Secured Asset:****A. Lot I:**

| Sr. No | Description of Assets   |          |                   |               |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
|--------|---|----------|-------------------|---------------|-------------------|--------|----|----|---------|---------|---------------|----|----|---------|---------|---------------|----|----|---------|---------|---------------|----|----|---------|---------|---------------|----|----|---------|---------|---------------|----|----|---------|---------|---------------|----|----|-----|---------|---------------|----|----|-----|---------|---------------|----|----|-----|---------|---------------|-----|----|-----|---------|---------------|-----|----|-----|---------|---------------|-----|----|-----|---------|---------------|-----|----|-----|---------|---------------|-----|----|-----|---------|---------------|-----|----|---------|---------|---------------|-----|----|---------|---------|---------------|-----|----|-----|---------|---------------|-----|----|-----|---------|---------------|-----|----|---------|---------|---------------|-----|----|---------|---------|---------------|-----|----|-----|---------|---------------|-----|----|-----|---------|---------------|-----|----|---------|---------|---------------|-----|----|---------|---------|---------------|-----|----|-----|---------|---------------|-----|----|-----|---------|---------------|
| 1      | <p>First pari passu mortgage on all assets of the Borrower as more particularly described as:</p> <p>Village: Bijaychandrapur</p> <p>District Jagatsinghpur</p> <p>Tahsil: Kujanga</p> <p>P.S: Tirtol No. 259</p> <p>State of Odisha</p> <p>1.</p> <table><tr><th>Sr. No</th><th>Khata No.</th><th>Plot No.</th><th>Area in (Sq Kadi)</th><th>Kissam</th></tr><tr><td>1.</td><td>16</td><td>109 (P)</td><td>0.02000</td><td>Sarad Jal - 1</td></tr><tr><td>2.</td><td>16</td><td>128 (P)</td><td>0.05000</td><td>Sarad Jal - 1</td></tr><tr><td>3.</td><td>16</td><td>129 (P)</td><td>0.16000</td><td>Sarad Jal - 1</td></tr><tr><td>4.</td><td>16</td><td>132 (P)</td><td>0.61000</td><td>Sarad Jal - 1</td></tr><tr><td>5.</td><td>16</td><td>133 (P)</td><td>0.25000</td><td>Sarad Jal - 1</td></tr><tr><td>6.</td><td>16</td><td>137 (P)</td><td>0.32000</td><td>Sarad Jal - 1</td></tr><tr><td>7.</td><td>16</td><td>138</td><td>0.77000</td><td>Sarad Jal - 1</td></tr><tr><td>8.</td><td>16</td><td>140</td><td>0.10000</td><td>Sarad Jal - 1</td></tr><tr><td>9.</td><td>16</td><td>141</td><td>0.09000</td><td>Sarad Jal - 1</td></tr><tr><td>10.</td><td>16</td><td>142</td><td>0.11000</td><td>Sarad Jal - 1</td></tr><tr><td>11.</td><td>16</td><td>143</td><td>0.10000</td><td>Sarad Jal - 1</td></tr><tr><td>12.</td><td>16</td><td>144</td><td>0.83000</td><td>Sarad Jal - 1</td></tr><tr><td>13.</td><td>16</td><td>145</td><td>0.89000</td><td>Sarad Jal - 1</td></tr><tr><td>14.</td><td>16</td><td>146</td><td>0.57000</td><td>Sarad Jal - 1</td></tr><tr><td>15.</td><td>16</td><td>147 (P)</td><td>0.30000</td><td>Sarad Jal - 1</td></tr><tr><td>16.</td><td>16</td><td>148 (P)</td><td>0.28000</td><td>Sarad Jal - 1</td></tr><tr><td>17.</td><td>16</td><td>154</td><td>0.11000</td><td>Sarad Jal - 1</td></tr><tr><td>18.</td><td>16</td><td>155</td><td>0.47000</td><td>Sarad Jal - 1</td></tr><tr><td>19.</td><td>16</td><td>156 (P)</td><td>0.09000</td><td>Sarad Jal - 1</td></tr><tr><td>20.</td><td>16</td><td>159 (P)</td><td>0.26000</td><td>Sarad Jal - 1</td></tr><tr><td>21.</td><td>16</td><td>160</td><td>0.89000</td><td>Sarad Jal - 1</td></tr><tr><td>22.</td><td>16</td><td>161</td><td>0.62000</td><td>Sarad Jal - 1</td></tr><tr><td>23.</td><td>16</td><td>162 (P)</td><td>0.20000</td><td>Sarad Jal - 1</td></tr><tr><td>24.</td><td>16</td><td>163 (P)</td><td>0.10000</td><td>Sarad Jal - 1</td></tr><tr><td>25.</td><td>16</td><td>164</td><td>0.37000</td><td>Sarad Jal - 1</td></tr><tr><td>26.</td><td>16</td><td>165</td><td>0.94000</td><td>Sarad Jal - 1</td></tr></table> | Sr. No   | Khata No.         | Plot No.      | Area in (Sq Kadi) | Kissam | 1. | 16 | 109 (P) | 0.02000 | Sarad Jal - 1 | 2. | 16 | 128 (P) | 0.05000 | Sarad Jal - 1 | 3. | 16 | 129 (P) | 0.16000 | Sarad Jal - 1 | 4. | 16 | 132 (P) | 0.61000 | Sarad Jal - 1 | 5. | 16 | 133 (P) | 0.25000 | Sarad Jal - 1 | 6. | 16 | 137 (P) | 0.32000 | Sarad Jal - 1 | 7. | 16 | 138 | 0.77000 | Sarad Jal - 1 | 8. | 16 | 140 | 0.10000 | Sarad Jal - 1 | 9. | 16 | 141 | 0.09000 | Sarad Jal - 1 | 10. | 16 | 142 | 0.11000 | Sarad Jal - 1 | 11. | 16 | 143 | 0.10000 | Sarad Jal - 1 | 12. | 16 | 144 | 0.83000 | Sarad Jal - 1 | 13. | 16 | 145 | 0.89000 | Sarad Jal - 1 | 14. | 16 | 146 | 0.57000 | Sarad Jal - 1 | 15. | 16 | 147 (P) | 0.30000 | Sarad Jal - 1 | 16. | 16 | 148 (P) | 0.28000 | Sarad Jal - 1 | 17. | 16 | 154 | 0.11000 | Sarad Jal - 1 | 18. | 16 | 155 | 0.47000 | Sarad Jal - 1 | 19. | 16 | 156 (P) | 0.09000 | Sarad Jal - 1 | 20. | 16 | 159 (P) | 0.26000 | Sarad Jal - 1 | 21. | 16 | 160 | 0.89000 | Sarad Jal - 1 | 22. | 16 | 161 | 0.62000 | Sarad Jal - 1 | 23. | 16 | 162 (P) | 0.20000 | Sarad Jal - 1 | 24. | 16 | 163 (P) | 0.10000 | Sarad Jal - 1 | 25. | 16 | 164 | 0.37000 | Sarad Jal - 1 | 26. | 16 | 165 | 0.94000 | Sarad Jal - 1 |
| Sr. No | Khata No.   | Plot No. | Area in (Sq Kadi) | Kissam        |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 1.     | 16  | 109 (P)  | 0.02000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 2.     | 16  | 128 (P)  | 0.05000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 3.     | 16  | 129 (P)  | 0.16000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 4.     | 16  | 132 (P)  | 0.61000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 5.     | 16  | 133 (P)  | 0.25000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 6.     | 16  | 137 (P)  | 0.32000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 7.     | 16  | 138      | 0.77000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 8.     | 16  | 140      | 0.10000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 9.     | 16  | 141      | 0.09000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 10.    | 16  | 142      | 0.11000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 11.    | 16  | 143      | 0.10000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 12.    | 16  | 144      | 0.83000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 13.    | 16  | 145      | 0.89000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 14.    | 16  | 146      | 0.57000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 15.    | 16  | 147 (P)  | 0.30000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 16.    | 16  | 148 (P)  | 0.28000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 17.    | 16  | 154      | 0.11000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 18.    | 16  | 155      | 0.47000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 19.    | 16  | 156 (P)  | 0.09000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 20.    | 16  | 159 (P)  | 0.26000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 21.    | 16  | 160      | 0.89000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 22.    | 16  | 161      | 0.62000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 23.    | 16  | 162 (P)  | 0.20000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 24.    | 16  | 163 (P)  | 0.10000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 25.    | 16  | 164      | 0.37000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |
| 26.    | 16  | 165      | 0.94000           | Sarad Jal - 1 |                   |        |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |         |         |               |    |    |     |         |               |    |    |     |         |               |    |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |     |    |         |         |               |     |    |         |         |               |     |    |     |         |               |     |    |     |         |               |





| Sr. No | Description of Assets |    |         |         |               |
|--------|-----------------------|----|---------|---------|---------------|
|        | 27.                   | 16 | 166 (P) | 0.25000 | Sarad Jal - 1 |
|        | 28.                   | 16 | 173 (P) | 0.12000 | Sarad Jal - 1 |
|        | 29.                   | 16 | 178 (P) | 0.13000 | Sarad Jal - 1 |
|        | 30.                   | 16 | 179 (P) | 0.14000 | Sarad Jal - 1 |
|        | 31.                   | 16 | 180     | 0.45000 | Sarad Jal - 1 |
|        | 32.                   | 16 | 181     | 0.48000 | Sarad Jal - 1 |
|        | 33.                   | 16 | 182     | 0.49000 | Sarad Jal - 1 |
|        | 34.                   | 16 | 183     | 0.54000 | Sarad Jal - 1 |
|        | 35.                   | 16 | 184     | 0.52000 | Sarad Jal - 1 |
|        | 36.                   | 16 | 185 (P) | 0.13000 | Sarad Jal - 1 |
|        | 37.                   | 16 | 186 (P) | 0.19000 | Sarad Jal - 1 |
|        | 38.                   | 16 | 187     | 0.80000 | Sarad Jal - 1 |
|        | 39.                   | 16 | 188     | 0.84000 | Sarad Jal - 1 |
|        | 40.                   | 16 | 189 (P) | 0.20000 | Sarad Jal - 1 |
|        | 41.                   | 16 | 197 (P) | 0.19000 | Sarad Jal - 1 |
|        | 42.                   | 16 | 198     | 0.75000 | Sarad Jal - 1 |
|        | 43.                   | 16 | 199     | 0.72000 | Sarad Jal - 1 |
|        | 44.                   | 16 | 200 (P) | 0.15000 | Sarad Jal - 1 |
|        | 45.                   | 42 | 262 (P) | 0.01000 | Sarad Jal - 1 |
|        | 46.                   | 42 | 264 (P) | 3.42000 | Sarad Jal - 1 |
|        | 47.                   | 42 | 265 (P) | 1.58000 | Sarad Jal - 1 |
|        | 48.                   | 42 | 266 (P) | 0.38000 | Sarad Jal - 1 |
|        | 49.                   | 38 | 267 (P) | 0.37000 | Sarad Jal - 1 |
|        | 50.                   | 38 | 268 (P) | 0.27000 | Sarad Jal - 1 |
|        | 51.                   | 42 | 269 (P) | 0.55000 | Sarad Jal - 1 |
|        | 52.                   | 42 | 270 (P) | 0.19000 | Sarad Jal - 1 |
|        | 53.                   | 42 | 271 (P) | 0.19000 | Sarad Jal - 1 |
|        | 54.                   | 42 | 272 (P) | 0.24000 | Sarad Jal - 1 |
|        | 55.                   | 38 | 273     | 0.01000 | Sarad Jal - 1 |
|        | 56.                   | 30 | 275     | 0.20000 | Sarad Jal - 1 |
|        | 57.                   | 38 | 276     | 1.02000 | Sarad Jal - 1 |
|        | 58.                   | 42 | 277     | 1.10000 | Sarad Jal - 1 |
|        | 59.                   | 42 | 278     | 0.12000 | Sarad Jal - 1 |
|        | 60.                   | 42 | 280     | 0.08000 | Sarad Jal - 1 |
|        | 61.                   | 42 | 281     | 0.47000 | Sarad Jal - 1 |
|        | 62.                   | 42 | 282     | 0.25000 | Sarad Jal - 1 |
|        | 63.                   | 42 | 283     | 0.03000 | Sarad Jal - 1 |
|        | 64.                   | 42 | 285     | 0.06000 | Sarad Jal - 1 |
|        | 65.                   | 38 | 286     | 0.08000 | Sarad Jal - 1 |





| Sr. No | Description of Assets |    |         |         |               |
|--------|-----------------------|----|---------|---------|---------------|
|        | 66.                   | 42 | 287 (P) | 1.35000 | Sarad Jal - 1 |
|        | 67.                   | 49 | 288     | 0.24000 | Sarad Jal - 1 |
|        | 68.                   | 49 | 289     | 0.42000 | Sarad Jal - 1 |
|        | 69.                   | 25 | 290 (P) | 2.76000 | Sarad Jal - 1 |
|        | 70.                   | 49 | 291     | 0.48000 | Sarad Jal - 1 |
|        | 71.                   | 25 | 292 (P) | 1.22000 | Sarad Jal - 1 |
|        | 72.                   | 25 | 293 (P) | 0.90000 | Sarad Jal - 1 |
|        | 73.                   | 25 | 294 (P) | 0.65000 | Sarad Jal - 1 |
|        | 74.                   | 16 | 299 (P) | 0.03000 | Sarad Jal - 1 |
|        | 75.                   | 16 | 300 (P) | 0.02000 | Sarad Jal - 1 |
|        | 76.                   | 16 | 301     | 0.04000 | Sarad Jal - 1 |
|        | 77.                   | 16 | 302     | 0.19000 | Sarad Jal - 1 |
|        | 78.                   | 16 | 303     | 0.15000 | Sarad Jal - 1 |
|        | 79.                   | 16 | 304     | 0.12000 | Sarad Jal - 1 |
|        | 80.                   | 16 | 305     | 0.11000 | Sarad Jal - 1 |
|        | 81.                   | 16 | 306     | 0.52000 | Sarad Jal - 1 |
|        | 82.                   | 16 | 307     | 0.57000 | Sarad Jal - 1 |
|        | 83.                   | 16 | 308 (P) | 0.08000 | Sarad Jal - 1 |
|        | 84.                   | 16 | 309 (P) | 0.08000 | Sarad Jal - 1 |
|        | 85.                   | 16 | 310 (P) | 0.03000 | Sarad Jal - 1 |
|        | 86.                   | 16 | 311 (P) | 0.02000 | Sarad Jal - 1 |
|        | 87.                   | 16 | 312     | 0.13000 | Sarad Jal - 1 |
|        | 88.                   | 16 | 313     | 0.13000 | Sarad Jal - 1 |
|        | 89.                   | 16 | 314 (P) | 0.02000 | Sarad Jal - 1 |
|        | 90.                   | 16 | 315     | 0.13000 | Sarad Jal - 1 |
|        | 91.                   | 16 | 316     | 0.11000 | Sarad Jal - 1 |
|        | 92.                   | 16 | 317     | 0.11000 | Sarad Jal - 1 |
|        | 93.                   | 16 | 318     | 0.62000 | Sarad Jal - 1 |
|        | 94.                   | 16 | 319     | 0.61000 | Sarad Jal - 1 |
|        | 95.                   | 16 | 320 (P) | 0.10000 | Sarad Jal - 1 |
|        | 96.                   | 16 | 322 (P) | 0.11000 | Sarad Jal - 1 |
|        | 97.                   | 16 | 323 (P) | 0.13000 | Sarad Jal - 1 |
|        | 98.                   | 16 | 326 (P) | 0.13000 | Sarad Jal - 1 |
|        | 99.                   | 16 | 327     | 0.71000 | Sarad Jal - 1 |
|        | 100.                  | 16 | 328     | 0.67000 | Sarad Jal - 1 |
|        | 101.                  | 2  | 329     | 0.05000 | Sarad Jal - 1 |
|        | 102.                  | 2  | 330     | 5.90000 | Sarad Jal - 1 |
|        | 103.                  | 25 | 331     | 0.83000 | Sarad Jal - 1 |
|        | 104.                  | 49 | 332     | 0.17000 | Sarad Jal - 1 |



| Sr. No | Description of Assets |    |         |          |               |
|--------|-----------------------|----|---------|----------|---------------|
|        | 105.                  | 2  | 334     | 0.21000  | Sarad Jal - 1 |
|        | 106.                  | 16 | 335 (P) | 1.97000  | Sarad Jal - 1 |
|        | 107.                  | 20 | 338     | 0.02000  | Sarad Jal - 1 |
|        | 108.                  | 20 | 340 (P) | 0.03000  | Sarad Jal - 1 |
|        | 109.                  | 20 | 341 (P) | 0.01000  | Sarad Jal - 1 |
|        | 110.                  | 20 | 342 (P) | 0.76500  | Sarad Jal - 1 |
|        | 111.                  | 5  | 397 (P) | 1.33494  | Sarad Jal - 1 |
|        | 112.                  | 5  | 399 (P) | 1.08506  | Sarad Jal - 1 |
|        | 113.                  | 35 | 400     | 0.11000  | Sarad Jal - 1 |
|        | 114.                  | 35 | 401     | 0.12000  | Sarad Jal - 1 |
|        | 115.                  | 35 | 402     | 0.03000  | Sarad Jal - 1 |
|        | 116.                  | 35 | 403 (P) | 7.45999  | Sarad Jal - 1 |
|        | 117.                  | 51 | 404 (P) | 0.80091  | Sarad Jal - 1 |
|        | 118.                  | 35 | 405 (P) | 0.74811  | Sarad Jal - 1 |
|        | 119.                  | 42 | 406     | 0.09000  | Sarad Jal - 1 |
|        | 120.                  | 38 | 407     | 0.14000  | Sarad Jal - 1 |
|        | 121.                  | 30 | 408 (P) | 0.01000  | Sarad Jal - 1 |
|        | 122.                  | 30 | 409 (P) | 0.29000  | Sarad Jal - 1 |
|        | 123.                  | 30 | 410 (P) | 21.48064 | Sarad Jal - 1 |
|        | Total                 |    |         | 84.55465 |               |

Total extent of Area: 84.55465

Together with all buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth.

2.

| Sr. No     | Khata No. | Plot No. | Area in (Sq Kadi) |
|------------|-----------|----------|-------------------|
| 1.         | 20        | 342 (P)  | 3.62.500          |
| 2.         | 5         | 397 (P)  | 1.93.506          |
| 3.         | 5         | 399 (P)  | 0.70.494          |
| 4.         | 35        | 403 (P)  | 0.26.001          |
| 5.         | 51        | 404 (P)  | 0.04.909          |
| 6.         | 35        | 405 (P)  | 0.11.125          |
| 7.         | 30        | 410 (P)  | 4.45.000          |
| 8.         | 52        | 411 (P)  | 0.01.000          |
| Total Area |           |          | 11.14.535         |

Total 6 Khata, 8 Plots, Area Ac. 11.14.535 sq Kadi, Bounded by  
North: Essar Steel (India) Limited Project Site  
South: Taladanda Canal





| Sr. No | Description of Assets   |
|--------|---|
|        | <p>East: 50mt Road of Essar Steel (India) Limited</p> <p>West: Land of Essar Power (Orrisa) Limited.</p> <p>Together with all buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth.</p> |

**B. Lot II:**

| Sr. No | Description of Assets   |
|--------|---|
| 1      | <p>A first charge by way of hypothecation of the movable properties of the Borrower including its moveable plant and machinery, machinery spares, tools and accessories, vehicles, furniture and fixtures including but not limited to and other moveable assets of whatsoever nature belonging to the Borrower, both present and future, whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of the security of these presents be brought into or upon or be stored or be in or about all the Borrowers factories, premises and godowns or wherever else the same may be held by any party to the order or disposition of the company or in the course of transit, or on high seas or on order, or delivery, howsoever and wheresoever in the possession of the company and either by way of substitution or addition and the Borrowers Book debts, receivables of whatsoever nature and wherever arising.</p>   |
| 2.     | <p>Project Documents hypothecated to the Lenders which shall include the following documents executed or to be executed and as may be amended and supplemented</p> <p><b>(I) EPC Contracts</b></p> <p>A. Onshore Contract for Civil Works, Erection, Installation and Commissioning of the Project (For Phase 1) dated September 21, 2009 between the Borrower and Essar Constructions (India) Limited</p> <p>B. Onshore Contract for Engineering Services for the Project (For phase I) dated September 21, 2009 between the Borrower and Essar Engineering Services Limited</p> <p>C. Onshore Supply Contract for the Project (for Phase I) dated September 21, 2009 between the Borrower and Essar Projects (India) Limited</p> <p>D. Onshore Contract for Civil works, Erection, Installation and Commissioning of the Project (for Phase II) dated November 16, 2009 between the Borrower and Essar Constructions (India) Limited</p> <p>E. Onshore Contract for Engineering Services for the Project (for Phase II) dated November 16, 2009 between the Borrower and Essar Engineering Services Limited</p> <p>F. Onshore Supply Contract for the Project (for Phase II) dated November 16, 2009 between the Borrower and Essar Projects (India) Limited.</p> <p><b>(II) Other Power Contracts/ Project Documents</b></p> |





| Sr.<br>No | Description of Assets   |
|-----------|---|
|           | <p>A. Power Purchase Agreement for Phase I capacity dated November 11, 2009 and Amendment No.1 to Power Purchase Agreement for Phase I capacity dated March 12, 2010 entered between the Borrower and Essar Steel Limited and Amendment Number 2 to Power Purchase Agreement for Phase II capacity dated March 19th , 2013 entered between the Borrower and Essar Steel Limited;</p> <p>B. Power Purchase Agreement for Phase II capacity dated November 11, 2009 and Amendment No.1 to Power Purchase Agreement for Phase II capacity dated March 12, 2010 entered between the Borrower and Essar Steel Limited and Amendment Number 2 to Power Purchase Agreement for Phase II capacity dated March 19th , 2013 entered between the Borrower and Essar Steel Limited;</p> <p>C. Insurance Contracts and other Insurance policies providing for the insurance required by the Transaction Documents, as applicable relating to the Project;</p> <p>D. Documents of title reflecting the Borrowers ownership/ title in respect of the Project Site for the Project;</p> <p>E. Any bonds, letters of credits or guarantees, consent agreements, side letters issued under any of the Project Documents;</p> <p>F. All approvals in relation to the Project including but not limited to approval in respect to open access; and</p> <p>G. All amendments and supplements to the above documents</p> <p>H. All other contracts/ documents in relation to the Project</p> <p>I. All other contracts/ documents as may be mutually agreed upon by the Borrower and Secured Parties</p> <p><b>(III) List of Insurance Contracts</b></p> <p>A. Comprehensive Marine cum Erection All Risk Policy</p> <p>B. Group Personal accident policy for Directors</p> <p>C. Group mediclaim policy</p> <p>D. Employers equipment policy</p> |
| 3.        | A first charge on the Borrowers Cash flows, book debts, revenues and receivables and any other revenues of whatsoever nature and whatever arising, both present and future (save and except the receivables of the Borrower amounting to approx. Rs. 19 Crores which is disputed by ArcelorMittal Nippon Steel India Limited (Formerly known as Essar Steel India Limited) under the provisions of Power Purchase Agreement (as amended).   |
| 4.        | A first charge on all the intangibles, goodwill, uncalled capital of the Borrower, both present and future.   |
| 5.        | A first charge on/ assignment of / creation of Security Interest in (a) all the right, title, interest, benefit, claims and demands whatsoever of the borrower in the Project Documents, duly acknowledged and consented to by the relevant counter parties to such Project Documents, all as amended, varied or supplemented from time to time (b) all the rights, titles, interests, benefits, claims and demands whatsoever of the Borrower in the Clearance (c) all the right title, interest , benefits, claims, and demands whatsoever of the Borrower in any letter of credit, guarantee,  |





| Sr.<br>No | Description of Assets   |
|-----------|---|
|           | performance bond provided by any Party to the Project Documents and (d) all insurance contracts/ Insurance proceeds.  |
| 6.        | A first charge on/ assignment of/ creation of Security Interest in the Trust and Retention account/ Escrow Account, Debt Service Reserve account, and other reserves and any other bank accounts of the Borrower wherever maintained. |

All capitalized terms used but not defined in this Schedule shall have the meanings ascribed to such terms in the financing documents in respect of the facilities availed by the Borrower from Edelweiss Asset Reconstruction Company Limited acting in its capacity as trustee of EARC Trust SC 244 and State Bank of India

