

Date : 7th April, 2023

To,

The Debenture Holders of

Reliance Home Finance Limited,

Reg : (1) Payment of amount as per the Resolution Plan approved by the ICA Lenders under the RBI Prudential Framework for Resolution of Stressed Asset, 2019.

(2) Order dated 3rd March, 2023 passed by the Hon'ble Supreme Court of India.

(3) Payout of funds as on 31.03.2023 rejected by Bank due to inaccurate account details.

Dear Debenture Holders,

As you are aware the resolution plan approved by the ICA lenders under the RBI Prudential Framework for Resolution of Stressed Asset, 2019 and as passed by the Hon'ble Supreme Court vide its order dated 3rd March, 2023, payouts as per the said Resolution Plan has been effected on 31st March, 2023.

However, the payout instruction sent to the Bank on 31.03.2023 could not be processed for several debenture holders holding Non-Convertible Debentures (NCD's) issued by Reliance Home Finance Limited due to inaccurate Bank Account details of debenture holders.

Accordingly, we request the debenture holders whose name is appearing in the following list to submit the following documents by email to rhfdh@idbitrustee.com

Name of Lists :

1. Bank transfer Rejection List without Debenture holders email ids.
2. Bank Transfer Rejection List with Debenture Holders Email

Document to be submitted :

1. Cancelled cheque for Bank A/c details of the Sole/ First Holder.



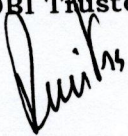
Kindly note, in terms of the order passed by the Hon'ble Supreme Court, debenture holders who have dissented to the said Resolution Plan shall not receive any payment unless they expressly provide their assent to the said Resolution Plan which was presented to all the debenture holders who are represented by IDBI Trusteeship Services Limited.

After receipt of the above documents we shall re-initiate the payouts.

Thanking You,

With Regards,

For IDBI Trusteeship Services Limited,


Ritobrata Mitra.

Asst. Vice President.

