IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



5848/ITSL/OPR/2019 August 16, 2019

To,

Securities and Exchange Board of India Market Intermediaries Regulation & Supervision Department - III 1st Floor, B-Wing, Mittal Court, Nariman Point, Mumbai - 400 021

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Earlier letter ref. 5719/ITSL/OPR/2018 dated September 17, 2018 & 6216/ITSL/OPR/2018 dated October 1, 2018 and 6671/ITSL/OPR/2018 dated October 15, 2018, 7319/ITSL/OPR/2018 dated November 1, 2018, 7770/ITSL/OPR/2018 dated November 16, 2018, 8924/ITSL/OPR/2018 dated December 17, 2018, 10118/ITSL/OPR/2019 dated January 16, 2019, 10792/ITSL/OPR/2019 dated February 18, 2019, 12421/ITSL/OPR/2019 dated March 18, 2019, 4501/ITSL/OPR/2019 dated July 15, 2019 and 4695/ITSL/OPR/2019 dated July 25, 2019

Sub: Orissa Stevedors Limited ("Company"/ "OSL") (ISIN: INE 496S07011)

We are acting as a Debenture Trustee for Listed, Secured, and Non-convertible Debenture issuance of Rs. 108 Crores issued by the Company.

The debentureholders vide their email dated August 16, 2019 has informed Debenture Trustee (attached herewith) that the interest/principal payment due date of August 15, 21019 has not been paid by the Company.

Credit Rating Agency has been informed accordingly.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory

Website: www.idbitrustee.com