

ITSL/OPR/2019-20

2nd July, 2019

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Sub: SHREE VARDHMAN INFRAHEIGHTS PRIVATE LIMITED ("Issuer") – NCDs of Rs. 140 Cr and Rs 10 Cr – Default in Payment of interest.

Ref: ISIN- INE670U07025, INE670U07017, INE670U07033

We are acting as a Debenture Trustee for Listed Secured, Non-convertible Debenture ("**NCDs**") issuance of Rs. 10 Cr and 140 crores issued by the Issuer under the above referred ISIN.

In this connection, we have to inform that due date of payment of interest in respect of the captioned NCDs was 28th June, 2019, however the Issuer has not made payment on the due date.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited


Authorised Signatory