

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



4033/ITSL/OPR/2019-20

Date: July 3, 2019

To,

Securities and Exchange Board of India

Market Intermediaries Regulation & Supervision Department – III,

1st Floor, B-Wing, Mittal Court,

Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Sub: Intimation regarding alteration & Extension of Maturity of Non-Convertible Debentures of Reliance Home Finance Ltd ("RHFL") being RHFL F Series B NCD 68 (2018) having ISIN NO. INE217K07BF5. (Scrip Code: 957821).

Ref: Consent from Debenture Holders for alteration and extension of time for RHFL F Series B NCD 68 (2018) dated June 28, 2019.

We are acting as a Debenture Trustee for Listed, Secured, Non – convertible Debenture issuance for **INE217K07BF5** issued by the Issuer.

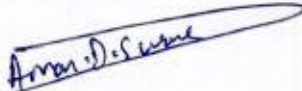
This is to inform that the captioned company has not paid the principal amount for ISIN INE217K07BF5 which was due on June 28, 2019. Pursuant to the consent received from the Debenture Holders on the proposal received from the Company, Maturity Date has been extended to October 31, 2019. The same has been intimated to Credit Rating Agency by us vide our email dated July 1, 2019.

The above information is submitted to your office for your record and information.

Thanking you,

Yours faithfully,

For **IDBI Trusteeship Services Limited**



Authorised Signatory



Encl: Consent from Debenture Holders for alteration in terms of NCD.



June 28, 2019

Reliance Home Finance Limited
 Reliance Centre, 6th Floor, South Wing,
 Off Western Express Highway,
 Santacruz (East), Mumbai 400 055

Dear Sir,

Sub.: Alteration of terms of Non-Convertible Debentures RHFL F SERIES B NCD 68 (2018)
Ref.: ISIN: INE217K07BF5
Scrip Code: 957821

This has reference to your letter dated June 28, 2019 regarding alteration of terms of the above Non-Convertible Debentures (NCDs).

In this regard, we Reliance Nippon Life Asset Management Limited as a fund manager of the following three funds viz. Reliance Credit Risk Fund, Reliance Ultra Short Duration Fund and Reliance Strategic Debt Fund who are the debenture holders under the above mentioned ISIN, hereby confirm the revised terms of the said NCDs as under:

Sr. No.	Term	Existing Term	Proposed revision
1	Maturity date	June 28, 2019	October 31, 2019
2	Coupon rate	9.10% p.a.	14.00% p.a.
3	Additional Security	-	a. Corporate Guarantee Unconditional and irrevocable corporate guarantee of Reliance Capital Limited (Inclusive of a Put Option). b. Put Option Put Option on Reliance Capital Limited in relation to the Debentures issued by RHFL as mutually agreed between Parties. Put Option is exercisable by the Debenture Holders, by issuance of a written notice from the Debenture Holder to the Guarantor. c. Put Date Put Option Exercise Period shall mean, with respect to each Debenture, the period





Sr. No.	Term	Existing Term	Proposed revision
			<p>starting from 7 (seven) business days prior to the Record Date until 2 (two) business days prior to the Record Date of each of the Debentures.</p> <p>d. Put Price</p> <p>Amounts Outstanding in respect of the said Debentures shall be deemed to be the Exercise Price.</p> <p>Amounts Outstanding shall mean the total amount outstanding on the NCDs including Principal, Coupon, default interest, other charges if any.</p> <p>e. Put Notification Date</p> <p>Shall mean the Put Option Exercise Date i.e. each such date on which a Put Option Notice issued by a Debenture Holder is received by the Guarantor.</p> <p>f. Pledge</p> <p>The guarantee and put option provided by RCL in relation to the caption Debentures shall be secured by way of pledge on equity shares of Reliance General Insurance Company Limited (RGICL) held by Reliance Capital Limited (RCL).</p>

Thanking you.

Yours faithfully,

For Reliance Nippon Life Asset Management Limited
(Asset Manager of All schemes of Reliance Mutual Fund)

Aditi Kunder

Authorized Signatories

Aditya

