

3594/ITSL/OPR/2019-20

Date: 24th June, 2019

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: IL&FS Transportation Networks Limited – Default in payment of Interest of Listed, Unsecured, Non-convertible Debenture issuance of Rs. 25 crore (Tranche XIII- Series B).

We are acting as a Debenture Trustee for Listed, Unsecured, Non-convertible Debenture issuance of Rs. 25 crore issued by the Issuer.

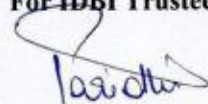
This is with reference to the payment of interest against ISIN INE975G08157 which was due on 23.06.2019. The company vide letter dated 21st June, 2019 (enclosed herewith for ready reference) has informed, that the Company has not serviced their obligation in respect of interest due on 23.06.2019 against the aforesaid ISIN.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited,



Authorised Signatory.



June 21, 2019

IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R Kamani Marg, Ballard Estate,
Mumbai 400 001

Kind Attn: Mr. Subrat Udgata

Dear Sirs,

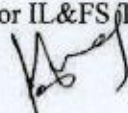
Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of interest due on Non-Convertible Debentures (NCDs)

Please note that the interest due and payable on June 23, 2019 on the below mentioned NCD will not be paid to the debenture holders due to insufficient funds:

Sr. No.	ISIN	Description of NCD	Amount of Principal	Amount of interest due	Period for which the interest was due
1.	INE975G08157	Tranche XIII (Series B)	Rs. 25,00,00,000/-	Rs. 8,93,40,173/-	March 23, 2016 – Jun 23, 2019 (1187 days – Yearly cumulative)

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President &
Company Secretary