

4859/ITSL/OPR/2019-20

Date: 23rd July, 2019

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: IL&FS Transportation Networks Limited – Default in payment of Interest of Listed, Unsecured, Non-convertible Debenture issuance of Rs. 200 crore (Tranche IV) and Rs. 250 crore Tranche VII).

We are acting as a Debenture Trustee for Listed, Unsecured, Non-convertible Debenture issuance of Rs. 200 crore and Rs. 250 crore issued by the Issuer.

This is with reference to the payment of interest against ISIN INE975G08058 & ISIN INE975G08082 which was due on 21.07.2019. The company vide letter dated 22nd July, 2019 (enclosed herewith for ready reference) has informed, that the Company has not serviced their obligation in respect of interest due on 21.07.2019 against the aforesaid ISINs.

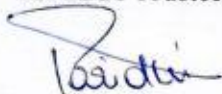
The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited,



Authorised Signatory.



July 22, 2019

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of interest due on Non-Convertible Debentures (NCDs)


Please note that the interest due and payable on July 22, 2019 on the below mentioned NCDs will not be paid to the debenture holders due to insufficient funds:

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	IL&FS Transportation Networks Limited
2.	Date of making the disclosure	July 22, 2019
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	<p>Rated Listed Secured Redeemable Non-Convertible Debentures</p> <p>Tranche IV (Security ITNL24A)</p> <p>ISIN: INE975G08058</p>
4.	Number of investors in the security as on date of default	307
5.	Date of default	July 22, 2019
6.	Details of the obligation (tenure, coupon, secured/unsecured etc.)	Tenure: It shall commence from the Deemed Date of Allotment i.e. July 22, 2014 and end on the day falling at the

		expiry of 9 (Nine) years and 11 (Eleven) months therefrom Coupon Rate: 11.50% p.a. Coupon Payment Frequency: Semi-Annual and on the Redemption Date Security: The Debentures are Secured
7.	Current default amount (Amount in Rs.) <i>(Please provide the breakup of instalment and interest)</i>	Interest due: 11,40,54,795/- [Period for which Interest was due: 22/01/19 to 21/07/19 – 181 days]
8.	Gross Principal amount on which the default above has occurred (in Rs. crore):	200
9.	Total amount of securities issued (in Rs. crore)	200

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President &
Company Secretary

July 22, 2019

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of interest due on Non-Convertible Debentures (NCDs)


Please note that the interest due and payable on July 21, 2019 on the below mentioned NCDs has not be paid to the debenture holders due to insufficient funds:

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	IL&FS Transportation Networks Limited
2.	Date of making the disclosure	July 22, 2019
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	Rated Listed Secured Redeemable Non-Convertible Debentures Tranche VII (Security ITNL24) ISIN: INE975G08082
4.	Number of investors in the security as on date of default	12
5.	Date of default	July 21, 2019
6.	Details of the obligation (tenure, coupon, secured/unsecured etc.)	Tenure: It shall commence from the Deemed Date of Allotment i.e. January 22, 2015 and end on the day falling at the expiry of 9 (Nine) years and 11

		(Eleven) months therefrom Coupon Rate: 11.80% p.a. Coupon Payment Frequency: Semi-Annual and on the Redemption Date. Security: The Debentures are Secured.
7.	Current default amount (Amount in Rs.) <i>(Please provide the breakup of instalment and interest)</i>	Interest due: 14,62,87,671/- [Period for which Interest was due: 21/01/19 to 20/07/19 – 181 days]
8.	Gross Principal amount on which the default above has occurred (in Rs. crore):	250
9.	Total amount of securities issued (in Rs. crore)	250

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President &
Company Secretary