

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

2823/ITSL/OPR/2019-20.
06th May, 2019



To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Luxora Infrastructure Private Limited –Default in payment of Interest

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance aggregating to Rs. 60 crore issued by the Issuer.

The company vide its email dated 03rd June, 2019 has intimated that it has defaulted in interest payment (Due date being 31st May, 2019). Credit Rating Agency viz. Brickwork has been informed about the same vide email dated 03rd June, 2019.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited


Authorised Signatory


Jimit Poojari

To: Biju Menon; Kalpesh Puntambekar; kalpesh.aanya@gmail.com; 'Sumeet Popat'; Pradipkumar Ghosh; 'Shama Narwekar'; Tarun Hundalani; Deepak Vasandani
Cc: "Ritbrae Mitra"; Vaibhav Y. Agrawal; Vipul.Gupta@edelweisfin.com; meet@idbitrustee.com; paridhi@idbitrustee.com;
Subject: amarsurve@idbitrustee.com
RE: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.

From: Biju Menon [mailto:biju.menon@aanya.com]
Sent: 03 June 2019 11:41 AM
To: Jimit Poojari <jimit@idbitrustee.com>; Kalpesh Puntambekar <kalpesh.puntambekar@aanya.com>; kalpesh.aanya@gmail.com; 'Sumeet Popat' <sumeet.popat@ensaara.co.in>; Pradipkumar Ghosh <pradipkumar.ghosh@ensaara.co.in>; 'Shama Narwekar' <shama.narwekar@aanya.com>; Tarun Hundalani
Cc: "Ritbrae Mitra" <rmitra@idbitrustee.com>; Vaibhav Y. Agrawal' <VaibhavY.Agrawal@edelweisfin.com>; 'Anchal Agrawal' <Anchal.Agrawal@edelweisfin.com>; Vipul.Gupta@edelweisfin.com; meet@idbitrustee.com; paridhi@idbitrustee.com; amarsurve@idbitrustee.com
Subject: RE: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.

The interest of May 2019 is not paid by LIPL yet.

From: Jimit Poojari <jimit@idbitrustee.com>
Sent: 03 June 2019 11:39
To: Biju Menon <biju.menon@aanya.com>; Kalpesh Puntambekar <kalpesh.puntambekar@aanya.com>; kalpesh.aanya@gmail.com; 'Sumeet Popat' <sumeet.popat@ensaara.co.in>; Pradipkumar Ghosh <pradipkumar.ghosh@ensaara.co.in>; 'Shama Narwekar' <shama.narwekar@aanya.com>; Tarun Hundalani
Cc: "Ritbrae Mitra" <rmitra@idbitrustee.com>; Vaibhav Y. Agrawal' <VaibhavY.Agrawal@edelweisfin.com>; 'Anchal Agrawal' <Anchal.Agrawal@edelweisfin.com>; Vipul.Gupta@edelweisfin.com; meet@idbitrustee.com; paridhi@idbitrustee.com; amarsurve@idbitrustee.com
Subject: RE: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.
Importance: High

Status : Urgent !!!

Dear All,

Pursuant to the provisions SEBI (Debenture Trustees) Regulations, 1993, SEBI (Issue and Listing of Debt Securities), 2008, Companies Act, 2013 and the Companies (Share Capital & Debentures) Rules 2015, the Companies (Prospectus & Allotment of Securities) Rules, 2015, Listing Agreement and Debenture Trust Deed and SEBI Circular No. SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 dated the 30th June, 2017, you are requested to make the payment on due date to the debenture holders in respect of the debt issue in the following format :-

Transaction Name	ISIN No.	Due Date of payment of interest/principal	Actual Date of payment of interest/principal	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on the website of the Company in case of default	Name of the Stock Exchange on which Debentures are listed	Name of the Credit Rating Agency
Luxora Infrastructure Pvt. Ltd. NCD 60 Crs. (CL/16-17/DEB/1142)	INE223K07024	31-May-19					

and

- confirm to us and Credit Rating Agency (CRA) immediately.
- Send us and Credit Rating Agency (CRA) a copy of certificate submitted by you to the Stock Exchange under Regulation 57(i) of the SEBI (LODR) Regulations, 2015.

Please note that non-furnishing of information regarding status of payment by due date or non-disclosure of information with respect to timely payment by you on stock exchange website may attract provisions of Section 12A of the Securities and Exchange Board of India Act, 1992 and SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 2003.

Thanks & Regards,

Amrit Poojari.

IDBI Trusteeship Services Limited,

T : (91) (22) 40807021. M : +91 9769222382
Asian Building, Ground Floor,
17, R. Kamant Marg, Ballard Estate,
Mumbai - 400 001.

Website: <http://www.idbitrustee.com>



IDBI Trusteeship Services Ltd

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Jimit Poojari

From: Jimit Poojari <jimit@idbitrustee.com>
Sent: 03 June 2019 11:43 AM
To: 'info@brickworkratings.com'; 'mis@brickworkratings.com'; 'bwr-dt@brickworkratings.com'
Cc: 'R.Mitra'; 'meet@idbitrustee.com'; 'paridhi@idbitrustee.com'; 'amarsurve@idbitrustee.com'; 'S.Gunware'; 'jatin.bha@idbitrustee.com'; 'snehajadhav@idbitrustee.com'
Subject: Confirmation of Interest/Principal Payment - Luxora Infrastructure Private Limited
Attachments: RE: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.

Dear Sir/Madam,

Pursuant to the provisions of SEBI (Debtenture Trustees) Regulation, 1993, SEBI (Issue and Listing of Debt Securities), 2008, Companies Act, 2013 and the Companies (Share Capital & Debentures) Rules, 2015, the Companies (Prospectus & Allotment of Securities) Rules, 2015, and SEBI Circular No. SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 dated the 30th June, 2017, please find enclosed the email received from the company w.r.t interest/ principal payment.

Thanks & Regards,

Jimit Poojari.

IDBI Trusteeship Services Limited,

T: (91) (22) 40807021.

Asian Building, Ground Floor,
17, R. Karamani Marg, Ballard Estate,
Mumbai - 400 001.

Website: <http://www.idbitrustee.com>



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