

PRESS RELEASE

670/ITSL/OPR/2019-20
April 17, 2019

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: IL&FS Wind Energy Limited ("Issuer Company") - Intimation regarding Default in making the Principal Payment due on April 16, 2019 by IL&FS Wind Energy Limited against ISIN- INE810V08023, to the Debenture holders of the NCD issue for Rs. 200 crores.

We are acting as a Debenture Trustee for Rated, Unsecured, Redeemable Non-convertible Debenture issuance of Rs. 200 crore issued by the Issuer Company.


This is in reference to payment of principal against ISIN- INE810V08023, which was due on 16-04-2019. The company has informed us vide their letter dated April 16, 2019 (enclosed herewith for ready reference) that due to the present circumstances in relation to the Company and the IL&FS Group, details of which are set out in the Third Progress Report dated December 17, 2018 on Proposed Resolution Framework for IL&FS Group and Addendum dated January 15, 2019, with reference to the resolution process proposed for the Company, as available on the IL&FS Group website, the Company will not be able to redeem the NCDs on the aforesaid due date due to insufficient funds.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited


Authorised Signatory



Encl as above.

IL&FS Wind Energy Limited

Registered Office:
The IL&FS Financial Centre
8th Floor, C-22, G Block,
Bandra Kuria Complex,
Bandra (E), Mumbai - 400 051
India

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W www.iltswindenergy.com
CIN: U40106MH2013PLC308B45

Date: April 16, 2019

To
Bombay Stock Exchange Limited
(Corporate Service Department)
Floor 25, PJ Tower, Dalal Street,
Mumbai- 400001

Security Codes: 955045

Security Name: IL&FS Wind Energy Limited

Sir/ Madam,

Re: 750 Series I-A Unsecured, Redeemable, Non-Convertible Debentures ("NCDs") having ISIN INE810V08023, issued by IL&FS Wind Energy Limited (the "Company") on a private placement basis

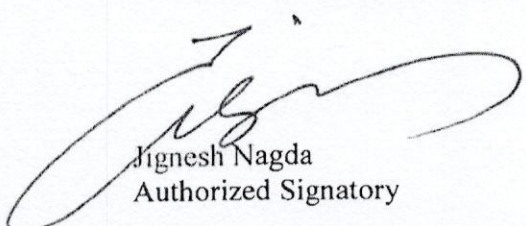
Sub: Intimation under Regulation 50 (1) and Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015

Pursuant to Regulation 50 (1) and Regulation 51 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, notice is hereby given that the captioned NCDs were due for redemption on April 15, 2019. Due to the present circumstances in relation to the Company and the IL&FS Group, details of which are set out in the Third Progress Report dated December 17, 2018 on Proposed Resolution Framework for IL&FS Group and Addendum dated January 15, 2019, with reference to the resolution process proposed for the Company, as available on the IL&FS Group website, the Company will not be able to redeem the NCDs on the aforesaid due date due to insufficient funds.

Request to kindly take the same on record.

Thanking you,

Yours faithfully,
For IL&FS Wind Energy Limited



Jignesh Nagda
Authorized Signatory