

9495 - 2/ITSL/OPR/2018-19
April 3, 2019

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Sub: EMPEE DISTILLERIES LIMITED ("Issuer"/ "EDL")- Intimation regarding Non Payment/Delay in payment of Principal amount due on September, 2018 and Interest Instalments due on June, July, September, October, November, December 2018, January, 2019, February, 2019 & March, 2019 (INE180G07032)

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 48.50 crore issued by the Issuer.

We have not received any information regarding payment by the Company on the principal and interest amount due on **June, July, September, October, November, December 2018, January, 2019, February, 2019 & March, 2019** or such information is not disclosed by the Company on the Stock Exchange website.

Debenture Trustee at the instructions from the Debenture holders has issued notice of default dated August 20, 2018 to the Issuer Company.

Further, the Company has now been admitted to NCLT and we as Debenture Trustee on behalf and under instructions from the debenture holders have filed Proof of Claims before the IP on 15-11-2018.

Credit Rating Agency has been intimated accordingly.

WE shall inform once the payment of principal amount is made by the Issuer to the Debenture holders.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited


Authorised Signatory