IDBI Trusteeship Services Ltd

11679;/V65291442020661131154 4th March, 2019.

To,

Securities and Exchange Board of India

Market Intermediaries Regulation & Supervision Department - III 1st Floor, B-Wing, Mittal Court,

Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Jorabat Shillong Expressway Limited - Default in payment of Interest & Principal on due dates i.e. 01.03.2019 (list of ISIN's attached hereunder and marked Annexure A)

We are acting as a Debenture Trustee for Listed, Secured, and Non – convertible Debenture issuance issued by the Issuer.

This is to inform that the captioned company have defaulted in payment of interest & principal on 01.03.2019 for ISIN's mentioned in Annexure A. Credit Rating Agency have been informed about the defaults.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited,

Authorised Signatory.



