

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

8397/ITSL/OPR/2018-19.

04th December, 2018

To,
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
1st Floor, B-Wing, Mittal Court,
Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Luxora Infrastructure Private Limited –Default in payment of Interest

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance aggregating to Rs. 60 crore issued by the Issuer.

The company vide its email dated 03rd December, 2018 has intimated that it has defaulted in interest payment (Due date being 30th November, 2018). Further, the Debenture Holders vide their email dated 03rd December, 2018 have consented to extend the timeline of payment of the outstanding interest by 31st January, 2019. Credit Rating Agency viz. Brickwork has been informed about the same vide email dated 03rd December, 2018.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

A handwritten signature in blue ink is written over a circular blue stamp. The stamp contains the text 'IDBI Trusteeship Services Ltd' and 'ITSL' in the center.
Authorised Signatory

Jimit Poojari

From: Anchal Agrawal <Anchal.Agrawal@edelweissfin.com>
Sent: 03 December 2018 12:09 PM
To: Jimit Poojari
Cc: Biju Menon; Deepak Vasandani; Pankaj Kalra; Puneet Jain
Subject: LIPL interest payment

Dear Jimit,

The total pending for June as on November 30 was Rs. 23,50,680. It was agreed between the borrower and the debenture holder on 27th November, 2018 that this amount will be cleared by 7th December, 2018. It was also discussed between the borrower and debenture holder on 29th November, 2018 that the amount outstanding for November which is a total of Rs. 1,04,26,842 will be cleared by January 31, 2019.

Thanks

Anchal Agrawal

Manager - SR Deal




Dir: +91 (22) 4009 4679 / +91 91673 17873

Edelweiss Alternative Asset Advisors Limited

Edelweiss House, 3rd Floor, Off CST Road, Kalina, Mumbai 400098 | Board: +91 (22) 2286 4400 Ext.4679 |

<https://wealth.edelweiss.in>



Follow us on   



Disclaimer: This e-mail message may contain confidential, proprietary or legally privileged information. It should not be used by anyone who is not the original intended recipient. If you have erroneously received this message, please delete it immediately and notify the sender. The recipient acknowledges that the Edelweiss group companies either jointly or severally as the case may be ("Edelweiss"), are unable to exercise control or ensure or guarantee the integrity of / over the contents of the information contained in e-mail transmissions and further state that any views expressed in this message are those of the individual sender and may not necessarily represent those of Edelweiss. The contents of this message is for general information purposes only and should not be construed as an offer or solicitation of an offer for distribution, subscription, purchase or sale of any securities or financial instrument(s). The information provided herein is not intended to be and must not alone be taken as the basis for an investment decision. It does not consider the investment objectives, financial situation or particular needs of the recipient. Investors are expected to educate themselves of all associated risks before taking investment decisions. The information contained herein is not intended for publication or distribution or circulation in any manner whatsoever and any unauthorized reading, dissemination, distribution or copying of this communication is prohibited unless otherwise expressly authorized. Neither this communication nor the securities or financial instrument(s) have been registered in certain jurisdictions and persons coming in possession of the same should inform themselves about and observe any restrictions pertaining to their respective jurisdictions. Although this email and any

Jimit Poojari

From: Kalpesh Puntambekar <kalpesh.puntambekar@aanya.com>
Sent: 03 December 2018 02:08 PM
To: Jimit Poojari; Biju Menon; kalpesh.aanya@gmail.com; 'Sumeet Popat'; Pradipkumar Ghosh; 'Shama Narwekar'; Tarun Hundalani; Deepak Vasandani
Cc: "Ritbrae Mitra"; 'Ami Mehta'; 'Jigar Karania'; 'Vaibhav Y. Agrawal'; 'Anchal Agrawal'; meet@idbitrustee.com
Subject: RE: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.

Dear All

As per mutual understanding between borrower and debenture holders, total pending dues for June 2018 will be cleared by 7th December 2018 and for the November 18 dues we have not paid at all, we will be clearing the same by January 31, 2019.

Regards

Kalpesh Puntambekar
Sr. Manager - Finance

Aanya Real Estate Pvt. Ltd.
CIN NO. U93000MH2007PTC174039
1207, 'A' Wing, O2 Commercial,
23-24, Minerva Industrial Estate, Off. L.B.S. Road,
Mulund (West), Mumbai - 400080
T : +91 022 25908100 - 105 (Extension: 317)
E : kalpesh.puntambekar@aanya.com
W : www.aanya.com

From: Jimit Poojari [mailto:jimit@idbitrustee.com]
Sent: Monday, December 03, 2018 12:15 PM
To: Biju Menon; Kalpesh Puntambekar; kalpesh.aanya@gmail.com; 'Sumeet Popat'; Pradipkumar Ghosh; 'Shama Narwekar'; Tarun Hundalani; Deepak Vasandani
Cc: "Ritbrae Mitra"; 'Ami Mehta'; 'Jigar Karania'; 'Vaibhav Y. Agrawal'; 'Anchal Agrawal'; meet@idbitrustee.com
Subject: Confirmation of Interest / Principal Payment - Luxora Infrastructure Pvt. Ltd.

Dear All,

Pursuant to the provisions SEBI (Debenture Trustees) Regulations, 1993, SEBI (Issue and Listing of Debt Securities), 2008, Companies Act, 2013 and the Companies (Share Capital & Debentures) Rules 2015, the Companies (Prospectus & Allotment of Securities) Rules, 2015, Listing Agreement and Debenture Trust Deed and SEBI Circular No. SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 dated the 30th June, 2017, you are requested to make the payment on due date to the debenture holders in respect of the debt Issue in the following format :-

Transaction Name	ISIN No.	Due Date of payment of interest/principal	Actual Date of payment of interest/principal	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on the website of the Company in case of default	Name of the Stock Exchange on which Debentures are listed	Na of Cre Rat Age
Luxora Infrastructure Pvt. Ltd. NCD 60 Crs. (CL/16-17/DEB/1142)	INE223K07024	30-Nov-18					

and

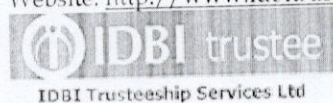
- (i) confirm to us and Credit Rating Agency (CRA) immediately.
- (ii) Send us and Credit Rating Agency (CRA) a copy of certificate submitted by you to the Stock Exchange under Regulation 57(i) of the SEBI (LODR) Regulations, 2015.

Please note that non-furnishing of information regarding status of payment by due date or non-disclosure of information with respect to timely payment by you on stock exchange website may attract provisions of Section 12A of the Securities and Exchange Board of India Act, 1992 and SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 2003.

Thanks & Regards,

Jimit Poojari.

IDBI Trusteeship Services Limited,
T: (91) (22) 40807021. M : +91 9769222382
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai - 400 001.
Website: <http://www.idbitrustee.com>



This email has been scanned by the Symantec Email Security.cloud service.
For more information please visit <http://www.symanteccloud.com>

This email has been scanned by the Symantec Email Security.cloud service.