

**IDBI Trusteeship Services Ltd**

Ref. No: 55233/H7901/OPR/2018-19

Date: August 31, 2018



To,

**Securities and Exchange Board of India**

Market Intermediaries Regulation & Supervision Department - III

1st Floor, B-Wing, Mittal Court,

Nariman Point, Mumbai - 400021.

**K/A: Ms. Surbhi Gupta (Deputy General Manager)**

Dear Ma'am,

**Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.**

**Sub: Reliance Infrastructure Limited – Payment of Interest and principal**

We are acting as a Debenture Trustee for Listed, Secured, Non – convertible Debenture issuance of Rs. 500 crore (ISIN: INE036A07237) issued Reliance Infrastructure Limited (the Issuer).

Further to our letter no. 4074/ITSL/OPR/2018-19 dated July 28, 2018, we have to inform that the company has informed the Stock Exchanges vide its letter dated August 30, 2018 that captioned NCDs under ISIN: INE036A07237 have been paid in full, copy of which attached as Annexure – I.

The said information has also been shared with Brickworks Ratings, the Credit Rating Agency in this case vide our email dated August 31, 2018 in compliance with SEBI Circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017. A copy of the said email is also enclosed herewith for your information as Annexure - II.

For your record and information.

Thanking you,

Yours faithfully,

**For IDBI Trusteeship Services Limited**

  
**Authorised Signatory**

Encl.: as above

August 30, 2018

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Sub: Disclosure regarding payment of interest and final redemption of Non Convertible Debentures – Series 3, Series 5 and Series 13A**

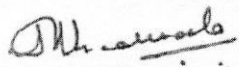
Further to our letters dated July 27, 2018 and August 21, 2018 regarding payment of Interest and final redemption which was due for Non Convertible Debentures – Series 3, Series 5 and Series 13A, the details of which are given below, we hereby intimate that pursuant to the completion of transaction for sale of Mumbai Power Business to Adani Transmission Limited, the Company has made the payments in full yesterday i.e. August 29, 2018 for the respective series out of the proceeds of the sale transaction:

ISIN	Series	Interest/ Redemption Actual date
INE036A07245	Series 3	August 29, 2018
INE036A07104	Series 5	August 29, 2018
INE036A07237	Series 13A	August 29, 2018

With the above payment, the above series stands fully redeemed and there is Nil outstanding

You may kindly inform the members.

Yours faithfully  
For Reliance Infrastructure Limited

  
Aashay Khandwala  
Company Secretary

## Swapnali Hirlekar

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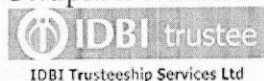
**From:** Swapnali Hirlekar <swapnali@idbitrustee.com>  
**Sent:** 31 August 2018 12:59  
**To:** 'info@brickworkratings.com'; 'mis@brickworkratings.com'  
**Cc:** S Gunware <sgunware@idbitrustee.com> (sgunware@idbitrustee.com); Rajesh Lakshman ; gaurav.rane@idbitrustee.com; sneha@idbitrustee.com  
**Subject:** RE: Confirmation of Payments to Debenture Holders - Reliance Infrastructure Ltd NCD 500cr  
**Attachments:** Payment Confirmation filed to SE.PDF

Dear Team,

Further to below email, please note that company has informed to stock exchanges vide attached letter that NCDs issued under **ISIN: INE036A07245** and **ISIN: INE036A07237** was fully paid on August 29, 2018.

Please take the same on record.

Thanks & Regards,  
Swapnali Hirlekar



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**From:** Swapnali Hirlekar [mailto:swapnali@idbitrustee.com]  
**Sent:** 28 July 2018 13:01  
**To:** 'info@brickworkratings.com'; 'mis@brickworkratings.com'  
**Cc:** 'amit@idbitrustee.com'; S Gunware <sgunware@idbitrustee.com> (sgunware@idbitrustee.com); Rajesh Lakshman  
**Subject:** RE: Confirmation of Payments to Debenture Holders - Reliance Infrastructure Ltd NCD 500cr  
**Importance:** High

Dear Team,

In furtherance to our trail email, please find attached intimation under reg 57(1) of payment made by Reliance Infrastructure Ltd for interest due on July 26, 2018 for NCD under ISIN: INE036A07245.

However, it may be noted that company has informed to stock exchanges vide attached letter that interest and principal redemption due on July 26, 2018 for NCD under ISIN INE036A07237 was not paid and company expects to make the same in Aug 2018.

Thanks & Regards,  
Swapnali Hirlekar



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**From:** Swapnali Hirlekar [mailto:swapnali@idbitrustee.com]  
**Sent:** 27 July 2018 18:20  
**To:** 'info@brickworkratings.com'; 'mis@brickworkratings.com'  
**Cc:** 'amit@idbitrustee.com'; S Gunware <sgunware@idbitrustee.com> (sgunware@idbitrustee.com)  
**Subject:** Confirmation of Payments to Debenture Holders - Reliance Infrastructure Ltd NCD 500cr  
**Importance:** High

Dear team,

We write in our capacity of Debenture Trustee for Listed, Rated, Secured NCDs aggregating to INR 500 crore issued by **Reliance Infrastructure Ltd (ISIN: INE036A07245 and INE036A07237)**.

In this connection, please note that we have not received information from the company regarding its payment of interest and principal due on July 26, 2018.

We shall notify in case of receipt of any further information from the company.

This is for your information and records.

Thanks & Regards,

**Swapnali Hirlekar**

**IDBI Trusteeship Services Limited**

T: (91) (22) 40807062 M: (91) 98190 33287

Asian Building, Ground Floor,

17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001.

Website: <http://www.idbitrustee.com>



IDBI Trusteeship Services Ltd