

Ref No: 5234/ITSL/OPR/2018-19

Date: August 31, 2018

To,

Securities and Exchange Board of India

Market Intermediaries Regulation & Supervision Department - III

1st Floor, B-Wing, Mittal Court,

Nariman Point, Mumbai - 400021.

K/A: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Sub: Reliance Infrastructure Limited – Payment of Interest and principal

We are acting as a Debenture Trustee for Listed, Secured, Non – convertible Debenture issuance of Rs. 1000 crore (ISIN: INE036A07104) issued Reliance Infrastructure Limited (the Issuer).

Further to our letter no. 4075/ITSL/OPR/2018-19 dated July 28, 2018, we have to inform that the company has informed the Stock Exchanges vide its letter dated August 30, 2018 that captioned NCDs under ISIN: INE036A07104 have been paid in full, copy of which attached as Annexure – I.

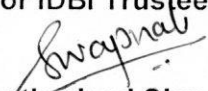
The said information has also been shared with CARE Ratings, the Credit Rating Agency in this case vide our email dated August 31, 2018 in compliance with SEBI Circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017. A copy of the said email is also enclosed herewith for your information as Annexure - II.

For your record and information.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited


Authorised Signatory

Encl.: as above

August 30, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Disclosure regarding payment of interest and final redemption of Non Convertible Debentures – Series 3, Series 5 and Series 13A

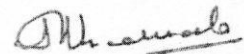
Further to our letters dated July 27, 2018 and August 21, 2018 regarding payment of Interest and final redemption which was due for Non Convertible Debentures – Series 3, Series 5 and Series 13A, the details of which are given below, we hereby intimate that pursuant to the completion of transaction for sale of Mumbai Power Business to Adani Transmission Limited, the Company has made the payments in full yesterday i.e. August 29, 2018 for the respective series out of the proceeds of the sale transaction:

ISIN	Series	Interest/ Redemption Actual date
INE036A07245	Series 3	August 29, 2018
INE036A07104	Series 5	August 29, 2018
INE036A07237	Series 13A	August 29, 2018

With the above payment, the above series stands fully redeemed and there is Nil outstanding

You may kindly inform the members.

Yours faithfully
For Reliance Infrastructure Limited



Aashay Khandwala
Company Secretary

Swapnali Hirlekar

From: Swapnali Hirlekar <swapnali@idbitrustee.com>
Sent: 31 August 2018 12:54
To: 'care.dt@careratings.com'
Cc: S Gunware <sgunware@idbitrustee.com> (sgunware@idbitrustee.com); Rajesh Lakshman ; gaurav.rane@idbitrustee.com; sneha@idbitrustee.com
Subject: RE: Confirmation of Payments to Debenture Holders - Reliance Infrastructure Ltd NCD 1000cr
Attachments: Payment Confirmation filed to SE.PDF

Dear Team,

Further to below email, please note that company has informed to stock exchanges vide attached letter that Series 5 NCD under **ISIN INE036A07104** was fully paid on August 29, 2018.

Please take the same on record.

Thanks & Regards,
Swapnali Hirlekar

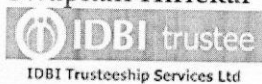


From: Swapnali Hirlekar [mailto:swapnali@idbitrustee.com]
Sent: 28 July 2018 12:59
To: 'care.dt@careratings.com'
Cc: S Gunware <sgunware@idbitrustee.com> (sgunware@idbitrustee.com); amit@idbitrustee.com; Rajesh Lakshman
Subject: FW: Confirmation of Payments to Debenture Holders - Reliance Infrastructure Ltd NCD 1000cr

Dear Team,

Please note that company has informed to stock exchanges vide attached letter that interest and principal redemption due on July 27, 2018 for NCD under ISIN INE036A07104 was not paid and company expects to make the same in Aug 2018.

Thanks & Regards,
Swapnali Hirlekar



From: itsupport@idbitrustee.com [mailto:itsupport@idbitrustee.com]
Sent: 20 July 2018 10:05
To: Ajay.Vaidyanath@relianceada.com
Cc: amit@idbitrustee.com; care.dt@careratings.com
Subject: Confirmation of Payments to Debenture Holders

Message from ITSL Messaging Centre.

ERP has found a matching entry which reflects a repayment date in the repayment schedule of the following transaction.

The following are the details extracted from the repayment schedule.

Company Name:	Reliance Infrastructure Limited
CL No:	CL/11-12/DEB/481
Consent Letter Date:	20-Oct-2011
Interest Due Date:	As per Debenture Trust Deed
Principal Due Date:	27-Jul-2018
Allotment Date:	27-Jan-2012
Redemption Date:	27-Jul-2018
Repayment:	Principal
Interest/Principal Amount:	As per Debenture Trust Deed
ISIN Number:	INE036A07104

Pursuant to the provisions SEBI (Debenture Trustees) Regulations, 1993, SEBI (Issue and Listing of Debt Securities), 2008, Companies Act, 2013 and the Companies (Share Capital & Debentures) Rules 2015, the Companies (Prospectus & Allotment of Securities) Rules, 2015, Listing Agreement and Debenture Trust Deed and SEBI Circular No. SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 dated the 30th June, 2017, you are requested to make the payment on due date to the debenture holders in respect of the above debt Issue in the following format :-

Transaction Name	ISIN No.	Due Date of payment of interest/principal	Actual Date of payment of interest/principal	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on the website of the Company in case of default	Name of the Stock Exchange on which Debentures are listed	Name of the Credit Rating Agency
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and

- (i) confirm to us and Credit Rating Agency (CRA) immediately.
- (ii) Send us and Credit Rating Agency (CRA) a copy of certificate submitted by you to the Stock Exchange under Regulation 57(i) of the SEBI (LODR) Regulations, 2015.

Please note that non-furnishing of information regarding status of payment by due date or non-disclosure of information with respect to timely payment by you on stock exchange website may attract provisions of Section 12A of the Securities and Exchange Board of India Act, 1992 and SEBI (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 2003.

*BEST REGARDS,
ITSL Messaging Centre - ERP System.*