IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



Ref. No. /ITSL/OPR/2018-19/ August 16, 2018

To,
The Deputy General Manager
Securities and Exchange Board of India
Market Intermediaries Regulation & Supervision Department - III
Plot No. C4-A, "G' Block, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

Kind Attn: Ms. Surbhi Gupta

Dear Ma'am,

Sub: GVR Infra Projects Limited ("Issuer") - Intimation regarding non-payment of interest/principal with respect to Listed, Secured, Non-convertible Debenture aggregating to Rs. 60 crores

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture (NCDs) aggregating to Rs. 60 crore issued by the Issuer.

In this connection, we have to inform that the Issuer has defaulted in payment of interest due on August 14, 2018.

This is to submit that the Issuer has already committed default in making payment/repayment on previous due dates and in pursuance of the same, SARFAESI notice (on instruction of the Debenture Holders) has been served to the Issuer for payment of all the outstanding amount. Also, legal action is being taken for enforcement, in consultation with Debenture Holders.

This for your information and record.

The above information is submitted to your office as required under SEBI Circular No. SEBI/HO/MIRSD/MIRSD3 /CIR/P/2017/72 dated the June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Rajesh Chandra

Assistant Vice President