IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



3352/ITSL/OPR/2018-19 July 4, 2018

To,

Securities and Exchange Board of India Market Intermediaries Regulation & Supervision Department - III 1st Floor, B-Wing, Mittal Court, Nariman Point, Mumbai - 400 021.

KIND ATTN: Ms. Surbhi Gupta (Deputy General Manager)

Dear Ma'am,

Ref: SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017 and our letter ref. 3271/ITSL/OPR/2018-19 dated July 2, 2018.

Sub: EMPEE DISTILLERIES LIMITED ("Issuer"/ "EDL")- Intimation regarding

Non Payment/Delay in payment of Principal and Interest Instalments due on June 30, 2018 (INE180G07032)

We are acting as a Debenture Trustee for Listed, Secured, Non-convertible Debenture issuance of Rs. 48.50 crore issued by the Issuer.

This is to inform that the Issuer has informed vide their today's email that they have made the interest payment on July 4, 2018 for the interest due on June 30, 2018 whereas the payment of the principal amount is still outstanding.

Credit Rating Agency has been intimated accordingly.

WE shall inform once the payment of principal amount is made by the Issuer to the Debenture holders.

The above information is submitted to your office as required under paragraph 5 of the SEBI circular ref. SEBI/HO/MIRSD3/CIR/P/2017/72 dated June 30, 2017.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory

WA Lackwani

Regd. Office: Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.

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