

## Swapnali Hirlekar

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**From:** Swapnali Hirlekar <swapnali@idbitrustee.com>  
**Sent:** 13 July 2017 11:11  
**To:** 'investor.services@indiaratings.co.in'; Maji, Arijeet (arijeet.maji@indiaratings.co.in)  
**Cc:** S Gunware <sgunware@idbitrustee.com> (sgunware@idbitrustee.com);  
rajesh.lakshman@idbitrustee.com; rahul.bhatkar@idbitrustee.com;  
amit@idbitrustee.com  
**Subject:** RHC Holding Pvt Ltd. - NCD Rs. 300cr - Monitoring of payment of interest and/or principal

Dear Sir,

We are writing in our capacity as Debenture Trustee for Non- Convertible Debentures aggregating to Rs. 300Cr issued by RHC Holding Pvt Ltd. (company / Issuer) under ISIN INE657K07213.

This is to inform that the company has defaulted in payment of Interest Debenture Holders of Rs. 300cr which was due on June 27, 2017 and as per the instructions from the 100% Debenture Holders, we in our capacity of Debenture Trustee had issued letter w r t Reservation of Right on July 10, 2017 and Acceleration Notice on July 11, 2017.

The Debenture Holders vide its letter dated July 12, 2017 have informed that company has failed to comply with its obligations for payment of interest alongwith penal interest thereon and directed us to issue notice for enforcement of securities.

Accordingly, we, in our capacity as Debenture Trustee had issued enforcement notice dated July 12, 2017 to the company and pledgers.

Further steps will be taken in consultation with the Debenture Holders.

Thanks & Regards,  
**Swapnali Hirlekar**  
**Asst. Vice President**

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### **IDBI Trusteeship Services Limited**

T: (91) (22) 40807062 M: (91) 98190 33287

Asian Building, Ground Floor,

17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.

Website: <http://www.idbitrustee.com>

