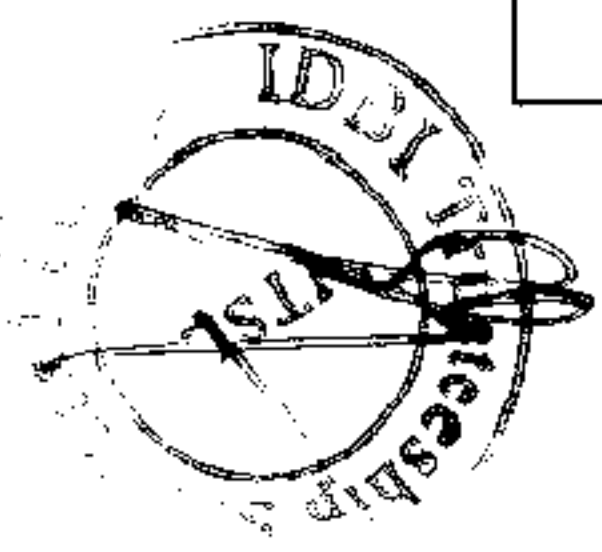
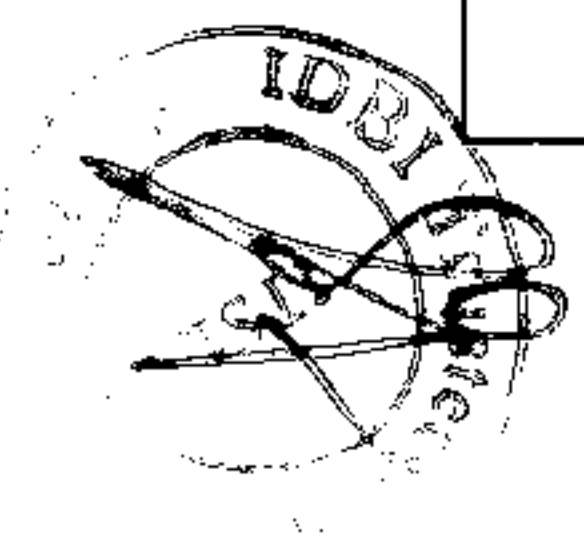


Status of payment by issuer companies with regard to the listed debt securities

Sr	Issue/Tranche (Rs. In crore)	ISIN	Name of the Issuer	Principal/Interest Outstanding (in Rs. Crore)	Due date of Payment	Actual Date of Payment	Status of Payment (Default/ delayed/ non-cooperation, no information etc.	Date of Reminder to Issuer	Date of information sharing with CRA	Date of dissemination on the website of DT
1	92.00	INE360B07031 & INE360B07049	Spanco Ltd.	Total Dues Rs.139.47 crore as on 12.08.2015	Interest payable half yearly on 4 th January and 4 th July every year. Interest payable half yearly on 1 st January and 1 st July every year. Interest is Payable monthly at the end of each month. . Redemption of Principal 04.07.2012 04.07.2013 11.07.2012 11.07.2013	Default continuing. Legal Action has been initiated.	Debenture Holders agreed to extend time for payment by way of rescheduling of interest and subsequently initiated the legal action as the Company failed to honour the commitment. SARFESI Notice issued on 11.02.2016.	Constant & vigorous follow-up is being made. LIC the debenture holder is seized of the matter and granted rescheduling of interest to the company vide its letter dated the 28th March, 2011. Company has paid an amount of Rs. 2 crores to LIC the Debenture holder. We as Trustee had convened the meeting of the Debenture Holders viz. LIC, BOI & Karnataka Bank on 09/03/2015 to decide upon the further course of action for recovery of dues. It was informed by LIC that LIC is in the process of filing Recovery Application before DRT, Mumbai. The representative of Karnataka Bank informed that their Bank is also in the process of filing Recovery Application before DRT and Complaint u/s 138 of NI Act, 1881 for dishonour of Cheques. It was informed by the Representative of BOI that they would take further action in consultation with their Legal Dept. Notice under SARFAESI	Debenture Holders agreed to extend time for payment by way of rescheduling of interest and subsequently initiated the legal action as the Company failed to honour the commitment. Informed to CRA 09.06.2017.	07/08/2013



							Act, 2002 issued on 11/02/2016 on the Official Liquidator, High Court, Bombay as the Company has gone in liquidation. OL has taken possession of the properties of the company. We have written to OL, HC Bombay to handover the assets charged to us. We have filed the Company Petition bearing number 40/2016 in the Hon'ble High Court of Bombay for taking possession of properties from the OL. We are pursuing the matter before the Bombay High Court for handing over the possession of assets to us.			
2	1150.00	INE191107118, INE191107159, INE191107167, INE191107175 & INE191107183	HDIL Ltd.	Rs.293.60 as on 31-3-2015	Interest payable quarterly on 1 st January, 1 st April, 1 st July and 1 st October each year.	Default continuing. Legal Action has been initiated.	Debenture Holders extended the time for payment by in the beginning and subsequent ly initiated the legal action as the Company failed to honour the commitmen t	Constant & vigorous follow-up is being made with the Company for clearance of default. Debenture holder are seized of the matter and in constant touch with the Company. The company has defaulted in payment of interest to the debenture holders. The Company has also defaulted in submission of Periodical Reports. We in our capacity as Debenture Trustees convened Six Meetings of the Debenture Holders and the Company on 14th June, 2013, 25th September, 2013, 8th July, 2014, 3rd March, 2015, 10th March, 2015 and on 11th May, 2015 at our Office in Mumbai. The Company had assured to clear the default at the earliest. Notice under Section 13(2) the SARFAESI Act, 2002 issued to	Debenture Holders agreed to extend time for payment by way of rescheduling of interest and subsequently initiated the legal action as the Company failed to honour the commitment. Informed to CRA on 13/06/2017.	16.04.2013



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				21-10-2015						
				V 14-1-2014 14-1-2015 14-1-2016						
				VI 27-6-2014 27-6-2015 27-6-2016						
				VII 14-7-2014 14-7-2015 14-7-2016						
				VIII 18-1-2015 18-1-2016 18-1-2017						
3	125.00	INE620C07051 INE620C07069 INE620C07077 INE620C07085 INE620C07093 INE620C07101 INE620C07010 INE620C07028 INE620C07036 INE620C07044	Parekh Aluminex Ltd.	371.93 crore as on 30/09/2016	Interest is payable half yearly on 1 st March and 1 st September, every year. Due Dates of Redemption of Principal <u>01.03.2014</u> <u>01.09.2014</u> <u>01.03.2015</u> <u>01.09.2015</u>	Default continuing. Legal Action has been initiated.	Debenture Holders extended the time for payment by in the beginning and subsequent ly initiated the legal action as the Company failed to	The Company has defaulted in payment of interest & Principal. We had convened Four meetings of Debenture Holders on the Issue. The Company has made reference to CDR. Except SBI Pension Fund and LIC Pension Fund other debenture holders have joined CDR. Last meeting of the Debenture holders was convened on 26/09/2016 to discuss various modes of actions to recovery of dues of debenture holders. It has been decided to issue notice under SARFAESI	Debenture Holders agreed to extend time for payment by way of rescheduling of interest and subsequently initiated the legal action as the Company failed to	16.04.2013

	And 122.00 (72.00 plus 50.00)				Interest is payable quarterly on 1 st March, 1 st June, 1 st September, and 1 st December every year and on redemption Due Dates of Redemption of <u>Principal</u> 01.12.2013 01.12.2014 <u>01.12.2015</u> Interest is payable quarterly on 31 st March, 30 th June, 30 th September, and 31 st December every year and on redemption Due Dates of Redemption of <u>Principal</u> 13.01.2014 13.01.2015 <u>13.01.2016</u>		honour the commitmen t.	Act, 2002 as amended by Enforcement of Security Interest and Recovery of Debt Laws and Miscellaneous Provisions (Amendment) Act, 2016 as notified on 16/08/2016. Default Notice duly approved by the Debenture Holders have been issued on the 9th February, 2017. Notice u/s 13(2) of SARFAESI Act, 2002 issued on 18/05/2017	honour the commitment. nt. Informed to CRA 12.06.2017	
4	30.00	INE100DDO7011	WS Industries Ltd.	Rs.44.00 crore as on 22-1-2015	due dates 30-9- 2013 & 30-9-2014	Default continuing	BIFR Case under transfer to NCLT.	The Company has defaulted in payment redemption of 1st Instalment of Principal due on 30th September, 2013. We in our capacity as Debenture Trustees as also Debenture Holder are following up with the company for	Debenture Holders agreed to extend time for payment by way of rescheduling	03.12.2013

							payment. On the instructions of the Debenture Holders ITSL as Trustees has issued "Notice of Acceleration" on 22nd February, 2015 to the Company. The Company vide letter dated 1/7/2015 has informed us regarding their case having registered with the BIFR under Reference No.75/2015. We have communicated the said information to the Debenture Holders on 9/07/2015. Further instructions in the case are awaited from the Debenture Holder.	of interest and subsequently initiated the legal action as the Company failed to honour the commitment. Informed to CRA on 13/06/2017		
5	250	NE385B07160	REI Agro Ltd.	Principal Outstanding Amount: Rs. 250.00 crore	Interest is payable quarterly on 14 th March, 14 th June, 14 th September and 14 th December each year.	Default continues. Legal action has been initiated.	Debenture Holders agreed to extend time for payment and subsequently advised to issue notice under SARFAESI Act,2002 as the Company failed to honour the commitment SARFESI Notice on 11.02.2016	The Company has defaulted in payment of interest. We had convened meeting of Debenture Holders on the Issue. The Company has assured to make the payment. Debenture Holders agreed to give time upto 20th March, 2014. The Company did not make the payment as assured. The Company vide it's letter has informed that they have provided for export bills for discounting with the banks and the discounting of the bill is in process. Lenders were considering the restructuring of the loans. Debenture Holders are to react to the same. On the Instructions of LIC who is the sole debenture holder for one of the series of the debentures issued by the company, we as Debenture Trustee has issued notice on 09/03/2015 under	Debenture Holders agreed to extend time for payment by way of rescheduling of interest and subsequently initiated the legal action as the Company failed to honour the commitment. Informed to CRA 13.06.2017	07.11.2013
	(82)	INE385B07178		Interest Outstanding Amount: Rs. 101.49 crore	<u>Principal Redemption</u>					
	84	INE385B07186			14-03-2015					
	84)				14-03-2016					
	99	INE385B07053		Principal Outstanding Amount: Rs. 99.00 crore plus interest from	14-03-2017					
	(19.80	INE385B07061			Half yearly on 31 st March and 30 th September each year.	Default continues. Legal action has				
	19.80	INE385B07079								

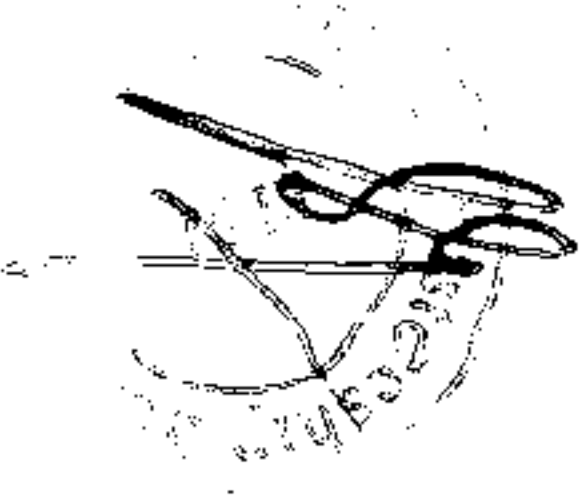
29.70	INE385B07087	7/11/2013 onwards.	<u>Principal Redemption</u>	been initiated.	The case is before NCLT Kolkata.	SARFAESI Act, 2002. " Based on the erosion of the entire net worth of the Company a reference was filed by the Company in terms of the provisions of section 15(1) of SICA with the Board for Industrial and Financial Reconstruction (BIFR) on April 28, 2015 and to Further study the reasons of Sickness and determination of measures to be adopted for revival of the Company through its letter dated July 03, 2015.		
140	INE385B07012	Principal Outstanding Amount: Rs. 140.00 crore plus interest from 7/11/2013 onwards.	07-12-2013 07-06-2014 07-12-2014 07-06-2015		Debenture holders have filed/in the process of filing Affidavit of Claim with the IRP of the NCLT, Kolkata.	Accordingly, the Hon'ble BIFR vide its letter dated July 03, 2015 informed the Company that the aforesaid reference has been registered a case no. 85/2015 under the provisions of SICA for adopting measures for the revival and rehabilitation.		
(28)	INE385B07038		Half yearly on 31 st March and 30 th September each year			One Mr. Surendra Kumar Joshi an Operational Creditor has initiated Corporate Insolvency Resolution Process by filing Company Petition bearing No. 73/2017 before NCLT, Kolkata Bench under Section 9 of the Insolvency and Bankruptcy Code, 2016. NCLT vide their Order dated 27/02/2017 has admitted the petition, declared moratorium and public announcement as stated in section 13 of IBC 2016. We have forwarded a copy of the NCLT Order dated the 27/02/2017 to the Debenture holders.		
28	INE385B07046							
42			<u>Principal Redemption</u>	Default continues. Legal action has been initiated.				
42)			20-06-2013 20-12-2013 20-06-2014 20-12-2014					

6	300.00 (ICICI Bank – 150.00 and LIC 150.00)	INE701BO7010	Punj Lloyd Ltd.	Rs. 173.92 crore as on 31-3-2017	Redemption date: 10 half yearly installments from 5th year from 2-1-2009 Interest payment: Quarterly 2nd January, 2nd April, 2nd July, 2nd October every year	Default continuing. Legal action has been initiated	Legal action has been initiated	The Company has not paid interest to the ICICI Bank. ICICI Bank is in touch with the company for early payment. LIC vide various letters/emails has advised the company to pay their dues. LIC has categorised the account of the Company as NPA in their books. After continuous follow-up, the Company has made payment towards interest due on 2.10.2014 together with penal interest. As regards balance Payment the Company has sought support as discussed during their meeting with LIC. ICICI Bank has filed Original Application (OA) bearing No. 372/2016 in the DRT-I at Delhi on 26/07/2016 as also filed winding-up petition in the Delhi High Court. LIC is in the process of filing OA before DRT, Mumbai.	Debenture Holders agreed to extend time for payment by way of rescheduling of interest and subsequently initiated the legal action as the Company failed to honour the commitment.	23.04.2015
7	1400.00 (Series I, II & III RS700CRS)	INE043A08017, INE043A08025, INE043A08033	GTL Ltd.	INR 931.07 crore as on 30-9-2014	Interest payment due date 3-5-2010, 3-8-2010, 3-11-2010 Redemption due date 3-2-2013, 3-2-2014, 3-2-2015	27-5-2014 part payment of interest	CDR Case	We along with SCB the sole debenture holder has filed winding petition against the Company before the Bombay High Court. Lenders have opposed the same. Matter is sub-judiced before Bombay High Court. The Matter is reported to be settled soon.	Debenture Holders agreed to extend time for payment by way of rescheduling of interest and subsequently initiated the legal action as the Company failed to honour the commitment.	23/04/2015
	(Series IV, V & VI RS 700CRS)	INE043A08041, INE043A08058, INE043A08066	GTL Ltd.	INR 927.38 crore as on 30-9-2014	Interest payment due date 15-5-2010, 16-8-2010, 15-11-2010, 15-2-2011, 16-5-2011 Redemption due date 15-2-2013, 15-2-2014, 15-2-2015	27-5-2014 part payment of interest				

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	150.00	INE455F07170		Rs. 154.85 crore	31.03.2017 04.05.2016 04.08.2016 04.11.2016	Default continues	debenture holder for extension of time.	of the NCDs and they are in process of making the payment to the Debenture holder as and when Funds are available with them.	will be initiated in consultation with LIC the sole Debenture Holder. Informed to CRA On 13/06/2017	
	400.00	INE455F07394		Rs. 413.55 crore	31.03.2017 26.04.2016 26.07.2016 26.10.2016	Default continues				
	500.00	INE455F07543		Rs. 548.58 crore	31.03.2017 25.07.2016 25.10.2016	Default continues				
10	500.00 200.00	INE282A07039 and INE282A07047	Essar Shipping Ltd.	700+230.31 = 930.31 Crores	Quarterly (22 nd and 25 th day of the last month of respective quarter)** ** Since June 22 and June 25, 2014	Company had paid Rs. 10 Crores in the month of August, 2016.	We along with the LIC the sole debenture holder are in process of filing the Suit with the Bombay High Court. Legal action will be initiated in consultation with LIC.	The proposal being discussed by the company with LIC for extension of the facility in line with JLF discussions.	Debenture Holders agreed to extend time for payment. Informed to CRA On 13/06/2017.	15/09/2015
11	297.00	INE023O07061	Nirmal Lifestyle Ltd.	Rs. 377.34 crore as on 30th September, 2016 plus further interest /redemption premium/such others amounts/payments for "Default Redemption Price" and Default	31st March, 2016 30th June, 2016 30th September, 2016	The Debenture Holder and the Issuer are under discussions for settlement and it is likely to	Legal action will be initiated in consultation with LIC.	We had called for the Debenture holders meeting wherein the debenture holders resolved to issue the default notice to the company instructing their immediate action for curing the defaults. The Company in response requested for further extension of time for curing the defaults. However, the debenture holders did not agree	Debenture Holders agreed to extend time for payment by way of rescheduling of interest and subsequently initiated the	28/11/2016

				Coupon @ 1% from 1st October, 2016 till actual payment and/or realization		happen soon.		for the same pursuant to which we on instructions of the debenture holders, had deposited 2 security cheques issued by the Company. The security cheques were dishonoured and we have filed 2 sepetae complaints under Section 138 read with Section 141 of the Negotiable Instruments Act, 1881 with the 23rd Court of Metropolitan Magistrate at Esplanade, Mumbai. Verification of documents have already been conducted by Court.Further, Notice under Section 13(2) of the SARFAESI Act, 2002 have been issued. Application under Section 14 of SARFEASI Act are also filed against Housing Development & Infrastructure Limited, Nirmal Lifestyle Limited and Nirmal Lifestyle Developers Private Limited on March 7, 2017 for handing over possession of the properties. verification of originals has already been conducted by Court and date for hearing is scheduled in June, 2017. We have also filed OA before DRT and ad-interim reliefs have been granted. The defendants have been directed to disclose the details of their assets on oath. The Investors and the Issuer are under discussions for settlement and it is likely to happen soon.	legal action as the Company failed to honour the commitment. The Investors and the Issuer are under discussions for settlement and it is likely to happen soon. Also informed CRA on 13/06/2017.	
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12	50.00	INE197A07039, INE197A07047, INE197A07054, INE197A07062, INE197A07070, INE197A07088 (for Rs. 22.74 Crs) &	Jyoti Structures Ltd.	Principal 49.74 crore plus interest 9.79 crore (Total Rs.59.53 crore)	Interest is payable annually on 15 th March each year.	Default continues	Restructuri ng by way of induction of new promoter is in the process.	The Company has failed to pay the interest and principal amount. We had called Debenture Holders Meeting on 25.07.2016 and on 18.11.2016.The Company has asked sometime for restructuring of its Debt. Next meeting of the Debenture Holders is scheduled in July,2017 for discussing further course of action.	Debenture Holders agreed to extend time for payment by way of rescheduling of interest and subsequently initiated the legal action as the Company failed to honour the commitment. Informed CRA on 13/06/2017	28/11/2016
13	100.00 (LIC has subscribed to two tranches of Rs.40 Cr each.) No exposure in ISIN INE825H0702 2 is outstanding: The Company has repaid the same .	INE825H07014	Ess Dee Aluminium Ltd.	Principal: Rs 30 crore Interest: Rs 67.35 crore Total overdue as on 31.05.2017: Rs 367.35 crore	30.07.2015	Default continuing. Legal Notice issued.	The Company has failed to repay the instalments on the due dates since July, 2015 and the same has been intimated to us by LIC in September, 2016 and had called for security details which have	19.11.2015, 09.01.2016, 11.02.2016, 21.03.2016, 30.03.2016, 02.05.2016, Legal Notice issued on 16.01.2017, Recall Notice issued on 04.05.2017	08/06/2017	08/06/2017

					been duly provided to LIC. The LIC, the sole debenture holder is seized of the matter and further course of action shall be taken as intimated by LIC.					
14	100.00	INE087J07017	Mandhana Industries Ltd.	Rs 24.52 crore (incl interest and default charges)	30:30:40 ratio at 36th 48th 60th month from DOA	Default continuing In the 3rd meeting of the debenture holders was held on 26 May 2017. We are in talks with legal firms to go ahead with legal proceedings against the Company for recovery.	The Company has delayed payment of interest and Principal due on 28th September, 2016. The default w.r.t. interest payment and principal repayment as reported on 30th September 2016 is still continuing as no overdue interest	26/05/2017	8/6/2017	23/01/2017
		INE087J07025		AB- Rs 44.71 crore; BOI- Rs 20.20 crore (incl interest and default charges)	30:30:40 ratio at 36th 48th 60th month from DOA			26/05/2017	8/6/2017	23/01/2017
		INE087J07033		Rs 20.69 crore (incl interest and default charges)	10:10:10:10:15:15:15:15 at 18th, 24th, 30th, 36th, 42nd, 48th, 54th, 60th month from DOA			26/05/2017	8/6/2017	23/01/2017
		INE087J07041		Rs 11.68 crore (incl interest and default charges)	30:30:40 ratio at 36th 48th 60th month from DOA			26/05/2017	8/6/2017	23/01/2017

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						called Debenture Holders meeting on 9th December 2016 and 6th January 2017 to decide upon the further course of action for recovery of dues from the company. However, final instructions from majority Debenture Holders have not come to us till date. We are awaiting instructions from Debenture Holders.				
15	50.32	INE235G08016	Usher Agro Ltd.	50.32 crore	10 th April, 2016	18 th April, 2016	The Company is in default towards payment of interest fell	07/07/2016 01/02/2017 22/02/2017	06/06/2016	23/05/2016

						due on 02/05/2017 10/10/2016 and 10 th April, 2017. Acceleration Notice issued to the Issuer Company on 22/02/2017. Debenture Holder is seized of the matter. We shall initiate the further action in consultation with the debenture holder.				
16	150.00	INE294A07125	Ballarpur Industries Ltd.	Rs 150 Cr + interest @11.75 p.a. since 28.10.16	Quarterly from 28.01.2017 to 28.01.2024	Default continues. We are in contact with the debenture holder in this case and the debenture holder has informed us that the account was not NPA as on March 31	The Company has not paid interest to debenture holder for quarter ended Jan 28, 2017. The lenders of the company have formed JLF and opted for SDR.	11-01-17 17-01-17 30-01-17 31-01-17 03-02-17 07-02-17 09-02-17 20-02-17 22-02-17 01-03-17 09-03-17 14-03-17 15-03-17 27-03-17 03-04-17 04-04-17 07-06-17	08-06-2017	April 18, 2017

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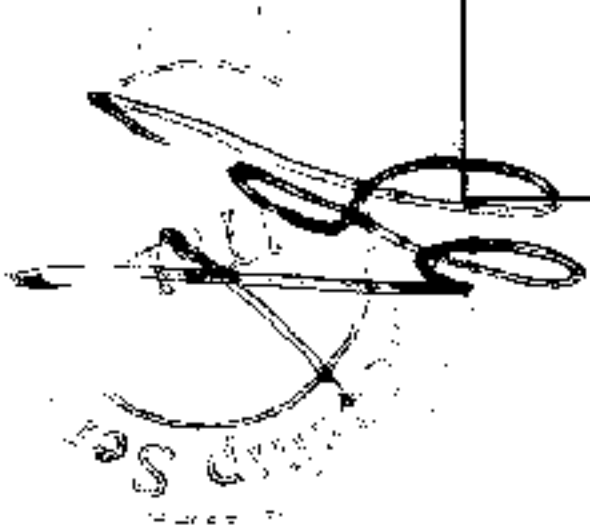
					2017 and that it will inform us what actions are to be taken in future	Further the Company informed the debenture holder that the JLF has called for standstill and hence it will not be able to pay further interest payments till the finalisation of Strategic Debt Restructuring Scheme.				
17	460.00	INE627P07033.	SGGD Projects Developme nt Pvt. Ltd.	Int Rs. 34.65 crore to subordinate Debenture Holders of Rs. 125cr	Dec 31, 2016	Feb 3, 2017	Delayed interest payment	Jan 10, 2017 Jan 19, 2017 Jan 30, 2017	Debtenture Holders have extended the time for payment. The company has paid the interest along with penalty. Confirmed by the Debenture Holder. Informed CRA on 13/06/2017.	25/04/2017 Debtenture Holders have extended the time for payment. The company has paid the interest along with penalty. Confirmed by the Debenture Holder
				Int Rs. 34.65 crore to subordinate Debenture Holders of Rs. 125cr	March 31, 2017	May 12, 2017	Delayed interest payment	April 6, 2017 April 20, 2017 April 25, 2017		
18	575.00	INE451H07365 INE451H07373	Emaar MGF Ltd	Rs. 248.68 crore	June 30, 2016	Dec 1, 2016	Request for extension	NCDs were fully redeemed on Dec 1, 2016	Debtenture Holders have	26/04/2016

		INE451H07365 INE451H07373 INE451H07365 INE451H07373		extended to Dec 31, 2016		till Dec 31, 2016. Approved by Debenture Holders on June 30, 2016		extended the time for payment.	Debenture Holders have extended the time for payment.	
19	100.00	INE151Q07016	Tirupati Buildplaza Ltd.	Rs. 196.99 crore Rs. 26.46 crore Rs. 4.46 crore	03-08-2016	10-05-2016	The debenture holder has informed us vide their letter dated 23rd December 2015 that the company out of the total amount of Rs. 453,984,010/- (Rupees Forty Five Crores Thirty Nine Lakh Eighty Four Thousand Ten Only), due and payable for the period of August 01, 2014 to November 30, 2015, for the	The company has repaid the money to the Debenture holder and we have received the NO Due Certificate form the Debenture Holder i.e. ITZA Holdings Pvt. Ltd. dated 28th May, 2016	Debenture Holders have extended the time for payment. The company has paid the interest along with penalty. Confirmed by the Debenture Holder.	26/04/2016

							Hundred Fourteen Only) against Interest due for the period of March 01, 2015 to August 31, 2015 is still outstanding and remains unpaid ("Earlier Default Amount"). also we have issued a notice of Financial Default under the Debenture Trust Deed to the issuer company vide our email dated March 15th 2016. The company has repaid the money to the Debenture			
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12/12/2015
12/12/2015

					holder and we have received the NO Due Certificate form the Debenture Holder i.e. ITZA Holdings Pvt. Ltd. dated 28th May, 2016			
20	5.03 and 2.75	Physical	Spartex Ceramics Ltd.	Rs. 5.75 Cr Nil	07.12.1997 07.12.1998 07.12.1999 21.11.1990 26.11.1990	7.12.1997 30.09.2009	Registered under BIFR 2006. IDBI Bank (OA) submitted BRS proposing to repay 40% of principal amount to all debenture holders. Accordingly , company has repaid all Institutional Debenture holders. While small debenture holders are yet to be repaid.	BIFR Case



						<p>Pending BIFR Clearance. IDBI Bank (OA) is holding amount due to small debentureholders Rs. 86 lacs in a seperate account. We are following up with OA. BIFR next hearing due on 13.06.2013. The Operating Agency has submitted a Revised Rehabilitation Scheme to the Hon'ble BIF R. The Hon'ble BIFR has ordered circulation of the scheme on 12/12/2013 and had fixed the date of</p>		
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						hearing on 12/3/2014 to invite objections from the parties concerned and pass orders for approving the Draft Rehabilitation Scheme. The meeting of BIFR was held on 12/3/2014 to consider approval of the DRS. The meeting was attended by all the concerned and the Hon'ble BIFR has reserved its orders. The DRS provides for repayment of Rs. 86 lakhs towards 40% of principal for			
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						Meanwhile Company had a MA from Integrated Finance heard on June 3 2015.OA, IDBI has submitted the Draft Rehabilitati on Scheme of the company to the Hon'ble BIFR on 16/3/2016. Rehabilitati on Scheme was circulated in July 2016 by the Hon'ble BIFR and case was posted for hearing on 20th October,20 16. The records are now under transfer from BIFR to NCLT.			
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