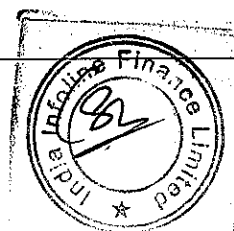


COMPLIANCE REPORT PERTAINING TO ~~RETAIL DEBENTURE~~ / ~~BONDS ISSUE~~ / PUBLIC ISSUE OF UNSECURED REDEEMABLE NON CONVERTIBLE DEBENTURES OF RS. 1000 EACH AGGREGATING TO RS. 500,00,00,000 (ISSUE II)

Sr. No.	Particulars	Compliance
1	Name of The Company	India Infoline Finance limited
2	Issue Size	Rs. 500 Crores
3	ISIN	INE866I08139, INE866I08147 & INE866I08154
4	Secured/Unsecured	Unsecured
5	Type (PCD/NCD)	Redeemable Non Convertible Debentures
6	Date of Allotment	18-Sep-12
7	Date of Redemption	17-Sep-18
8	Whether Redeemed/Converted fully, if not reasons	N.A.
9	Number of Debenture holders as on date of allotment	22951
10	Number of Debenture holders as on 01/10/2016	20588
11	Number of Debenture holders/Bond holders as on 31/03/2017	Please refer benpos
12	Credit Rating at the time of Issue	'[ICRA] AA – (stable)' 'CRISIL AA-/Stable'
13	Credit Rating as on 31/03/2017	'[ICRA] AA (Stable Outlook)' 'CRISIL AA (Stable Outlook)'
14	Date of execution of Debenture Trustee Agreement	14-Aug-12
15	Date of execution of Trust Deed	10-Sept-12
16	Number of Complainants pending as on 01/10/2016	01
17	Tranch/Issue wise number and nature of Complaints received by the Company during 01/10/2016 to 31/03/2017	09
18	Tranch/Issue wise number nature of Complaints received by the IDBI Trusteeship Services Limited	0 (as confirmed by IDBI Trusteeship Services Limited)

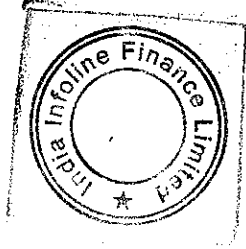


	01/10/2016 to 31/03/2017	
19	Tranch/Issue wise number and nature of Complaints resolved both company and IDBI Trusteeship Services Limited during 01/10/2016 to 31/03/2017	10
20	Tranch/Issue wise number nature of Complaints pending as on 31/03/2017	0
21	Average time taken to resolve the complaints	The Complaints are resolved in a time bound manner within 2 to 7 working days
22	Name of the Complainant, Date of Receipt of Complaint, Nature of Grievance, Date of Redressal , for Sr.No.16 to 20	Please refer annexure "A"

For India Infoline Finance Limited

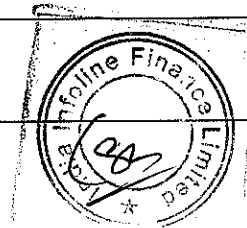
Gajendra Thakur

Gajendra Thakur
Company Secretary
Membership No: A19285
Date: April 7, 2017
Place: Mumbai



QUARTERLY REPORT PERTAINING TO RETAIL DEBENTURE / BONDS ISSUE / PUBLIC ISSUE OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES OF RS. 1000 EACH AGGREGATING TO RS. 10,50,00,00,000 (ISSUE - III)

Sr. No.	Particulars	Compliance
1	Name of The Company	India Infoline Finance limited
2	Issue Size	1050 Crores
3	ISIN	INE866I07578, INE866I07586, INE866I07594 & INE866I07602
4	Secured/Unsecured	Secured
5	Type (PCD/NCD)	Redeemable Non Convertible Debentures
6	Date of Allotment	30-Sep-13
7	Date of Redemption	INE866I07578 & INE866I07586: 30-Sep-16 INE866I07594 & INE866I07602: 30-Sep-18
8	Whether Redeemed/Converted fully, if not reasons	INE866I07578 & INE866I07586 were redeemed on 30-Sep-16.
9	Number of Debenture holders as on date of allotment	44047
10	Number of Debenture holders as on 01/10/2016	11350
11	Number of Debenture holders/Bond holders as on 31/03/2017	Please refer benpos.
12	Credit Rating at the time of Issue	'CARE AA'[Double A] 'BWR AA (Outlook:Stable)'
13	Credit Rating as on 31/03/2017	CARE AA[DOUBLE A] BWR AA+ (STABLE)
14	Date of execution of Debenture Trustee Agreement	23-Aug-13
15	Date of execution of Trust Deed	27-Sep-13
16	Number of Complainants pending as on 01/10/2016	02
17	Tranch/Issue wise number and nature of Complaints received by the Company	60



	during 01/10/2016 to 31/03/2017	
18	Tranch/Issue wise number nature of Complaints received by the IDBI Trusteeship Services Limited 01/10/2016 to 31/03/2017	0 (as confirmed by IDBI Trusteeship Services Limited)
19	Tranch/Issue wise number and nature of Complaints resolved both company and IDBI Trusteeship Services Limited during 01/10/2016 to 31/03/2017	62
20	Tranch/Issue wise number nature of Complaints pending as on 31/03/2017	0
21	Average time taken to resolve the complaints	The Complaints are resolved in a time bound manner within 2 to 7 working days
22	Name of the Complainant, Date of Receipt of Complaint, Nature of Grievance, Date of Redressal, for Sr.No.16 to 20	Please refer annexure "A"

For India Infoline Finance Limited

Gajendra Thakur

Gajendra Thakur
Company Secretary
Membership No: A19285
Date: April 7, 2017
Place: Mumbai

