



*Gunaware Sir*

# कोकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LTD.

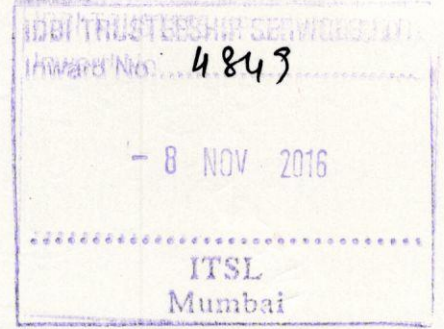
(भारत सरकार का उपक्रम) (A GOVERNMENT OF INDIA UNDERTAKING)

www.konkanrailway.com

No.KR/CO/S/Bonds.

7<sup>th</sup> November, 2016

Shri S.Gunaware,  
Sr. Vice President (Legal)  
IDBI Trusteeship Services Ltd.  
Asian Building, Ground Floor  
17, R. Kamani Marg, Ballard Estate  
MUMBAI - 400 001.



Dear Sir,

**Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Compliance for the Half Year/Full year ended 30-09-2016 w.r.t. NCDs/Bonds of KRCL**

With reference to your letter No. 2173/ITSL/OPR/2015-16/3696 dtd.18/09/2016, we are furnishing the information in seriatim as follows:

1. In terms of the provisions of Regulation 52(4)

- a) Credit Rating: CARE - AAA (SO) & INDIA RATING - IND AAA (SO)
- b) Asset Coverage Ratio: 1.79 (As per audited financial statement of the year 2015-16)
- c) Debt-Equity Ratio: 1.1713 (As per unaudited stand alone financial results for the half year ended 30.09.2016)
- d) Interest was paid on due date i.e. on 1st July, 2016.
- e) Bonds were redeemed on due date, which were fallen due in the year 2016-17. Next due date for Redemption is 19<sup>th</sup> October, 2017. (15B Series)
- f) Interest will be due on 1st January, 2017.
- g) Debt Service coverage Ratio : 0.2447 (As per unaudited stand

*[Signature]*

ई-मेल (E-mail): general@konkanrailway.gov.in कॉर्पोरेट पहचान संख्या (Corporate Identity Number): U35201MH1990GOI223738

[पूर्वकृत एवं प्रदत्त शेयर पूंजी / Subscribed & Paid-up Share Capital: ₹ 4885.9662 Cr.]

पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर-11, सी.बी.डी. बेलापुर, नवी मुंबई-400614.

REGD. OFFICE: BELAPUR BHAVAN, SECTOR 11, CBD BELAPUR, NAVI MUMBAI 400614 TEL: 91-22- 27572015-18; FAX: 27572420

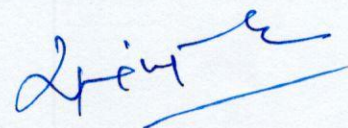


alone financial results for the half year ended 30.09.2016).

- h) Interest Service coverage Ratio: 1.2341 (As per unaudited stand alone financial results for the half year ended 30.09.2016).
- i) Outstanding redeemable Debentures: Rs.1751.70 Crore.  
(List is attached as Annexure-1)
- j) Debenture Redemption Reserve: Debenture Redemption Reserve was not created because of accumulated losses of the Corporation.
- k) Net worth: Rs.1483 Cr. (As per audited financial statement of the year 2015-16)
- l) Net Profit after Tax: Rs.17.95 Cr. (As per unaudited stand alone financial results for the half year ended 30.09.2016).
- m) Earnings per share: 22.2588 (As per unaudited stand alone financial results for the half year ended 30.09.2016).

2. In terms of the provisions of Regulation, 56

- a) A copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the fund have been raised: will be submitted shortly.
- b) A copy of all Notices, Resolutions and circulars relating to:
  - i) New issue of Non-convertible debt securities at the same time as they are sent to share holders/holders of non-convertible debt securities.
  - ii) The meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings: will be submitted in due course.
- c) Intimations regarding
  - i) Any revision in the rating: Credit rating certificates are attached here with
  - ii) Any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities: Will be complied in due course

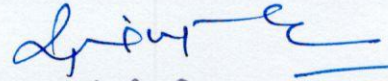




**Outstanding Redeemable Bonds**

SR. No.	Description of Bonds	No. of Bonds	Total Value (Rs. in Crore)	Date of Redemption
1	9.30% taxable Bonds of Rs. 10 lakh each	17	1.7	19/07/17
2	9.14% taxable Bonds of Rs. 10 lakh each	1200	120	21/07/24
3	9.15% taxable Bonds of Rs. 10 lakh each	1700	170	21/07/24
4	9.18% taxable Bonds of Rs. 10 lakh each	1100	110	11/08/24
5	9.08% taxable Bonds of Rs. 10 lakh each	5000	500	25/09/24
6	8.50% taxable Bonds of Rs. 10 lakh each	2500	250	25/01/26
7	8.50% taxable Bonds of Rs. 10 lakh each	2500	250	30/03/26
8	8.30% taxable Bonds of Rs. 10 lakh each	500	50	29/04/26
9	7.65% taxable Bonds of Rs. 10 lakh each	3000	300	22/09/26
	<b>Total</b>		<b>1751.70</b>	

कोंकण रेलवे कॉर्पोरेशन लिमिटेड  
Konkan Railway Corporation Ltd.

  
कंपनी सचिव  
Company Secretary