



नेयवेली लिग्नाइट कार्पोरेशन लिमिटेड

NEYVELI LIGNITE CORPORATION LIMITED

(भारत सरकार का 'नवरातन' उद्यम/A Govt of India 'Navratna' Enterprise)

राजकोष विभाग, निगमित कार्यालय/Treasury Department, Corporate Office,

नेयवेली/Neyveli, तमिलनाडु/Tamilnadu - 607801

दूरभाष/TEL - 044-28364613/28364614/28364620, फेक्स/Fax - 044-28364619, ई-मेल/Email - treasury@nclindia.com

Lr.No./F&AB/Treasury/4th Qtr 2015-16 Dt. 02-06-2016

To

M/s. Bombay Stock Exchange Limited

Regd. off. Floor 25, P.J. Towers,

Dalal Street, Mumbai - 400 001

FAX No. 022 - 22723082

Sir,

Sub: Furnishing of information for listing - reg.

Ref(i): SEBI Cir.No.SEBI/IMD/BOND/1/2009/11/2005 dt. 11-05-2009.

Ref(ii): SEBI Cir. Listing obligations & Disclosure requirements (amendment)2015 dated 25.05.2016

With reference to above cited, on simplified listing agreement for debt securities the desired information is furnished to Bombay stock Exchange, Mumbai for the period ended 31.03.2016.

S. No.	Disclosure under Reg. 52(4) of LODR	As on 31-03-2016	(31-03-2015)
a.	Credit Rating - CRISIL	CRISIL - AAA/Stable	
	Credit Rating - ICRA	ICRA - AAA Stable	
b.	Asset Cover	Rs. 731.63 Crores	
c.	Previous due date for payment of Interest/Principal and whether the same has been paid or not	Last yearly Interest on Bond was due on 23.01.2016. The same was paid on 23.01.2016	
d.	Next due date for payment of Interest / Principal	The next interest due will fall only on 23.01.2017. The one and final redemption of bond will fall on 23.01.2019	
e.	Debt - Equity Ratio	18.82	81.18 (17.64 : 82.36)
f.	Debt - Service Coverage Ratio (Times)	3.76	(4.59)
g.	Interest Service coverage ratio (Times)	11.22	(15.63)
h.	Debenture Redemption Reserve (DRR)	Rs 120 Crores	(Rs 105 Crores)
i.	Net worth	Rs 15276.55 Crores	(Rs 14777.31 Crores)
j.	Net Profit after Tax	Rs 1204.15 Crores	(Rs 1579.68 Crores)
k.	Earnings per Share	Rs 7.18	(Rs 9.42)

For Neyveli Lignite Corporation Ltd

Dy. General Manager/ Finance/Treasury

Encl: 1) Credit rating documents

2) Detailed working sheet

3) Audited Financials for FY 2015-16

पंजीकृत कार्यालय: प्रथम तल, नं.8, मयोर सत्यमूर्ति रोड, एगमोर डी., भारतीय खाद्य निगम का एगमोर

कॉम्प्लेक्स, चेटपेट, चेन्नई - 600031, वेबसाइट - www.nclindia.com

Regd. Office: First Floor, No.8, Mayor Sathyamurthy Road, FSD, Egmore Complex of Food

Corporation of India, Chetpet, Chennai - 600031 Website - www.nclindia.com

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