

April 29, 2016

Mr. Ajit Guruji
 IDBI Trusteeship Services Limited
 Asian Building, Ground Floor
 17, R. Kamani Marg, Ballard Estate,
 Mumbai 415 001

Dear Sir,

In compliance with Regulation 52(4) and (5) of SEBI (Listing Obligations and disclosure requirements) regulations, 2015 we submit herewith the below information with respect to listed bonds/debentures which are issued for purposes other than meeting capital requirements:

Sub Regulation	Matters required to be disclosed under Regulation 52(4)	Details disclosed
(a)	Credit rating and change in credit rating (if any)	All Bonds rated by CARE have been rated as CARE AAA All Bonds rated by ICRA have been rated as (ICRA) AAA / LAAA There has been no change in the credit ratings of these Bonds. The details of the rating for each series have been mentioned in the enclosed annexure.
(b)	Asset cover available, in case of non convertible debt securities	Not Applicable for Banks
(c)	Debt-equity ratio	1.15
(d)	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not; and,	The details are mentioned in the enclosed annexure.
(e)	Next due date for the payment of interest/ dividend of non convertible preference shares /principal along with the amount of interest/ dividend of non-	The details are mentioned in the enclosed annexure.



ICICI Bank Limited

ICICI Bank Towers
 Bandra-Kurla Complex
 Mumbai 400 051, India

Tel. (91-22) 2653 1414
 Fax. (91-22) 2653 1122
 Website www.icicibank.com

Regd. Office : "Landmark",
 Race Course Circle,
 Vadorji 400007, India

	convertible preference shares payable and the redemption amount	
(f)	Debt service coverage ratio	Not Applicable for Banks
(g)	Interest service coverage ratio	Not Applicable for Banks
(h)	Outstanding redeemable preference shares (quantity and value)	Not Applicable as preference shares are not listed
(i)	Capital redemption reserve/debenture redemption reserve	Not Applicable for Banks
(j)	Net worth	₹ 85,213.11 Crores
(k)	Net profit after tax	₹ 9,726.29 Crores
(l)	Earnings per share	Basic EPS before and after extraordinary items, net of tax expense (not annualized) is ₹ 16.75 Diluted EPS before and after extraordinary items, net of tax expense (not annualized) is ₹ 16.65

Please take the above information on record and issue us the certificate which will be submitted to stock exchange along with the financial results.

For ICICI Bank Limited

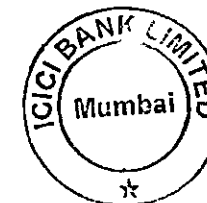


Authorised Signatory

Annexure
Details of listed Bonds issued in Domestic market for purposes other than meeting Capital requirements as on March 31, 2016

PPB / PIB	Series	CARE	ICRA	DDB/RRB	Maturity Date	Last Interest Payment	Next Interest Payment	Next Interest due Amount	Redemption Amount	Oustanding Amount as on 31-Mar-2016	Remarks
PIB	2001 February PB II	CARE AAA	LAAA	RRB	22-03-2016	29-02-2016	NA	23,232	29,459	-	Already redeemed during F.Y.2015-16
PIB	2001 March PB II	CARE AAA	LAAA	RRB	26-04-2016	31-03-2016	26-04-2016	6,584	14,207	20,673	Fully Redeemed on 26-04-2016 being the last installment of pension payment comprising interest and principal amount
PIB	2005 February RIB III	CARE AAA	LAAA	RRB	08-04-2015	01-05-2014	08-04-2015*	25,188,397	340,245,000	-	*Already redeemed during F.Y.2015-16- Last interest date was the same as maturity date
PIB	2005 March RIB III	CARE AAA	LAAA	RRB	30-04-2015	01-05-2014	30-04-2015*	17,401,046	227,880,000	-	*Already redeemed during F.Y.2015-16- Last interest date was the same as maturity date
PPB	DAU14LB	CARE AAA	(ICRA) AAA	RRB	06-08-2024	06-02-2016	06-08-2016	318,500,000	7,000,000,000	7,000,000,000	
PPB	DMA15LB	CARE AAA	(ICRA) AAA	RRB	31-03-2025	31-03-2016	31-03-2017	1,910,545,000	22,610,000,000	22,610,000,000	
PPB	DSP14LB	CARE AAA	(ICRA) AAA	RRB	04-09-2024	04-03-2016	04-09-2016	1,823,318,760	38,890,000,000	38,890,000,000	
PIB	2001 February PB III	CARE AAA	LAAA	RRB	22-03-2019	31-03-2016	30-04-2016	71,176	993,184	3,042,113	
PIB	2001 June PB II	CARE AAA	LAAA	RRB	24-07-2016	31-03-2016	30-04-2016	21,146	81,096	154,522	
PIB	2001 June PB III	CARE AAA	LAAA	RRB	24-07-2019	31-03-2016	30-04-2016	60,788	1,223,040	3,162,326	
PIB	2001 March PB III	CARE AAA	LAAA	RRB	26-04-2019	31-03-2016	30-04-2016	31,396	584,868	1,526,464	
PIB	2005 February CGB II	CARE AAA	LAAA	DDB	08-04-2015	NA	NA	NA	4,150,000	-	Redeemed during FY 2015-16. For DDB bond interest is paid along with Redemption amount
PIB	2005 March CGB II	CARE AAA	LAAA	DDB	30-04-2015	NA	NA	NA	1,850,000	-	Redeemed during FY 2015-16. For DDB bond interest is paid along with Redemption amount
PIB	2001 August CGB I	CARE AAA	LAAA	DDB	27-02-2018	NA	NA	NA	88,025,000	72,988,067	For DDB bond interest is paid along with Redemption amount
PIB	2001 August CGB II	CARE AAA	LAAA	DDB	27-09-2022	NA	NA	NA	113,520,000	59,690,242	For DDB bond interest is paid along with Redemption amount
PIB	2001 December CGB I	CARE AAA	LAAA	DDB	23-06-2018	NA	NA	NA	96,650,000	77,677,604	For DDB bond interest is paid along with Redemption amount
PIB	2001 December CGB II	CARE AAA	LAAA	DDB	23-01-2023	NA	NA	NA	148,680,000	75,716,375	For DDB bond interest is paid along with Redemption amount
PIB	2001 February CGB I	CARE AAA	LAAA	DDB	22-12-2017	NA	NA	NA	164,550,000	136,789,843	For DDB bond interest is paid along with Redemption amount
PIB	2001 February CGB II	CARE AAA	LAAA	DDB	22-08-2020	NA	NA	NA	294,360,000	183,877,300	For DDB bond interest is paid along with Redemption amount
PIB	2001 July CGB I	CARE AAA	LAAA	DDB	28-01-2018	NA	NA	NA	121,775,000	101,788,934	For DDB bond interest is paid along with Redemption amount
PIB	2001 July CGB II	CARE AAA	LAAA	DDB	28-08-2022	NA	NA	NA	172,840,000	91,623,633	For DDB bond interest is paid along with Redemption amount
PIB	2001 June CGB I	CARE AAA	LAAA	DDB	24-10-2017	NA	NA	NA	146,850,000	125,753,583	For DDB bond interest is paid along with Redemption amount
PIB	2001 June CGB II	CARE AAA	LAAA	DDB	24-04-2022	NA	NA	NA	534,360,000	291,005,668	For DDB bond interest is paid along with Redemption amount
PIB	2001 March CGB I	CARE AAA	LAAA	DDB	26-01-2018	NA	NA	NA	100,625,000	84,455,724	For DDB bond interest is paid along with Redemption amount
PIB	2001 March CGB II	CARE AAA	LAAA	DDB	26-07-2022	NA	NA	NA	159,240,000	85,800,011	For DDB bond interest is paid along with Redemption amount
PIB	2001 November CGB I	CARE AAA	LAAA	DDB	24-05-2018	NA	NA	NA	97,350,000	78,872,877	For DDB bond interest is paid along with Redemption amount
PIB	2001 November CGB II	CARE AAA	LAAA	DDB	24-12-2022	NA	NA	NA	146,000,000	74,958,764	For DDB bond interest is paid along with Redemption amount
PIB	2001 September CGB I	CARE AAA	LAAA	DDB	12-04-2018	NA	NA	NA	96,350,000	78,947,852	For DDB bond interest is paid along with Redemption amount
PIB	2001 September CGB II	CARE AAA	LAAA	DDB	12-11-2022	NA	NA	NA	144,520,000	75,048,622	For DDB bond interest is paid along with Redemption amount
PIB	2002 February CGB I	CARE AAA	LAAA	DDB	27-10-2018	NA	NA	NA	202,550,000	157,788,508	For DDB bond interest is paid along with Redemption amount
PIB	2002 February CGB II	CARE AAA	LAAA	DDB	27-03-2023	NA	NA	NA	282,880,000	141,619,054	For DDB bond interest is paid along with Redemption amount
PIB	2002 January CGB I	CARE AAA	LAAA	DDB	19-07-2018	NA	NA	NA	149,875,000	119,612,193	For DDB bond interest is paid along with Redemption amount
PIB	2002 January CGB II	CARE AAA	LAAA	DDB	19-02-2023	NA	NA	NA	245,000,000	123,858,063	For DDB bond interest is paid along with Redemption amount
PIB	2002 March CGB I	CARE AAA	LAAA	DDB	23-02-2019	NA	NA	NA	97,400,000	73,824,365	For DDB bond interest is paid along with Redemption amount
PIB	2002 March CGB II	CARE AAA	LAAA	DDB	23-07-2023	NA	NA	NA	126,440,000	61,829,595	For DDB bond interest is paid along with Redemption amount

PPB- Private placement bonds
PIB- Public issue bonds
DDB- Deep discount bonds
RRB- Regular Return bonds



[Handwritten signature]