

# YG REALTY PRIVATE LIMITED

12th Floor, One Horizon Center, Golf Course Road, DLF Phase-V, Sector-43, Gurgaon - 122 002  
TEL +91 124 480 2222, FAX +91 124 480 2233

May 20, 2016

BSE Limited (WDM Section)  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Reg.:- Information required in terms of Regulation 52(4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Please find herewith the information required under Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

1. **Credit rating for the NCDs - CRISIL BBB(Stable).**
2. **Debt Equity Ratio - (17.52)**
3. **Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not -** The Company has issued zero coupon NCDs. There is no interest payout during the tenure of the NCDs. The redemption of NCDs is at a premium at a yield of 15%.
4. **Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount -** The Company has issued zero coupon NCDs. There is no interest payout during the tenure of the NCDs. The NCDs are redeemable at a premium which will give a yield of 15%. The NCDs are issued for a tenure of 12 years.
5. **Outstanding redeemable Debentures (quantity and value)-** Rs.50 Crores (500 NCDs of Rs.10 lacs each)
6. **Debenture Redemption Reserve- DRR** has not been made in terms of Section 71 of Companies Act, 2013, as the Company does not has sufficient profits to create the reserve.
7. **Net worth-** Rs. (584,265,167)
8. **Net profit after tax-** Rs. (209,361,137)
9. **Earnings per share-** (150.27)
10. **Asset Cover-** The NCDs are secured by:-
  - (i) a second pari-passu mortgage by the Company on 98% undivided share of all piece or parcel of freehold non-agriculture land situated, lying and being at

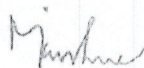




Naranpura Road, Mirambika School Cross Road, Ahmedabad of Village Wadaj bearing Plot no. 188 (allotted in lieu of Survey no, 100 paiki) of Town Planning Scheme No. 29 of Ahmedabad, admeasuring 1244 square meters equivalent to 1488 square yards or thereabouts of Mouje Wadaj of City Taluka in the Registration District Ahmedabad;

- (ii) a second pari-passu mortgage by the Company of the Project in the name of One Horizon Center being undertaken by the Company, including, all the movable fixed and current assets forming part thereof as well as the development rights, sold or unsold inventory, all the rights, interest, benefits, claims, demands in, to, under and in respect of all operating cash flows and cash receivables, all and any amounts owing to or received by or receivable by the Company, whether now, or at any time, book debts and revenues of whatsoever nature and wherever arising, both present and future;
- (iii) a second pari-passu charge by the Company on the rights, title, interest, claims, benefits, demands, whatsoever, in the documents pertaining to the Project in the name of One Horizon Center, both present and future, including but not limited to the Development agreements, agreement to sale, lease deeds, leave and license agreements and any other agreements, deeds, writings, guarantees, contracts, etc. pertaining to the Project;
- (iv) a second pari-passu mortgage by DLF Utilities Limited on the piece or parcel of land underneath the project admeasuring 3.5 acres located in Khasra 285,286,287,277 (excluding 1.16 acre not falling underneath the Project area), 275/1, 275/2 and 303/2/1 situated at Village Wazirabad, Tehsil and District, Gurgaon, Haryana; and
- (v) a second ranking mortgage by DLF Utilities Limited on 2% (Two Percent) undivided share of all piece or parcel of freehold non-agriculture land situate, lying and being at Naranpura Road, Mirambika School Cross Road, Ahmedabad of Village Wadaj bearing Final Plot No. 188 (allotted in lieu of Survey No. 100 paiki) of Town Planning Scheme No. 29 of Ahmedabad.

For YG Realty Private Limited

  
Monish Krishna  
Director & CEO

