

Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

- (a) Credit Rating and change in credit rating (if any), Ratings has been assigned by CARE and Brickwork as follows:

Sl.	Particulars	31st March, 2016		31st March, 2015	
		CARE	Brickwork	CARE	Brickwork
i)	Non-Convertible Debentures / Bonds	CARE AA-	BWR AA	CARE AA	BWR AA
ii)	Tier-II Debentures/Bonds	CARE A+	BWR AA	CARE AA-	BWR AA
iii)	Tier-I Debentures/Bonds	CARE A		CARE A+	

- (b) Debt-Equity ratio: 5.01

- (c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year ended 31st March, 2016:

Sr. No.	ISIN	Type of payment (Principal / Interest)	Due Date of Payment	Actual Date of Payment	Credit Rating
1	INE881J08268	Interest	30-Nov-15	30-Nov-15	BWR AA
2	INE881J08169	Interest	17-Dec-15	17-Dec-15	BWR AA
3	INE881J08276	Interest	21-Dec-15	21-Dec-15	BWR AA
4	INE881J08144	Interest	30-Dec-15	30-Dec-15	BWR AA & CARE A+
5	INE881J08136	Interest	30-Dec-15	30-Dec-15	CARE A+
6	INE881J08177	Interest	25-Jan-16	25-Jan-16	CARE A+
7	INE881J08185	Interest	08-Feb-16	08-Feb-16	CARE A+
8	INE881J08193	Interest	28-Mar-16	28-Mar-16	CARE A+
9	INE881J08110	Interest	31-Mar-16	31-Mar-16	BWR AA & CARE A+

- (d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCD during the half year during the half year i.e.01-04-2016 to 30.09.2016 are as under:

Sr. No.	ISIN	Type (Principal/Interest)	Due Date of Payment	Amount	Credit Rating as at 31st Mar'16
1	INE881J08128	Interest	27-Sep-16	81,600,000	CARE A+
2	INE881J08219	Interest	7-May-16	23,400,000	BWR AA & CARE A+
3	INE881J08201	Interest	7-May-16	16,650,000	BWR AA
4	INE881J08227	Interest	29-Jun-16	26,875,000	BWR AA & CARE A+
5	INE881J08235	Interest	29-Jun-16	10,850,000	BWR AA
6	INE881J08243	Interest	24-Jul-16	16,125,000	BWR AA
7	INE881J08250	Interest	27-Sep-16	17,600,000	BWR AA & CARE A+
8	INE881J07DF6	Interest and Principal	15-May-16	55,475,000	CARE AA-
9	INE881J07DG4	Interest	13-Jun-16	665,700,000	CARE AA- & BWR AA
10	INE881J07DH2	Interest	20-Jun-16	665,700,000	CARE AA- & BWR AA
11	INE881J07DJ8	Interest and Principal	4-Jul-16	665,700,000	CARE AA-

Srei Equipment Finance Limited

(Corporate Identification Number: U70101WB2006PLC109898)

Head Office: Plot No. Y - 10, Block - EP, Sector - V, Salt Lake City, Kolkata - 700 091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.srei.com

Registered Office: "Viswakarma", 86C Topsia Road (South), Kolkata - 700 046

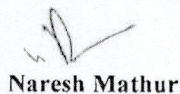
Corporate Office: 7th Floor, 'OLISA' House, 4 Govt. Place (North), Kolkata - 700 001

A **SREI** Venture

- (d) Debenture Redemption Reserve: Not Applicable
- (e) Net Worth: Rs. 232,187 Lacs
- (k) Net Profit after tax: Rs. 11,526 Lacs
- (l) Earnings per share: Rs. 19.32

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited.

A handwritten signature in black ink, appearing to read 'Naresh Mathur'.

Naresh Mathur
Company Secretary & Compliance Officer

Srei Equipment Finance Limited

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