

Confidential

Annexure - I

Information to be submitted to Debenture Trustees pursuant to Regulation no. 52(4) read with Regulation no. 52(5) of SEBI (LODR), 2015 are as below:

- 1 The company retained its domestic credit rating of AAA from M/s IRRPL (A Fitch Group Company) and international rating of BBB (-) from S&P equivalent to Sovereign Rating of India.
- 2 All non-convertible debentures/ bonds of the company are secured by way of first pari passu charge over certain immovable and movable assets of the company. The available asset cover exceeds the required cover under terms of various issue/ offer documents.
- 3 Debt Equity Ratio = 0.62 (For Standalone) and 0.57 (For Consolidated Financial Statement) *
Formula = Debt/Net Worth
- 4 The company has paid Principal and Interest of Non-Convertible Debentures (NCDs) on due dates as per respective offer document. Details of previous due dates of payment of Principal and Interest of NCDs are as below:-

| Sr. No. | Particulars | Previous due date | |
|---------|--------------------------|-------------------|--------------|
| | | Principal | Interest |
| 1 | BONDS-O Series | 31-Mar-16 | 30-Jun-15 |
| 2 | BONDS-P Series | 01-Feb-16 | 29-Feb-16 |
| 3 | BONDS-Q Series | 12-Mar-16 | 12-Mar-16 |
| 4 | BONDS-R-1 Series | 11-Feb-16 | 11-Feb-16 |
| 5 | BONDS-R-2 Series | 11-Feb-16 | 11-Feb-16 |
| 6 | BONDS-R-3 Series | Yet to start | 11-Feb-16 |
| 7 | BONDS-S-1 Series | 26-Nov-15 | 26-Nov-15 |
| 8 | BONDS-S-2 Series | Yet to start | 26-Nov-15 |
| 9 | BONDS-T Series | Yet to start | Yet to start |
| 10 | TAX FREE BONDS-1A Series | Yet to start | 01-Apr-15 |
| 11 | TAX FREE BONDS-1B Series | Yet to start | 01-Apr-15 |
| 12 | TAX FREE BONDS-2A Series | Yet to start | 01-Apr-15 |
| 13 | TAX FREE BONDS-2B Series | Yet to start | 01-Apr-15 |
| 14 | TAX FREE BONDS-3A Series | Yet to start | 01-Apr-15 |
| 15 | TAX FREE BONDS-3B Series | Yet to start | 01-Apr-15 |

- 5 Debt Service Coverage Ratio (DSCR) = 3.54 (For Standalone) and 2.96 (For Consolidated Financial Statement)
Formula = [Profit before Interest, Depreciation and Tax]/(Principal repayment, excluding payment under put option+Interest)]
Interest and principal repayments pertain to loans taken for operational power stations.
- 6 Interest Service Coverage Ratio (ISCR) = 8.15(For Standalone) and 9.10 (For Consolidated Financial Statement)
Formula = [Profit before Interest, Depreciation and Tax/ Interest]
Interest expense pertain to loans taken for operational power stations.
- 7 a) Capital Redemption Reserve of the Company is ₹ 123007 Lacs and
b) Debenture (Bond) Redemption Reserve of the Company is ₹ 132420 Lacs.
- 8 Net Worth is ₹ 2952477 Lacs (For Standalone) and 3214085 Lacs (For Consolidated Financial Statement). *
- 9 Net Profit After Tax is ₹ 244014 Lacs(For Standalone) and Net Profit After Tax (after Minority Interest) is ₹ 268826 Lacs (For Consolidated Financial Statement).
- 10 Earning per Share (EPS) is ₹ 2.20(For Standalone) and ₹ 2.43 (For Consolidate Financial Statement) only.

* Debt Equity Ratio at S.No. 3 and Net Worth at S. No. 8 is before declaration of Final Dividend (beyond Interim Dividend already paid @ ₹ 0.92 per equity share of ₹ 10/- each).

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